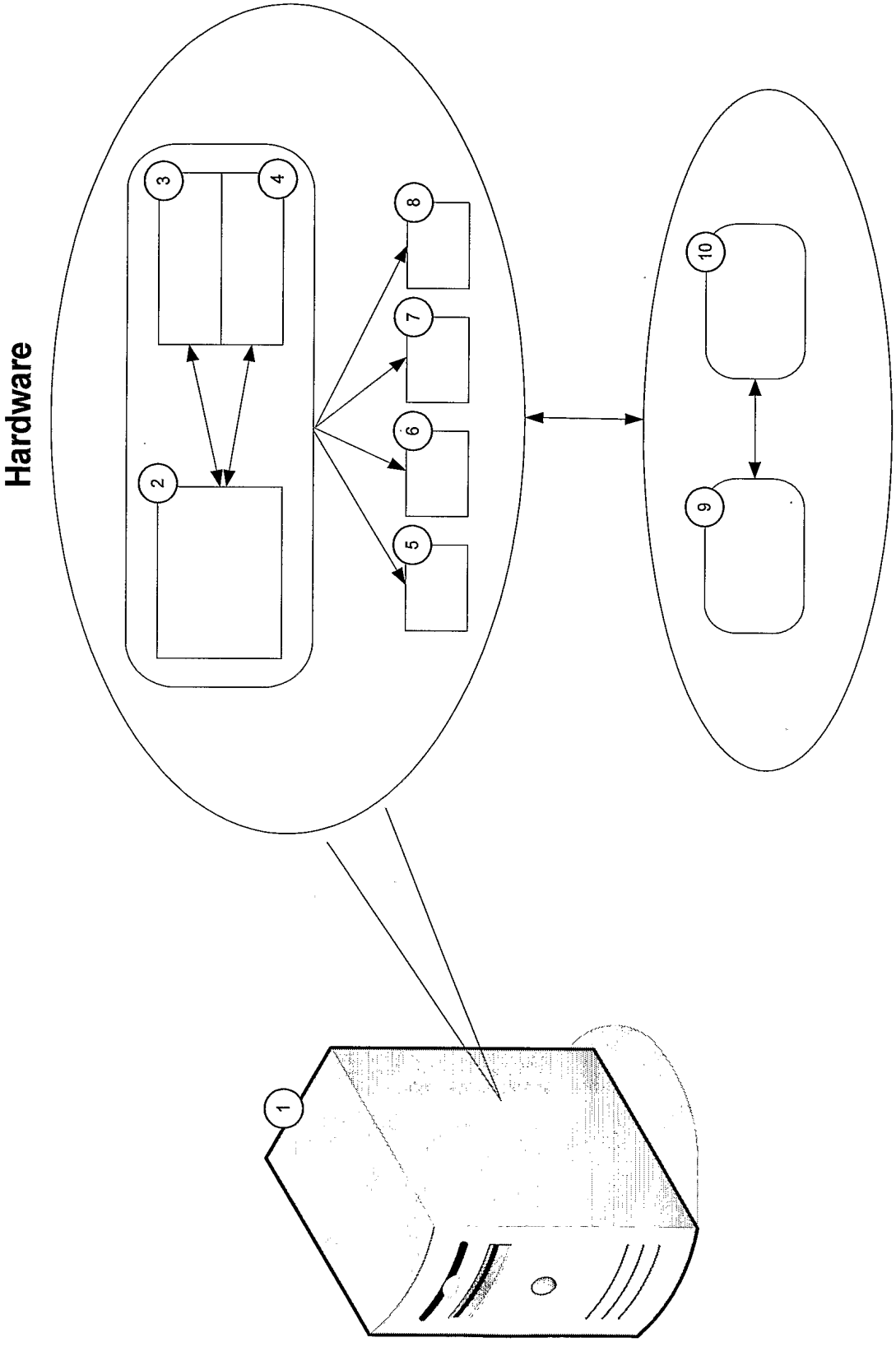


Figure 1a

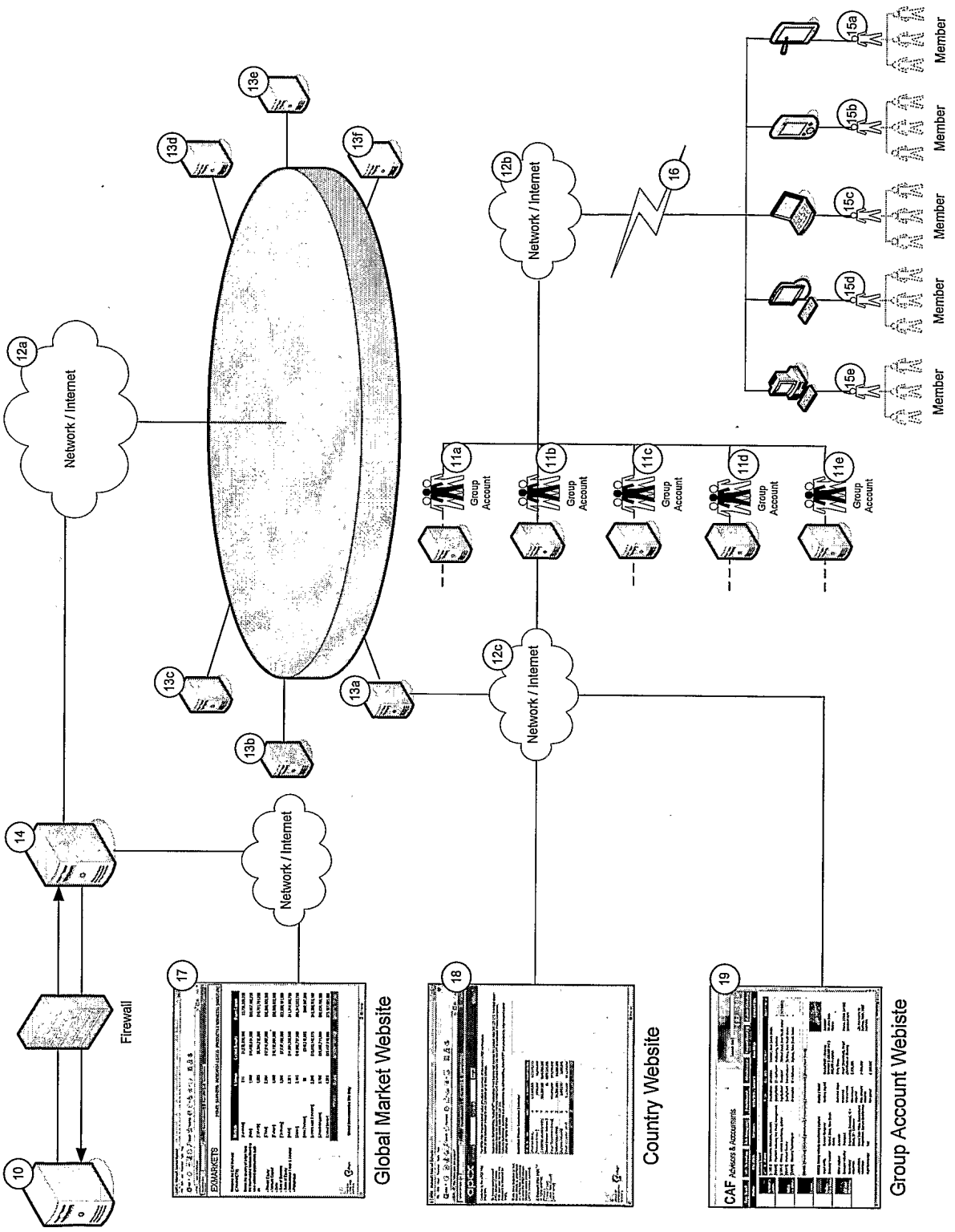

10
Firewall
14
Network / Internet
12a
Network / Internet
12b
Network / Internet
12c
13a
13b
13c
13d
13e
13f
16
11a Group Account
11b Group Account
11c Group Account
11d Group Account
11e Group Account
15a Member
15b Member
15c Member
15d Member
15e Member
17
Global Market Website
18
Country Website
19
Group Account Webiste

Figure 1b

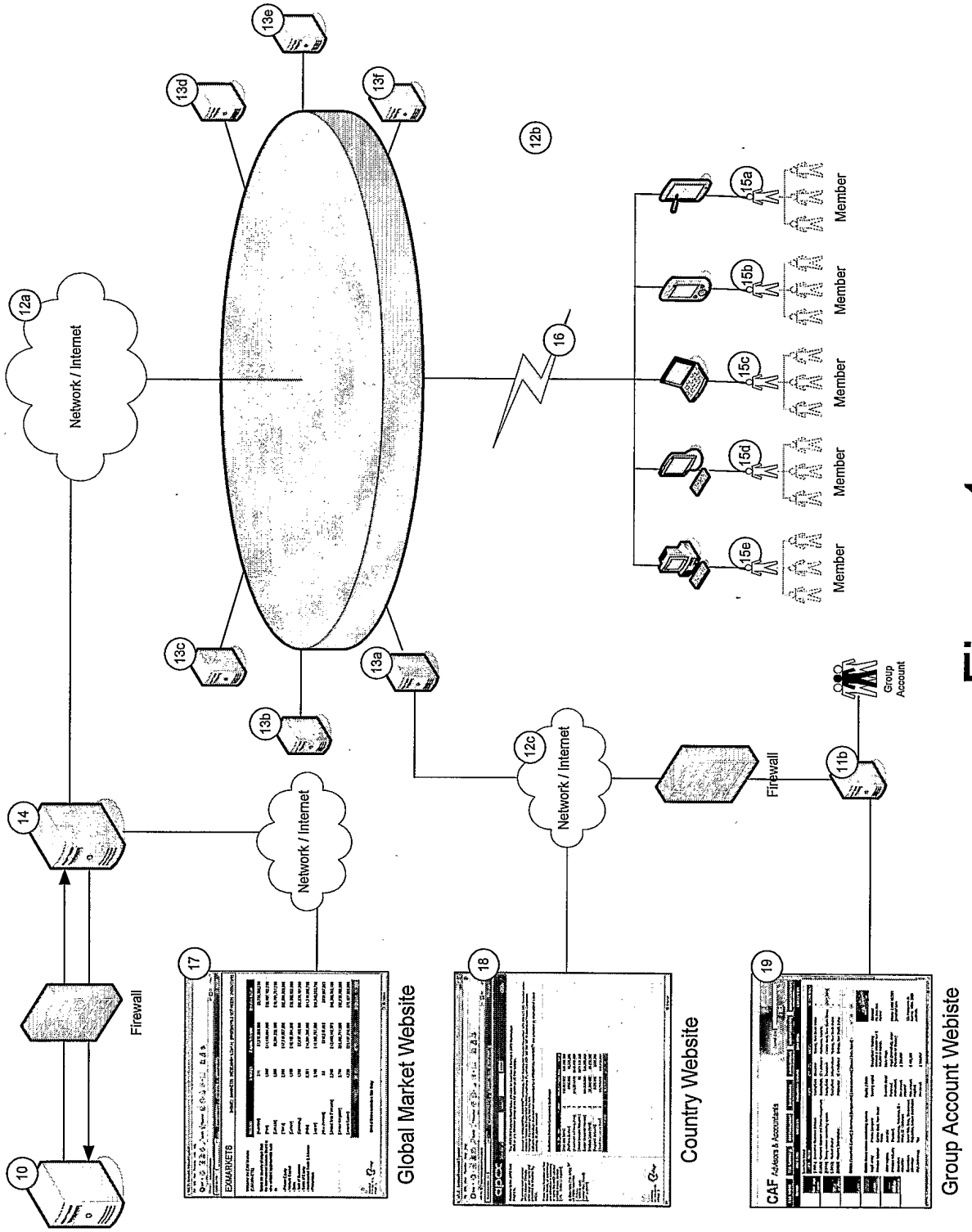

10
Firewall
14
Network / Internet
17
Global Market Website
Network / Internet
12a
13a
13b
13c
13d
13e
13f
12b
16
15a
15b
15c
15d
15e
Member
Member
Member
Member
Member
12c
Network / Internet
18
Country Website
Firewall
11b
Group Account
19
CAF
Group Account Webiste

Figure 1c

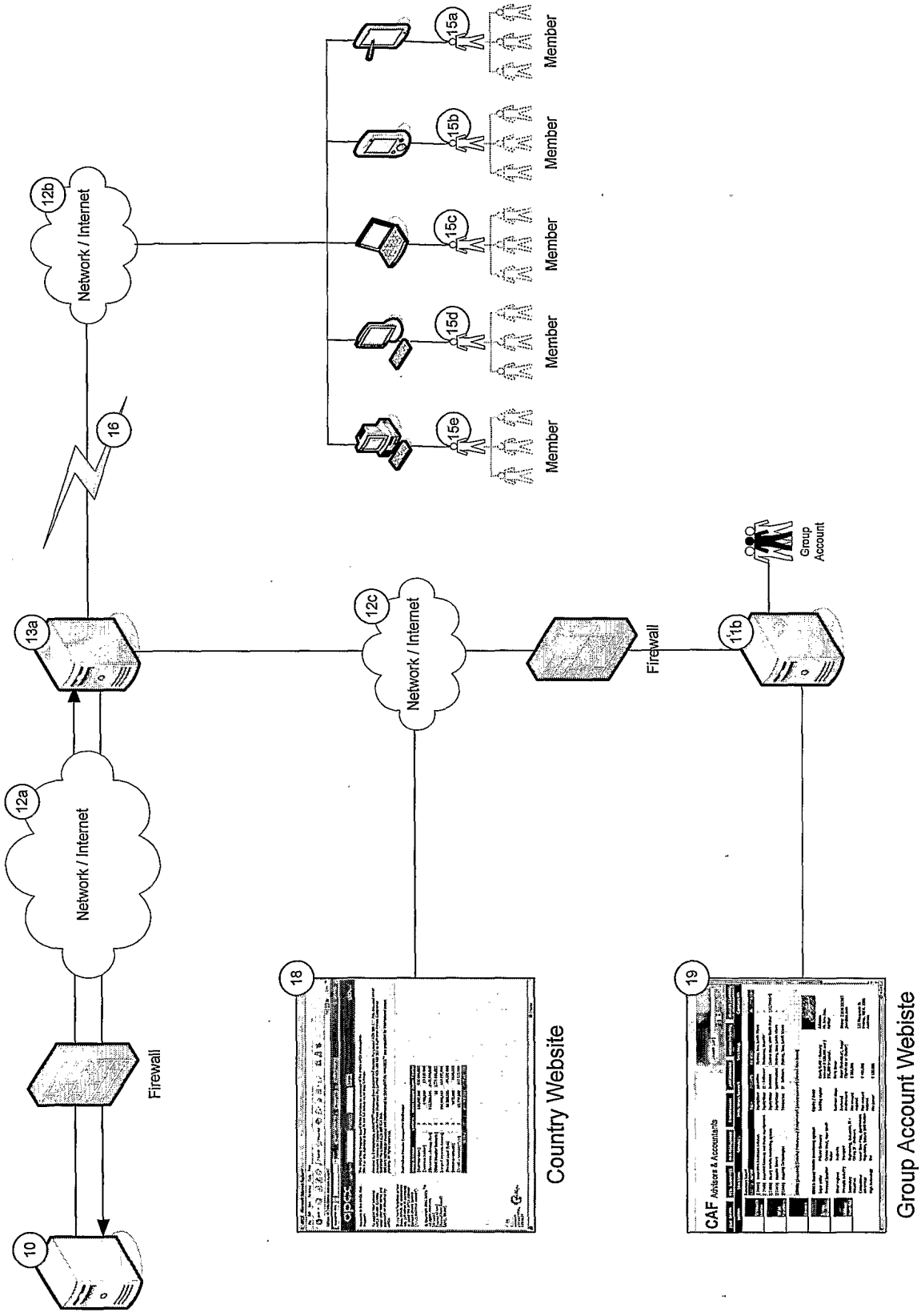

10
Firewall
12a
Network / Internet
13a
12b
Network / Internet
16
15a
15b
15c
15d
15e
Member
Member
Member
Member
Member
12c
Network / Internet
Firewall
11b
Group Account
18
Country Website
19
CAF Advisors & Accountants
Group Account Webiste

Figure 1d

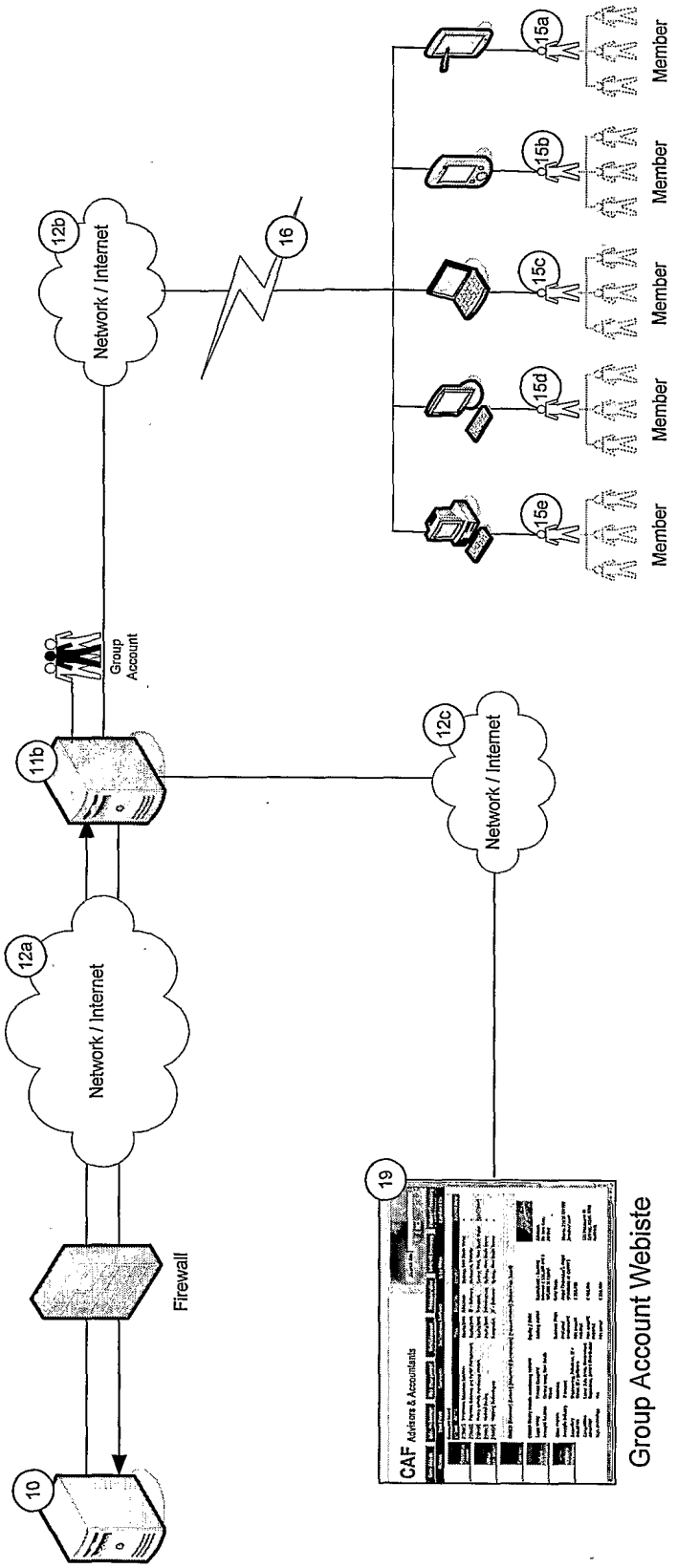

Network / Internet
12b
16
15a
15b
15c
15d
15e
Member
Group Account
11b
12c
Network / Internet
12a
Network / Internet
Firewall
10
19
CAF Advisors & Accountants
Group Account Webiste

Figure 1e

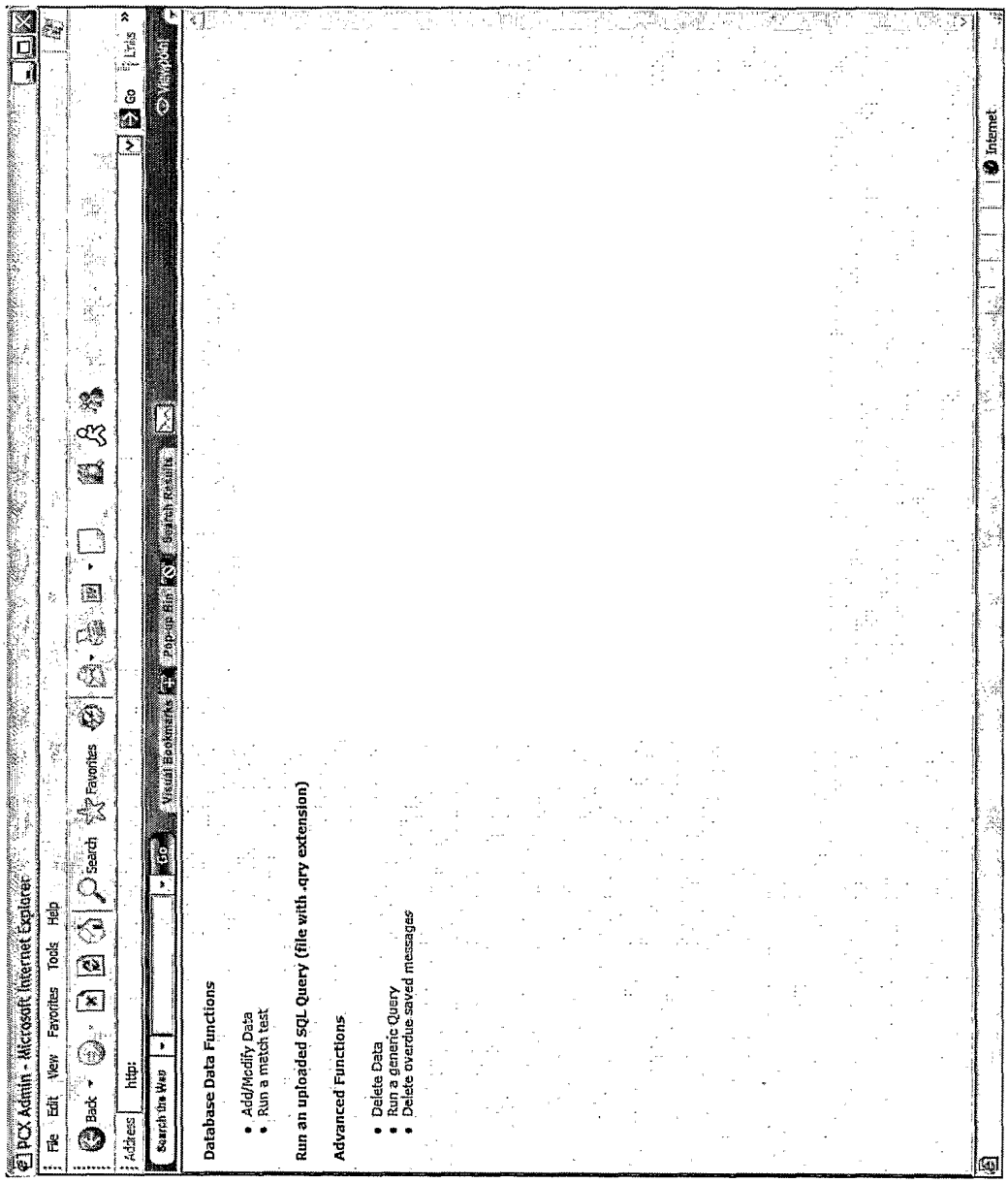

PCX Admin - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http:
Links
Go
Search the Web
Visual Bookmarks
Pop-up Bar
Search Results
Viewpoint
Database Data Functions
Add/Modify Data
Run a match test
Run an uploaded SQL Query (file with .qry extension)
Advanced Functions
Delete Data
Run a generic Query
Delete overdue saved messages
Internet

Figure 2a

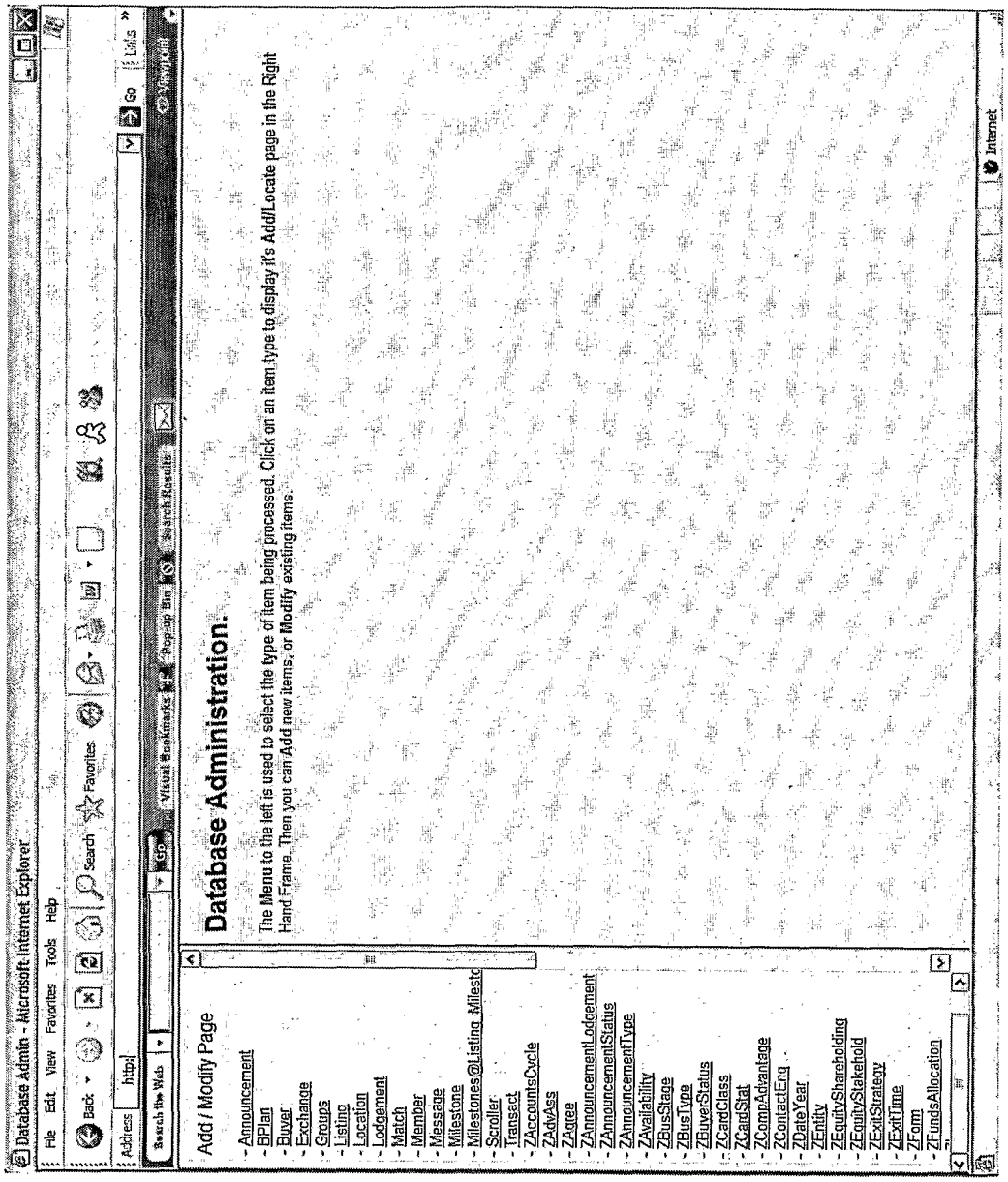

Database Admin - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://
Search the Web Visual Bookmarks Pop-up Bin Search Results
Add / Modify Page
- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milestc
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation
Database Administration.
The Menu to the left is used to select the type of item being processed. Click on an item type to display it's Add/Locate page in the Right Hand Frame. Then you can Add new items, or Modify existing items.
Internet

Figure 2b

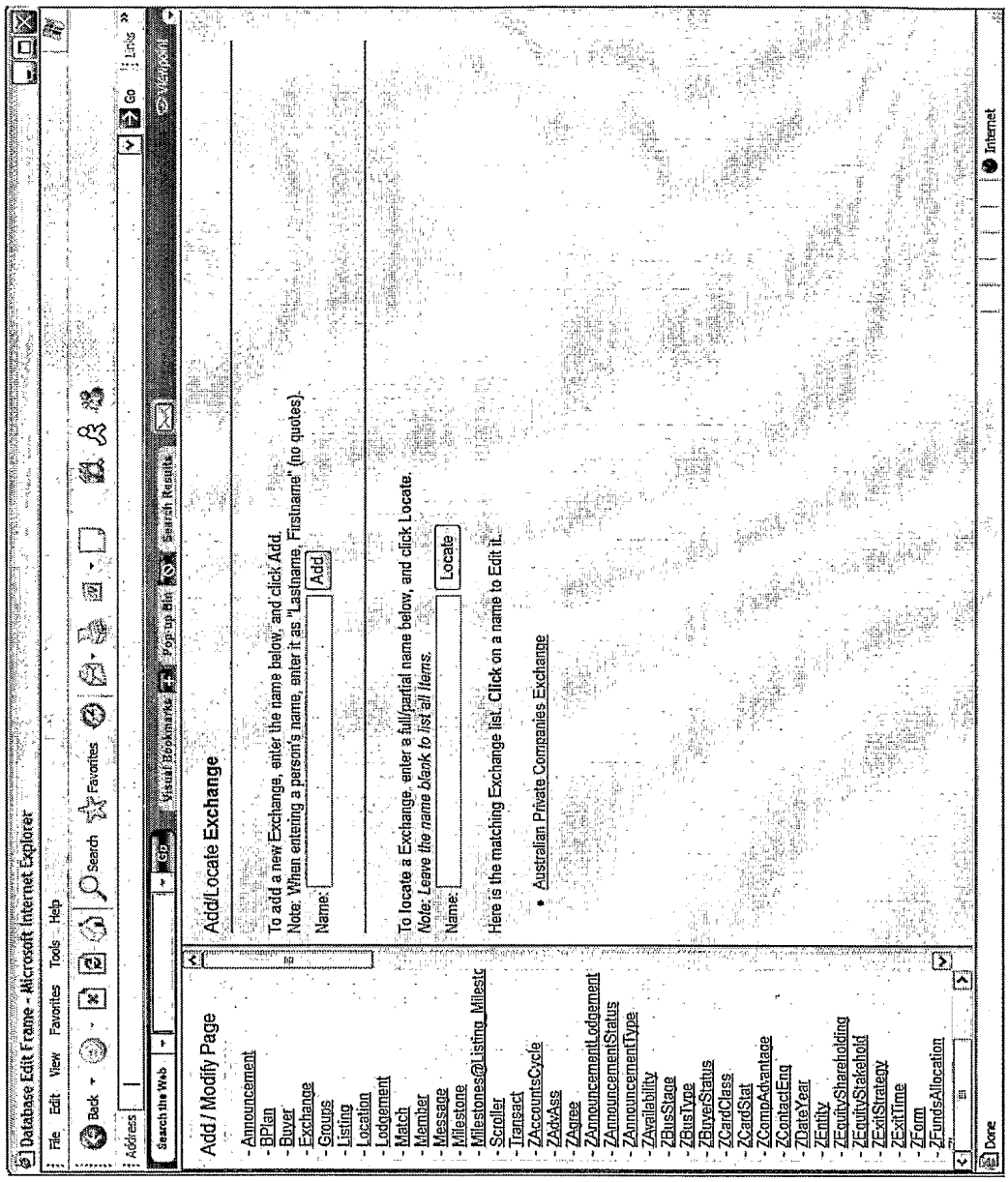

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Go Links
Search the Web Go Visual Bookmarks Pop-up Blk Search Results Viewpoint
Add / Modify Page
- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milestc
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation
Add/Locate Exchange
To add a new Exchange, enter the name below, and click Add.
Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).
Name:
Add
To locate a Exchange, enter a full/partial name below, and click Locate.
Note: Leave the name blank to list all Items.
Name:
Locate
Here is the matching Exchange list. Click on a name to Edit it.
Australian Private Companies Exchange
Done
Internet

Figure 2c

Figure 2d

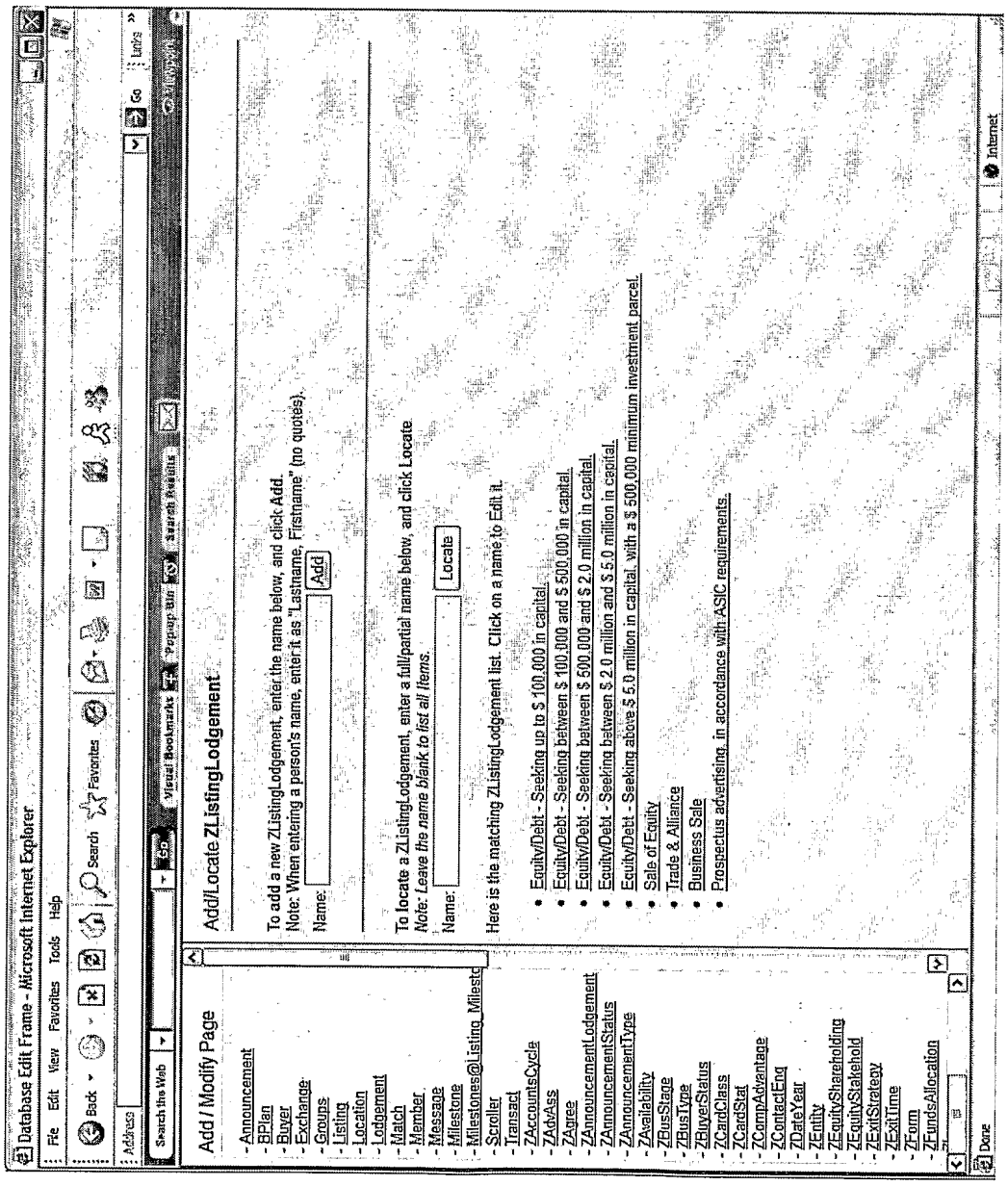
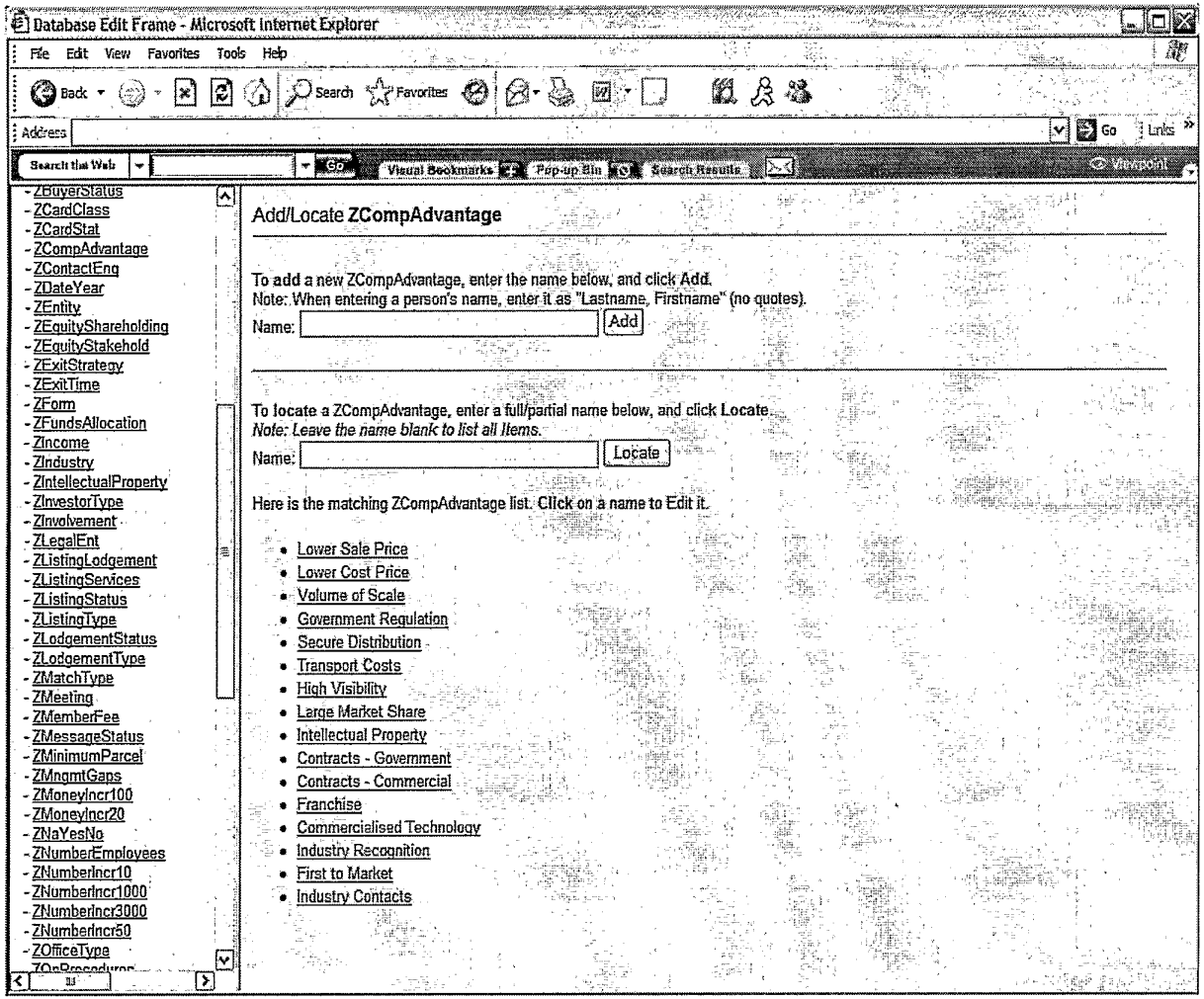

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Search the Web
Visual Bookmarks Popup Blo Search Results
Add / Modify Page
- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milests
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation
Add/Locate ZListingLodgement
To add a new ZListingLodgement, enter the name below, and click Add.
Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).
Name:
Add
To locate a ZListingLodgement, enter a full/partial name below, and click Locate.
Note: Leave the name blank to list all items.
Name:
Locate
Here is the matching ZListingLodgement list. Click on a name to Edit it.
Equity/Debt - Seeking up to $ 100,000 in capital.
Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
Equity/Debt - Seeking between $ 500,000 and $ 2.0 million in capital.
Equity/Debt - Seeking between $ 2.0 million and $ 5.0 million in capital.
Equity/Debt - Seeking above $ 5.0 million in capital, with a $ 500,000 minimum investment parcel.
Sale of Equity
Trade & Alliance
Business Sale
Prospectus advertising, in accordance with ASIC requirements.
Done
Internet

Figure 2e



WO 2005/069178 PCT/AU2005/000053

Figure 2f

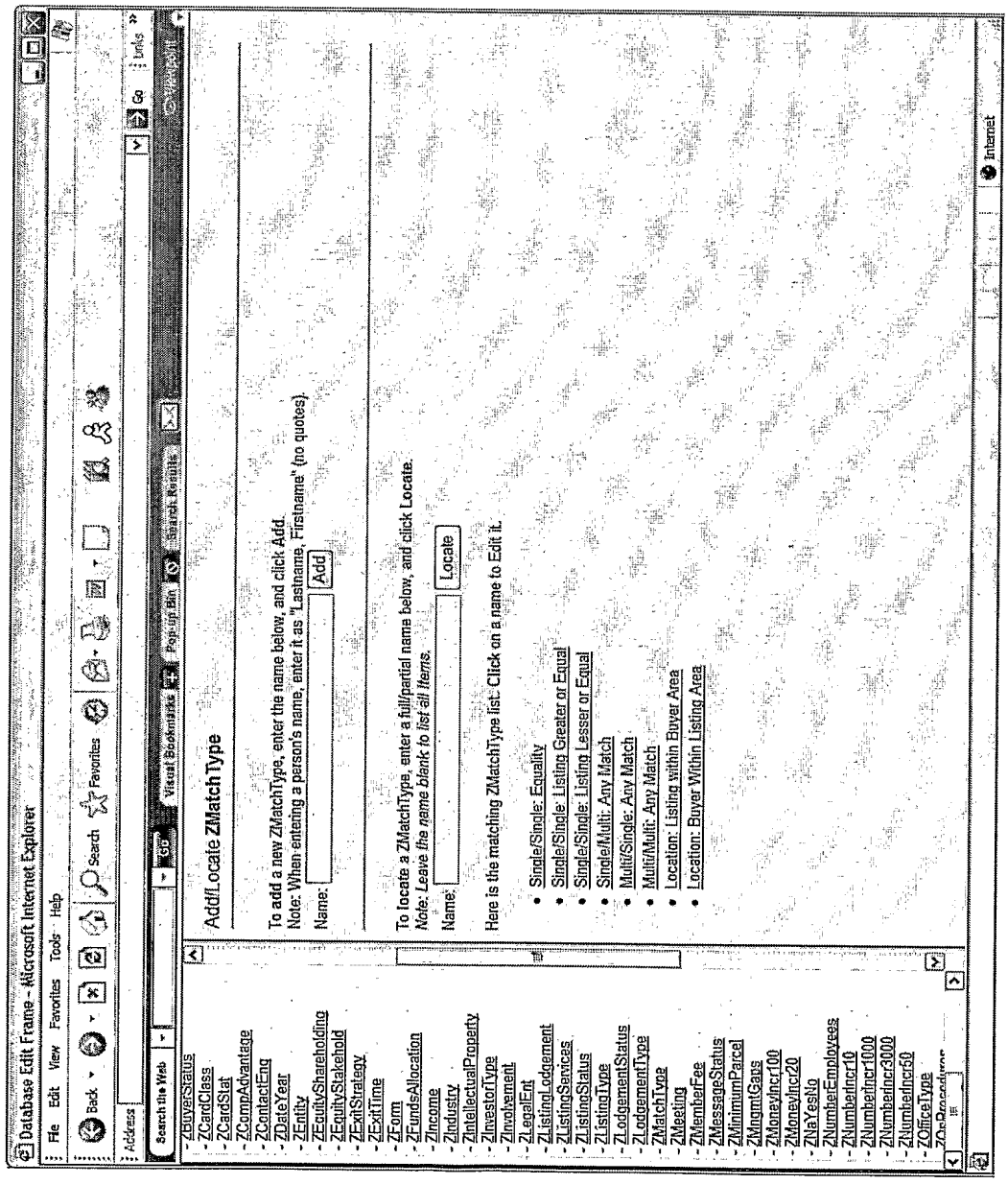

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Search the Web
Visual Bookmarks
Popup Ban
Search Results
ZBuyerStatus
ZCardClass
ZCardStat
ZCompAdvantage
ZContactEng
ZDateYear
ZEntity
ZEquityShareholding
ZEquityStakehold
ZExitStrategy
ZExitTime
ZForm
ZFundsAllocation
ZIncome
ZIndustry
ZIntellectualProperty
ZInvestorType
ZInvolvement
ZLegalEnt
ZListingLodgement
ZListingServices
ZListingStatus
ZListingType
ZLodgementStatus
ZLodgementType
ZMatchType
ZMeeting
ZMemberFee
ZMessageStatus
ZMinimumParcel
ZMngmtGaps
ZMoneyIncr100
ZMoneyIncr20
ZNaYesNo
ZNumberEmployees
ZNumberIncr10
ZNumberIncr1000
ZNumberIncr3000
ZNumberIncr50
ZOfficeType
Add/Locate ZMatch Type
To add a new ZMatchType, enter the name below, and click Add.
Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).
Name:
Add
To locate a ZMatchType, enter a full/partial name below, and click Locate.
Note: Leave the name blank to list all items.
Name:
Locate
Here is the matching ZMatchType list. Click on a name to Edit it.
Single/Single: Equality
Single/Single: Listing Greater or Equal
Single/Single: Listing Lesser or Equal
Single/Multi: Any Match
Multi/Single: Any Match
Multi/Multi: Any Match
Location: Listing within Buyer Area
Location: Buyer Within Listing Area
Internet

Figure 2g

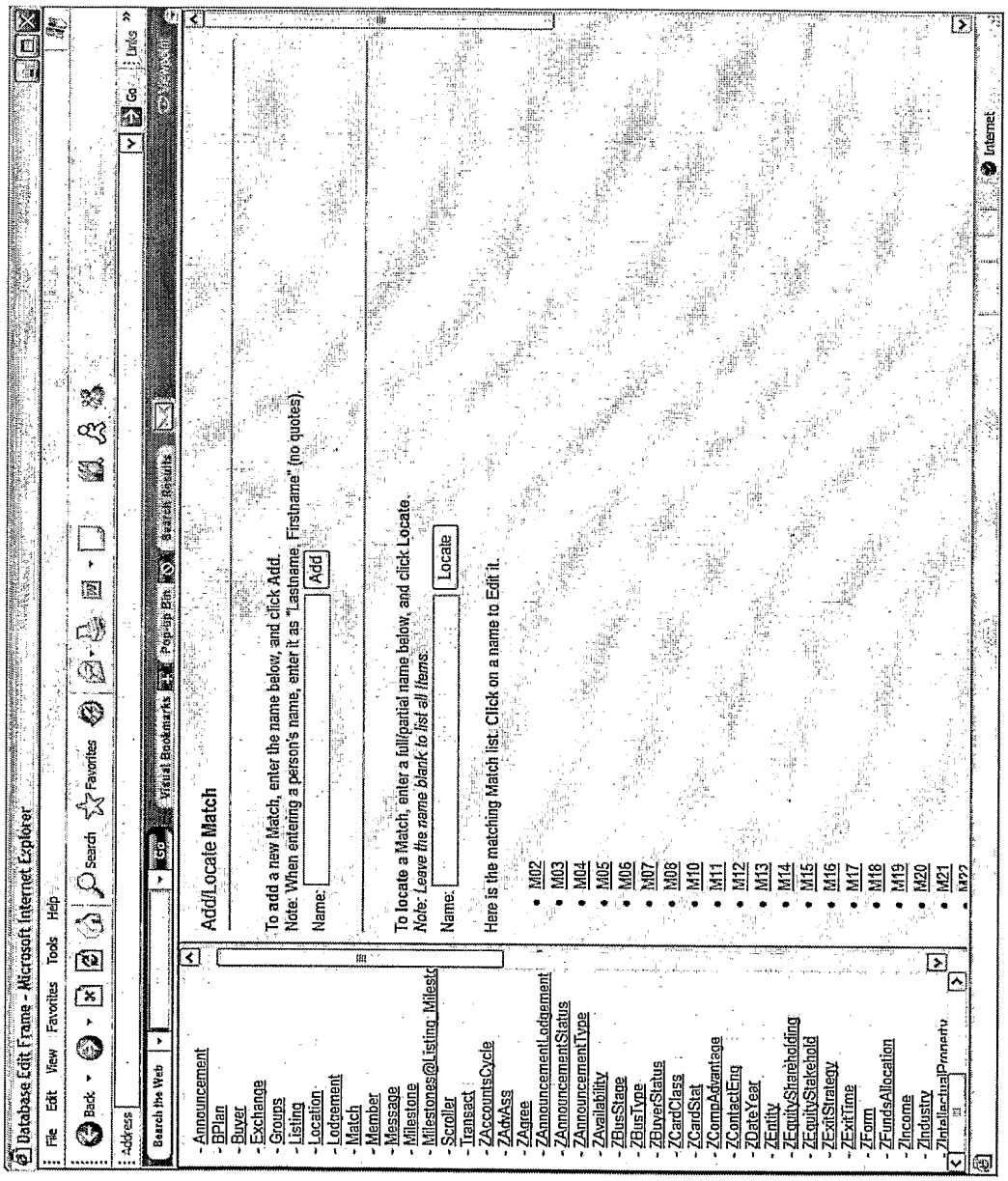

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Links
Search the Web
Go
Visual Bookmarks
Pop-up Bin
Search Results
- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milestr
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation
- ZIncome
- ZIndustry
- ZIntellectualProperty
Add/Locate Match
To add a new Match, enter the name below, and click Add.
Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).
Name:
Add
To locate a Match, enter a full/partial name below, and click Locate.
Note: Leave the name blank to list all items.
Name:
Locate
Here is the matching Match list. Click on a name to Edit it.
M02
M03
M04
M05
M06
M07
M08
M10
M11
M12
M13
M14
M15
M16
M17
M18
M19
M20
M21
Internet

Figure 2h

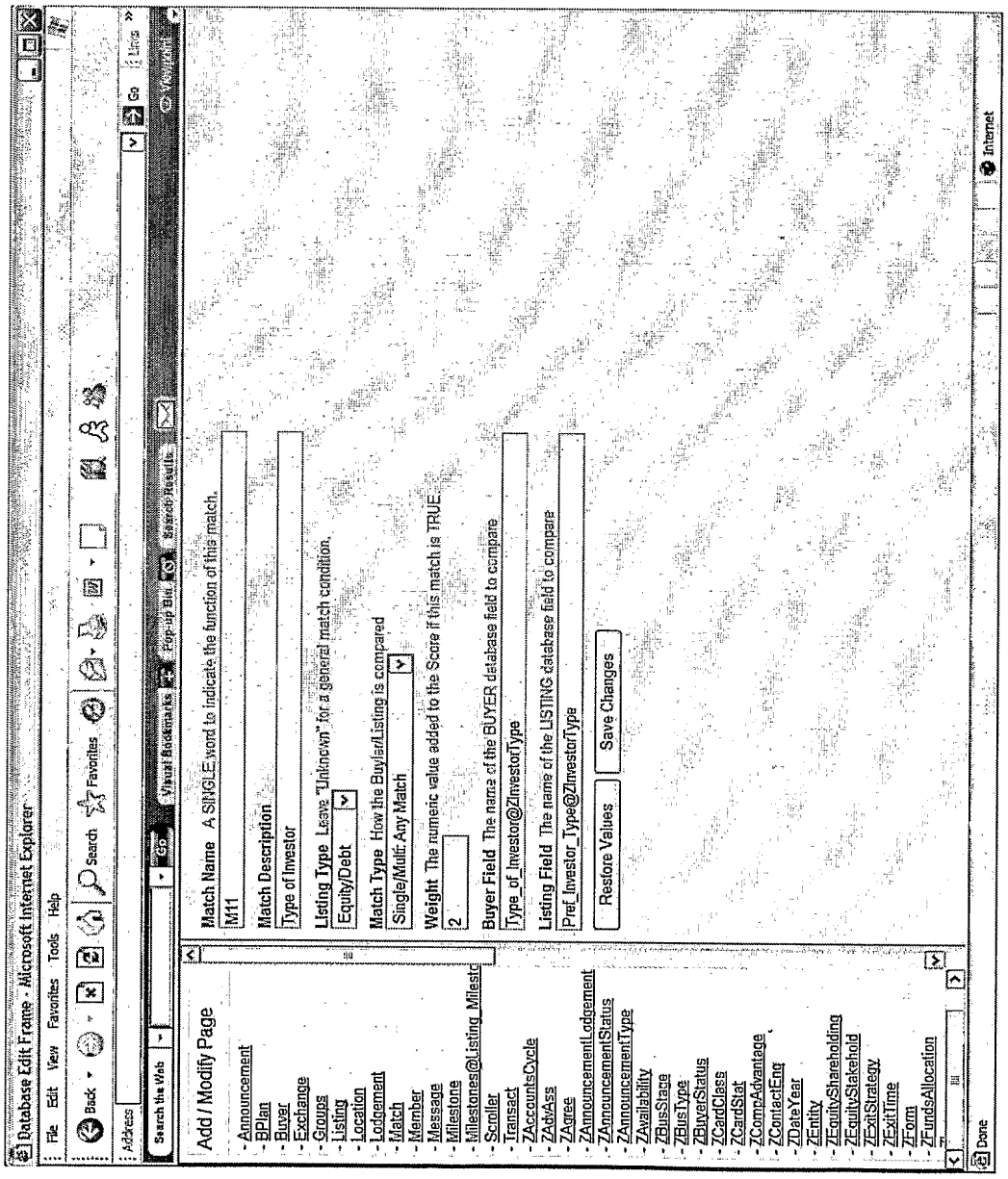

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Search the Web
Visual Basic 6.0 Pop-up Bld Search Results
Add / Modify Page
- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milestc
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEmg
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation
Match Name A SINGLE word to indicate the function of this match.
M11
Match Description
Type of Investor
Listing Type Leave "Unknown" for a general match condition.
Equity/Debt
Match Type How the Buyer/Listing is compared
Single/Multi: Any Match
Weight The numeric value added to the Score if this match is TRUE.
2
Buyer Field The name of the BUYER database field to compare
Type_of_Investor@ZInvestorType
Listing Field The name of the LISTING database field to compare
Pref_Investor_Type@ZInvestorType
Restore Values
Save Changes
Done
Internet

Figure 2i

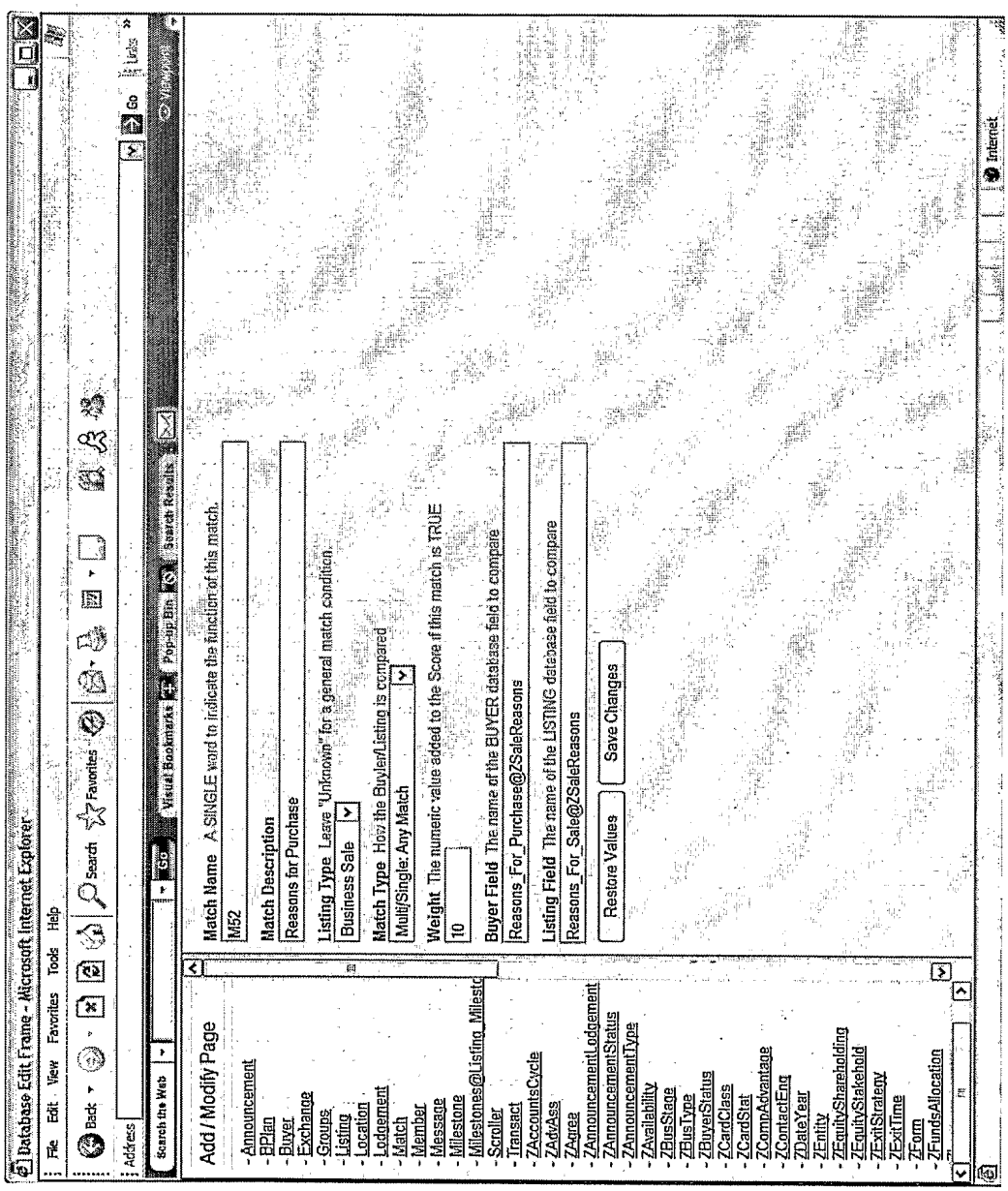

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Search the Web
Visual Bookmarks
Pop-up Bin
Search Results
Add / Modify Page
- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milestc
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation
Match Name A SINGLE word to indicate the function of this match.
M52
Match Description
Reasons for Purchase
Listing Type Leave "Unknown" for a general match condition.
Business Sale
Match Type How the Buyer/Listing is compared
Multi/Single: Any Match
Weight The numeric value added to the Score if this match is TRUE
10
Buyer Field The name of the BUYER database field to compare
Reasons_For_Purchase@ZSaleReasons
Listing Field The name of the LISTING database field to compare
Reasons_For_Sale@ZSaleReasons
Restore Values
Save Changes
Internet

Figure 2j

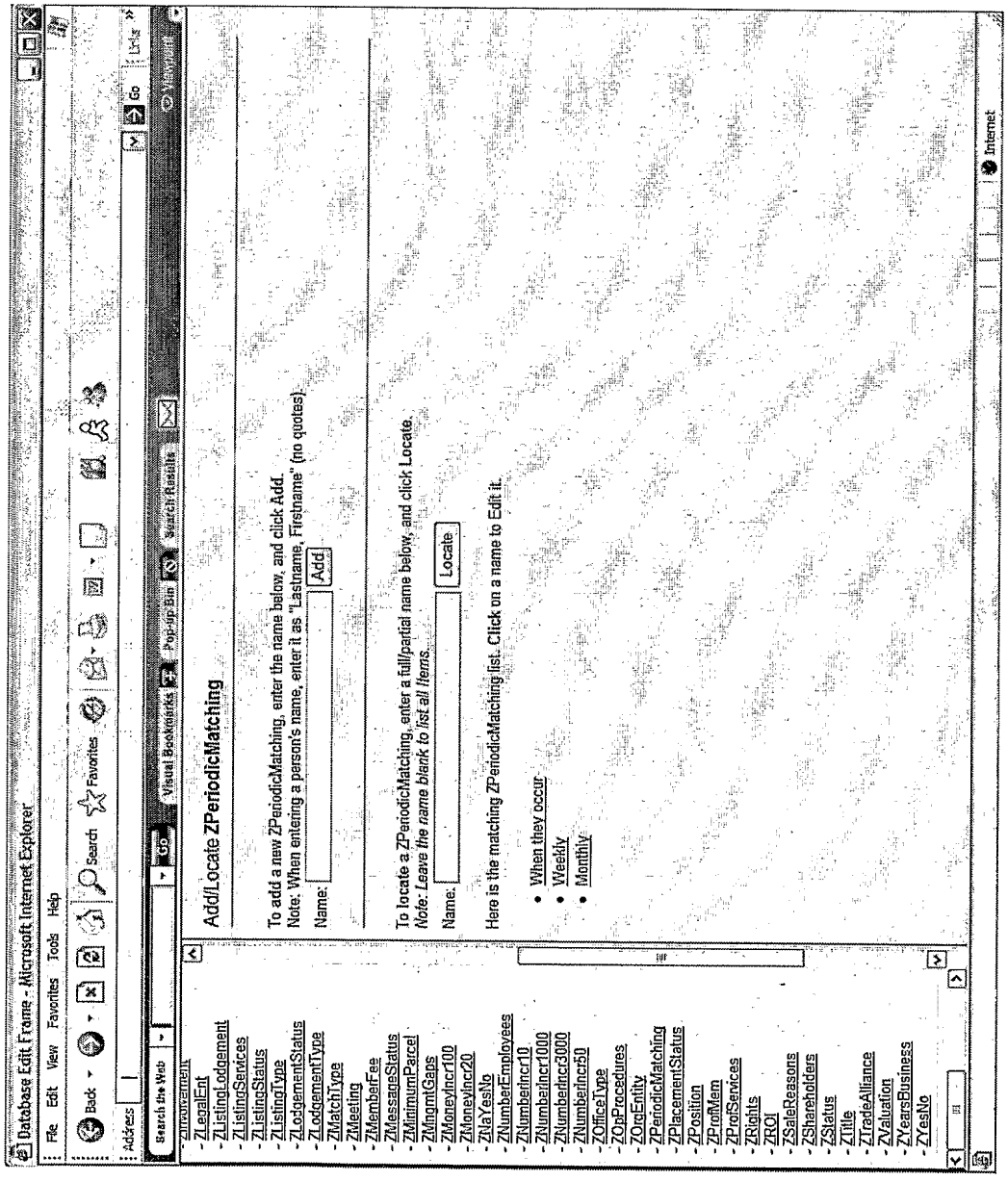

Database Edit Frame - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address
Go
Links
Search the Web
Visual BookMarks
Pop-up Stop
Search Results
Add/Locate ZPeriodicMatching
To add a new ZPeriodicMatching, enter the name below, and click Add.
Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).
Name:
Add
To locate a ZPeriodicMatching, enter a full/partial name below, and click Locate.
Note: Leave the name blank to list all items.
Name:
Locate
Here is the matching ZPeriodicMatching list. Click on a name to Edit it.
When they occur
Weekly
Monthly
ZEnvironment
ZLegalEnt
ZListingLodgement
ZListingServices
ZListingStatus
ZListingType
ZLodgementStatus
ZLodgementType
ZMatchType
ZMeeting
ZMemberFee
ZMessageStatus
ZMinimumParcel
ZMngmtGaps
ZMoneyIncr100
ZMoneyIncr20
ZNaYesNo
ZNumberEmployees
ZNumberIncr10
ZNumberIncr1000
ZNumberIncr3000
ZNumberIncr50
ZOfficeType
ZObProcedures
ZOrgEntity
ZPeriodicMatching
ZPlacementStatus
ZPosition
ZProfMem
ZProfServices
ZRights
ZROI
ZSaleReasons
ZShareholders
ZStatus
ZTitle
ZTradeAlliance
ZValuation
ZYearsBusiness
ZYesNo
Internet

Figure 3

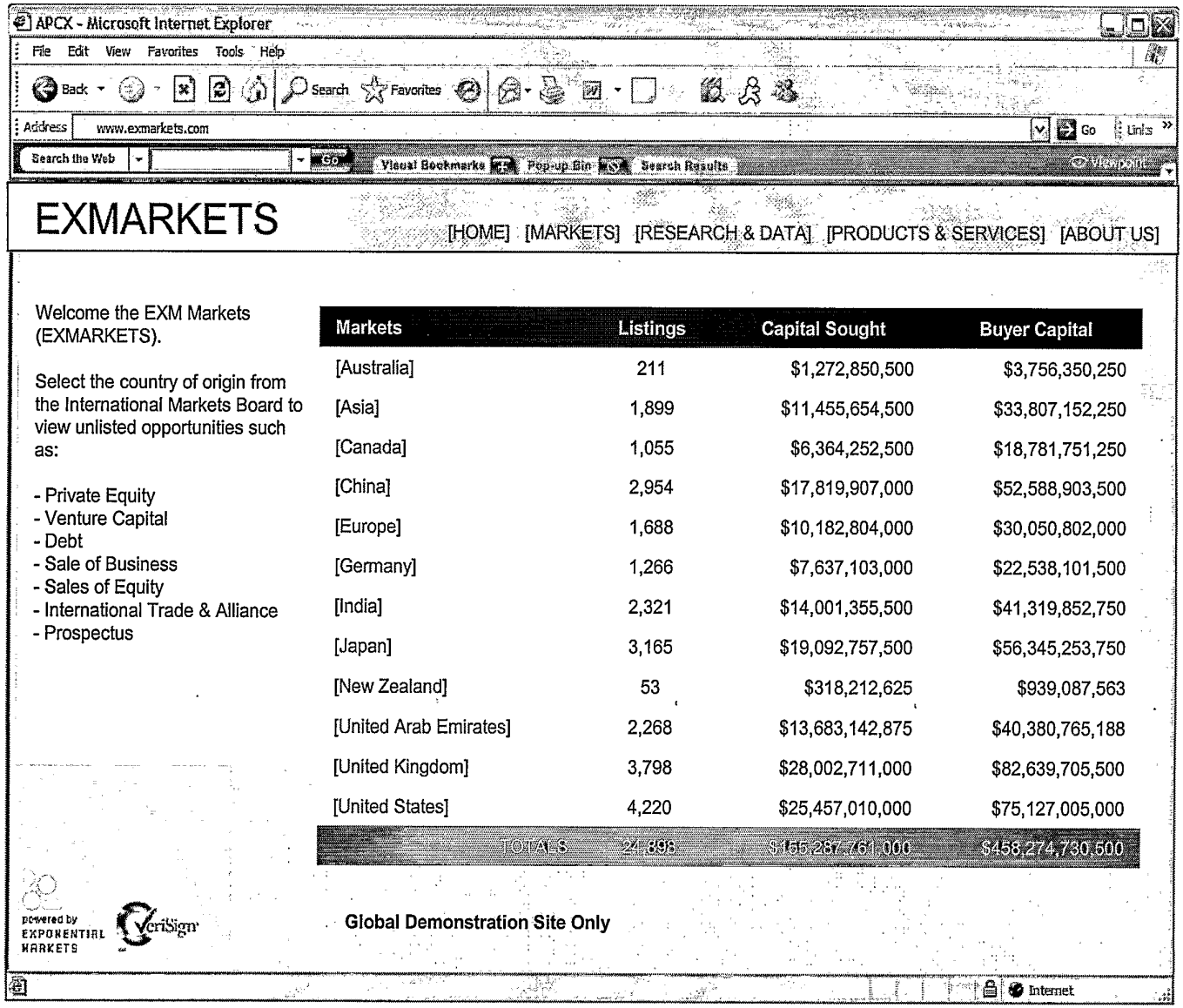

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address www.exmarkets.com
Go Links
Search the Web
Visual Bookmarks Pop-up Bin Search Results
EXMARKETS
[HOME] [MARKETS] [RESEARCH & DATA] [PRODUCTS & SERVICES] [ABOUT US]
Welcome the EXM Markets (EXMARKETS).
Select the country of origin from the International Markets Board to view unlisted opportunities such as:
- Private Equity
- Venture Capital
- Debt
- Sale of Business
- Sales of Equity
- International Trade & Alliance
- Prospectus
Markets | Listings | Capital Sought | Buyer Capital
[Australia] 211 $1,272,850,500 $3,756,350,250
[Asia] 1,899 $11,455,654,500 $33,807,152,250
[Canada] 1,055 $6,364,252,500 $18,781,751,250
[China] 2,954 $17,819,907,000 $52,588,903,500
[Europe] 1,688 $10,182,804,000 $30,050,802,000
[Germany] 1,266 $7,637,103,000 $22,538,101,500
[India] 2,321 $14,001,355,500 $41,319,852,750
[Japan] 3,165 $19,092,757,500 $56,345,253,750
[New Zealand] 53 $318,212,625 $939,087,563
[United Arab Emirates] 2,268 $13,683,142,875 $40,380,765,188
[United Kingdom] 3,798 $28,002,711,000 $82,639,705,500
[United States] 4,220 $25,457,010,000 $75,127,005,000
TOTALS 24,893 $155,287,761,000 $458,274,730,500
powered by EXPONENTIAL MARKETS
VeriSign
Global Demonstration Site Only
Internet

Figure 4a

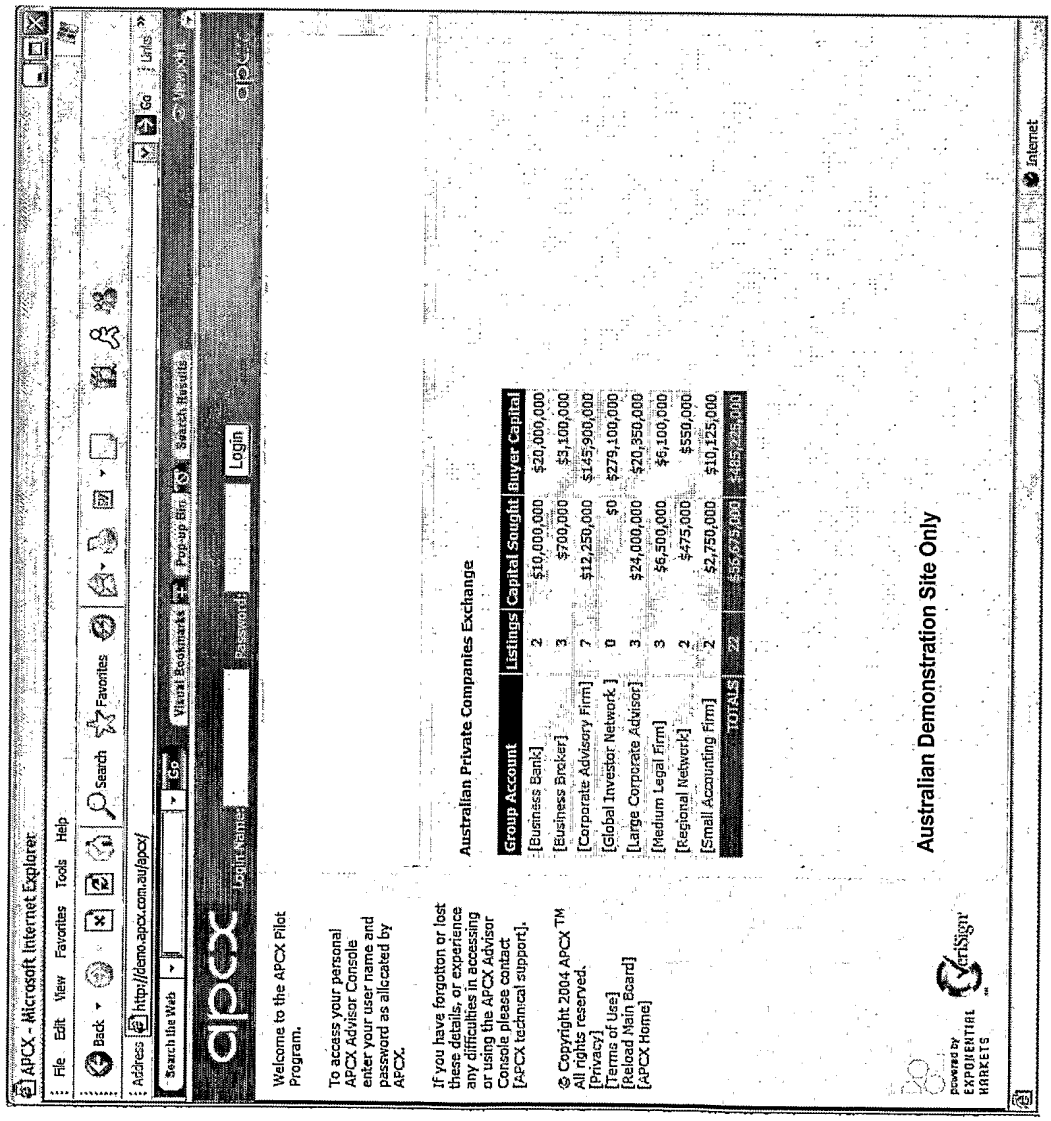

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Blo
Search Results
apcx
Login Name
Password
Login
Welcome to the APCX Pilot Program.
To access your personal APCX Advisor Console enter your user name and password as allocated by APCX.
If you have forgotten or lost these details, or experience any difficulties in accessing or using the APCX Advisor Console please contact [APCX technical support].
© Copyright 2004 APCX ™ All rights reserved.
[Privacy]
[Terms of Use]
[Reload Main Board]
[APCX Home]
Australian Private Companies Exchange
Group Account | Listings | Capital Sought | Buyer Capital
[Business Bank] 2 $10,000,000 $20,000,000
[Business Broker] 3 $700,000 $3,100,000
[Corporate Advisory Firm] 7 $12,250,000 $145,900,000
[Global Investor Network] 0 $0 $279,100,000
[Large Corporate Advisor] 3 $24,000,000 $20,350,000
[Medium Legal Firm] 3 $6,500,000 $6,100,000
[Regional Network] 2 $475,000 $550,000
[Small Accounting Firm] 2 $2,750,000 $10,125,000
TOTALS 22 $56,675,000 $485,225,000
Australian Demonstration Site Only
powered by EXPONENTIAL MARKETS
VeriSign
Internet

Figure 4b

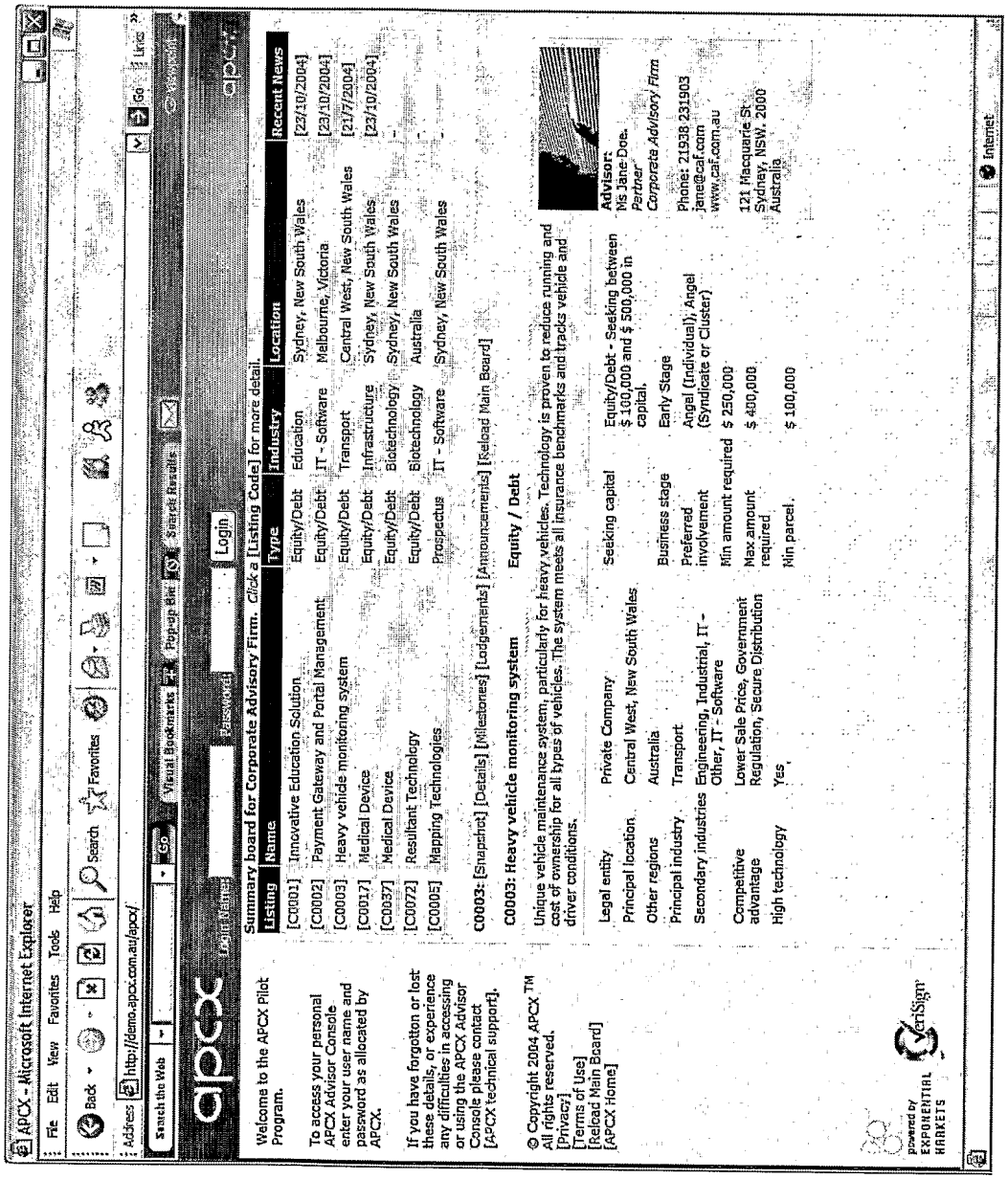

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Blo
Search Results
apcx
Login Name
Password
Login
Welcome to the APCX Pilot Program.
To access your personal APCX Advisor Console enter your user name and password as allocated by APCX.
If you have forgotten or lost these details, or experience any difficulties in accessing or using the APCX Advisor Console please contact [APCX technical support].
© Copyright 2004 APCX™ All rights reserved.
[Privacy]
[Terms of Use]
[Reload Main Board]
[APCX Home]
Summary board for Corporate Advisory Firm. Click a [Listing Code] for more detail.
Listing
Name
Type
Industry
Location
Recent News
[C0001] Innovative Education Solution Equity/Debt Education Sydney, New South Wales [23/10/2004]
[C0002] Payment Gateway and Portal Management Equity/Debt IT - Software Melbourne, Victoria [23/10/2004]
[C0003] Heavy vehicle monitoring system Equity/Debt Transport Central West, New South Wales [21/7/2004]
[C0017] Medical Device Equity/Debt Infrastructure Sydney, New South Wales [23/10/2004]
[C0037] Medical Device Equity/Debt Biotechnology Sydney, New South Wales -
[C0072] Resultant Technology Equity/Debt Biotechnology Australia -
[C0005] Mapping Technologies Prospectus IT - Software Sydney, New South Wales -
C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]
C0003: Heavy vehicle monitoring system
Equity / Debt
Unique vehicle maintenance system, particularly for heavy vehicles. Technology is proven to reduce running and cost of ownership for all types of vehicles. The system meets all insurance benchmarks and tracks vehicle and driver conditions.
Legal entity Private Company
Principal location Central West, New South Wales
Other regions Australia
Principal industry Transport
Secondary industries Engineering, Industrial, IT - Other, IT - Software
Competitive advantage Lower Sale Price, Government Regulation, Secure Distribution
High technology Yes
Seeking capital
Business stage
Preferred involvement
Min amount required $ 250,000
Max amount required $ 400,000
Min parcel $ 100,000
Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
Early Stage
Angel (Individual); Angel (Syndicate or Cluster)
Advisor:
Ms Jane Doe.
Partner
Corporate Advisory Firm
Phone: 21938 231903
jane@caf.com
www.caf.com.au
121 Macquarie St
Sydney, NSW, 2000
Australia
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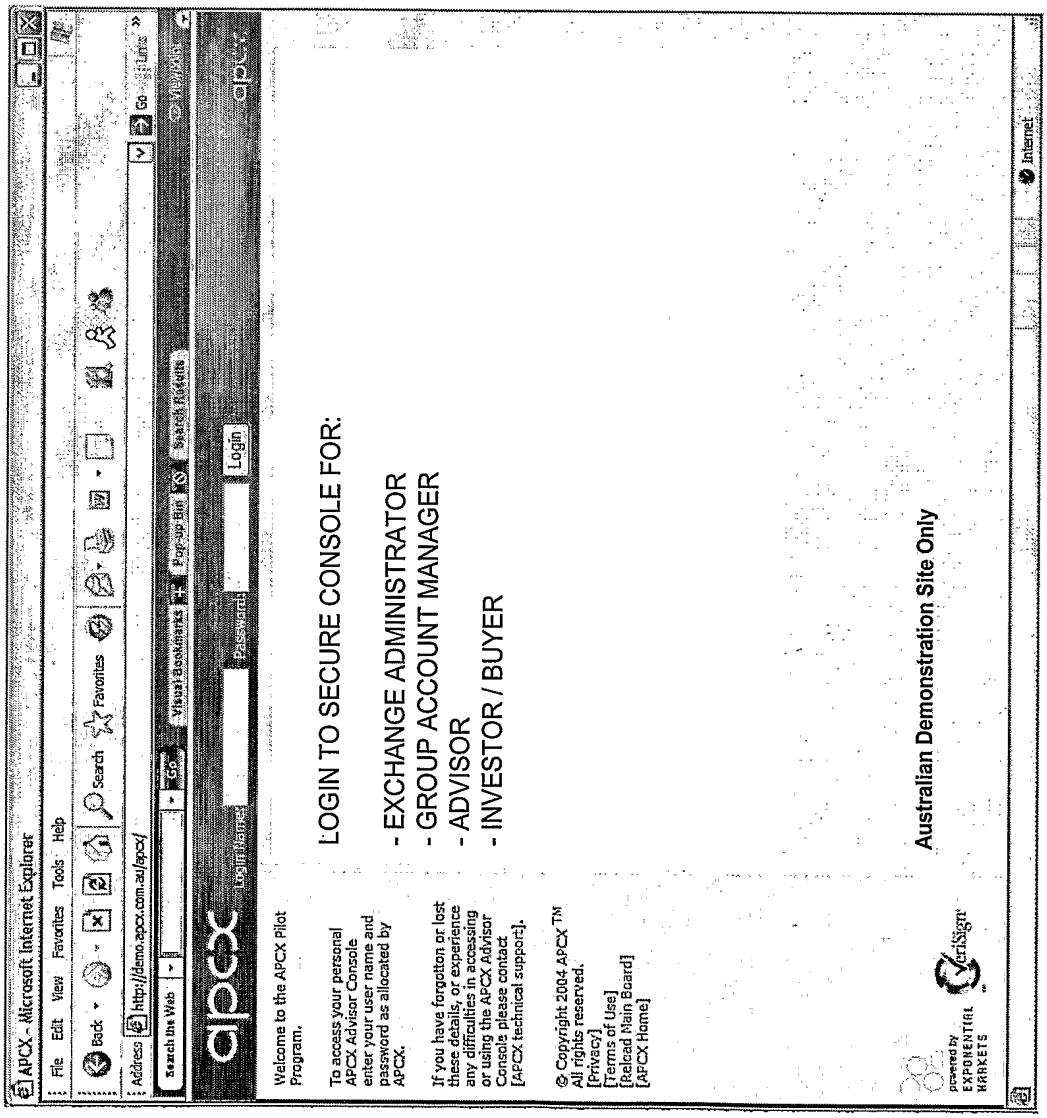
Figure 4c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Address http://demo.apcx.com.au/apcx/
Search the Web
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Visual Bookmarks
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Search Options
apcx
Login Name
Password
Login
Welcome to the APCX Pilot Program.
To access your personal APCX Advisor Console enter your user name and password as allocated by APCX.
If you have forgotten or lost these details, or experience any difficulties in accessing or using the APCX Advisor Console please contact [APCX technical support].
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LOGIN TO SECURE CONSOLE FOR:
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- GROUP ACCOUNT MANAGER
- ADVISOR
- INVESTOR / BUYER
Australian Demonstration Site Only
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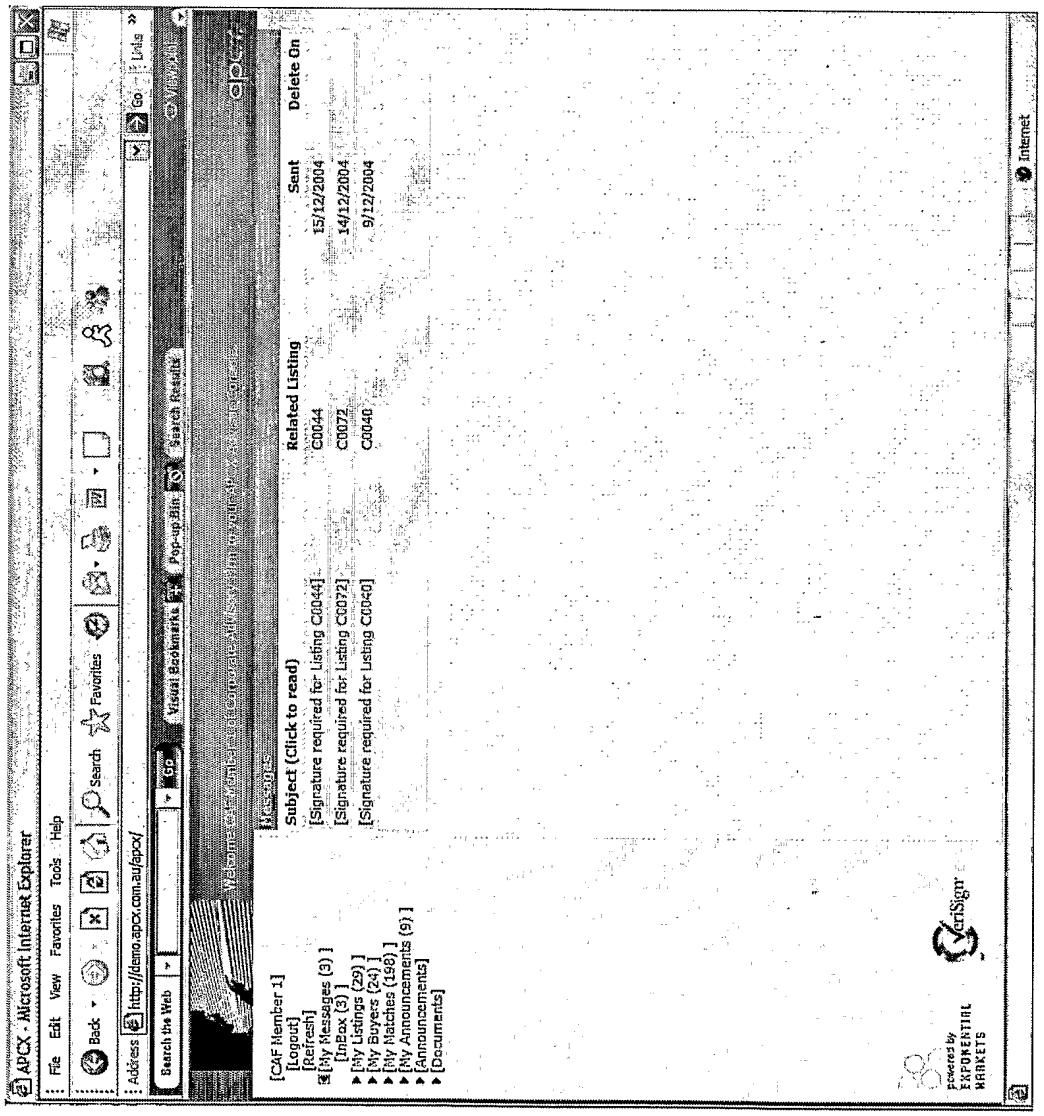
Figure 4d


APCX - Microsoft Internet Explorer
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[Announcements]
[Documents]
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Subject (Click to read)
Related Listing
Sent
Delete On
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C0044
15/12/2004
[Signature required for Listing C0072]
C0072
14/12/2004
[Signature required for Listing C0040]
C0040
9/12/2004
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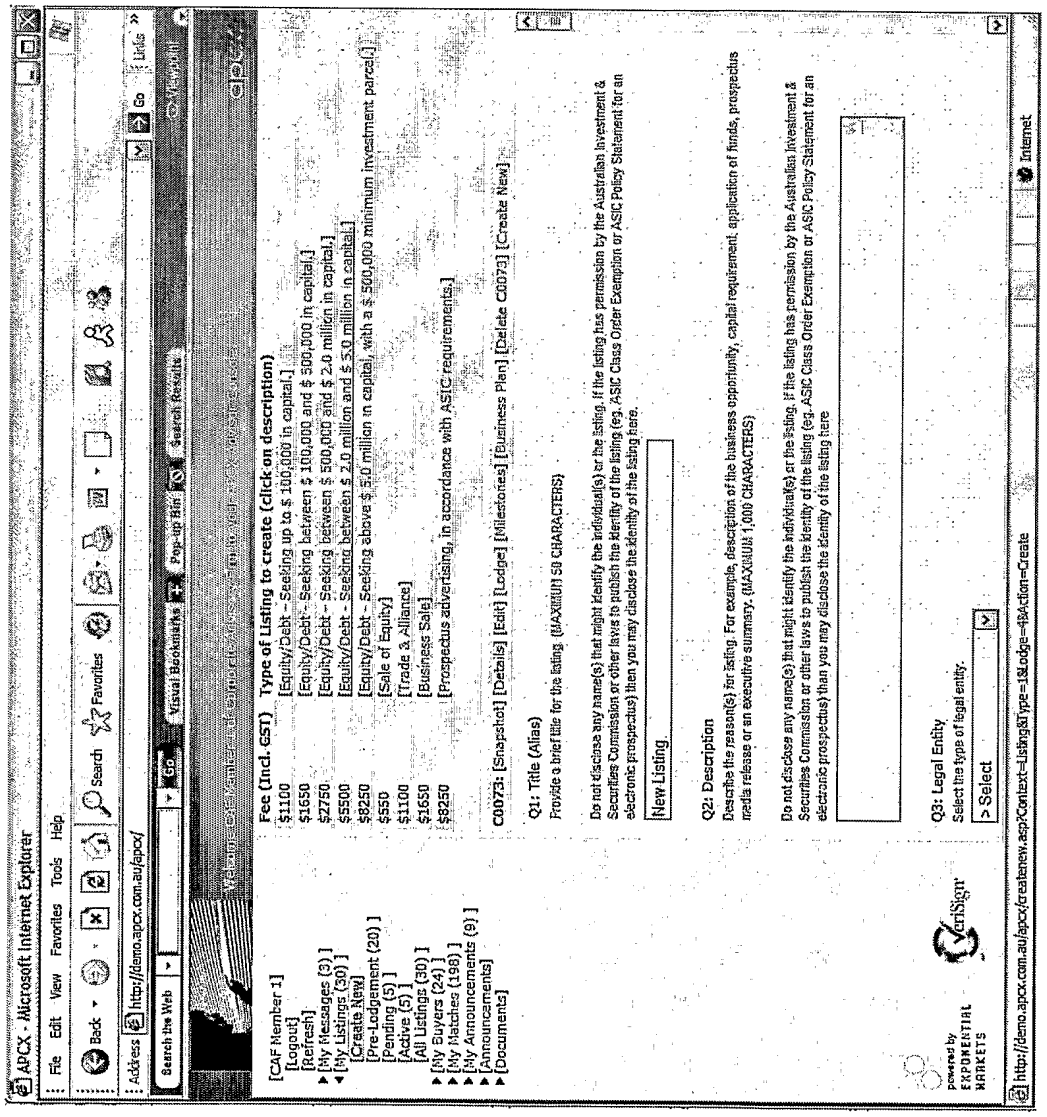
Figure 4e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[Announcements]
[Documents]
Fee (Incl. GST)
Type of Listing to create (click on description)
$1100 [Equity/Debt - Seeking up to $ 100,000 in capital.]
$1650 [Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.]
$2750 [Equity/Debt - Seeking between $ 500,000 and $ 2.0 million in capital.]
$5500 [Equity/Debt - Seeking between $ 2.0 million and $ 5.0 million in capital.]
$8250 [Equity/Debt - Seeking above $ 5.0 million in capital, with a $ 500,000 minimum investment parcel.]
$550 [Sale of Equity]
$1100 [Trade & Alliance]
$1650 [Business Sale]
$8250 [Prospectus advertising, in accordance with ASIC requirements.]
C0073: [Snapshot] [Details] [Edit] [Lodge] [Milestones] [Business Plan] [Delete C0073] [Create New]
Q1: Title (Alias)
Provide a brief title for the listing. (MAXIMUM 50 CHARACTERS)
Do not disclose any name(s) that might identify the individual(s) or the listing, if the listing has permission by the Australian Investment & Securities Commission or other laws to publish the identity of the listing (eg. ASIC Class Order Exemption or ASIC Policy Statement for an electronic prospectus) then you may disclose the identity of the listing here.
New Listing
Q2: Description
Describe the reason(s) for listing. For example, description of the business opportunity, capital requirement, application of funds, prospectus media release, or an executive summary. (MAXIMUM 1,000 CHARACTERS)
Do not disclose any name(s) that might identify the individual(s) or the listing, if the listing has permission by the Australian Investment & Securities Commission or other laws to publish the identity of the listing (eg. ASIC Class Order Exemption or ASIC Policy Statement for an electronic prospectus) then you may disclose the identity of the listing here
Q3: Legal Entity
Select the type of legal entity.
> Select
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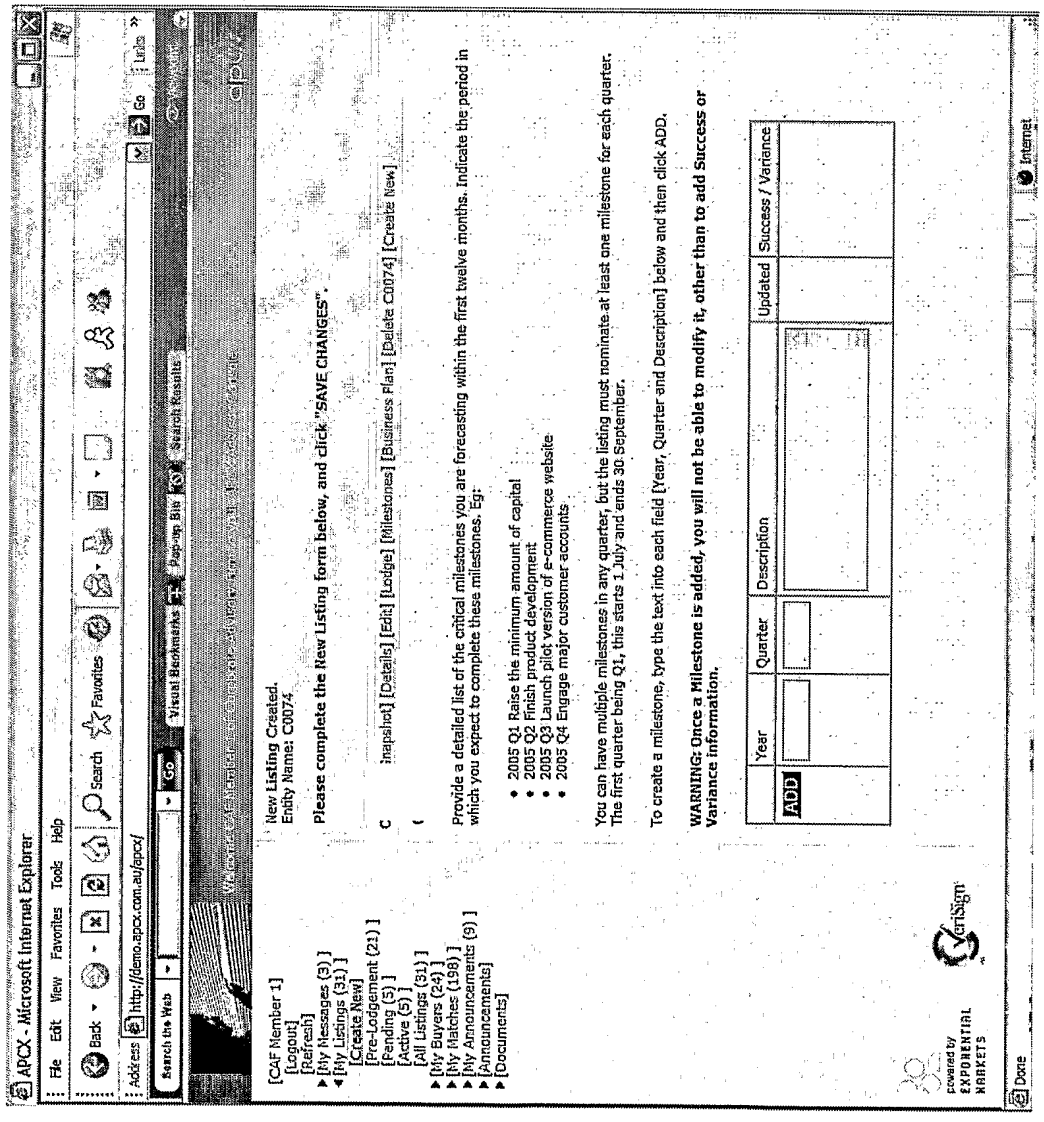
http://demo.apcx.com.au/apcx/createnew.asp?Context=Listing&Type=1&Lodge=1&Action=Create
Internet

Figure 4f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[Logout]
[Refresh]
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[All Listings (31)]
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[My Matches (198)]
[My Announcements (9)]
[Announcements]
[Documents]
New Listing Created.
Entity Name: C0074
Please complete the New Listing form below, and click "SAVE CHANGES".
[Snapshot] [Details] [Edit] [Lodge] [Milestones] [Business Plan] [Delete C0074] [Create New]
Provide a detailed list of the critical milestones you are forecasting within the first twelve months. Indicate the period in which you expect to complete these milestones. Eg:
2005 Q1 Raise the minimum amount of capital
2005 Q2 Finish product development
2005 Q3 Launch pilot version of e-commerce website
2005 Q4 Engage major customer accounts
You can have multiple milestones in any quarter, but the listing must nominate at least one milestone for each quarter. The first quarter being Q1, this starts 1 July and ends 30 September.
To create a milestone, type the text into each field [Year, Quarter and Description] below and then click ADD.
WARNING: Once a Milestone is added, you will not be able to modify it, other than to add Success or Variance information.
Year
Quarter
Description
Updated
Success / Variance
ADD
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Done
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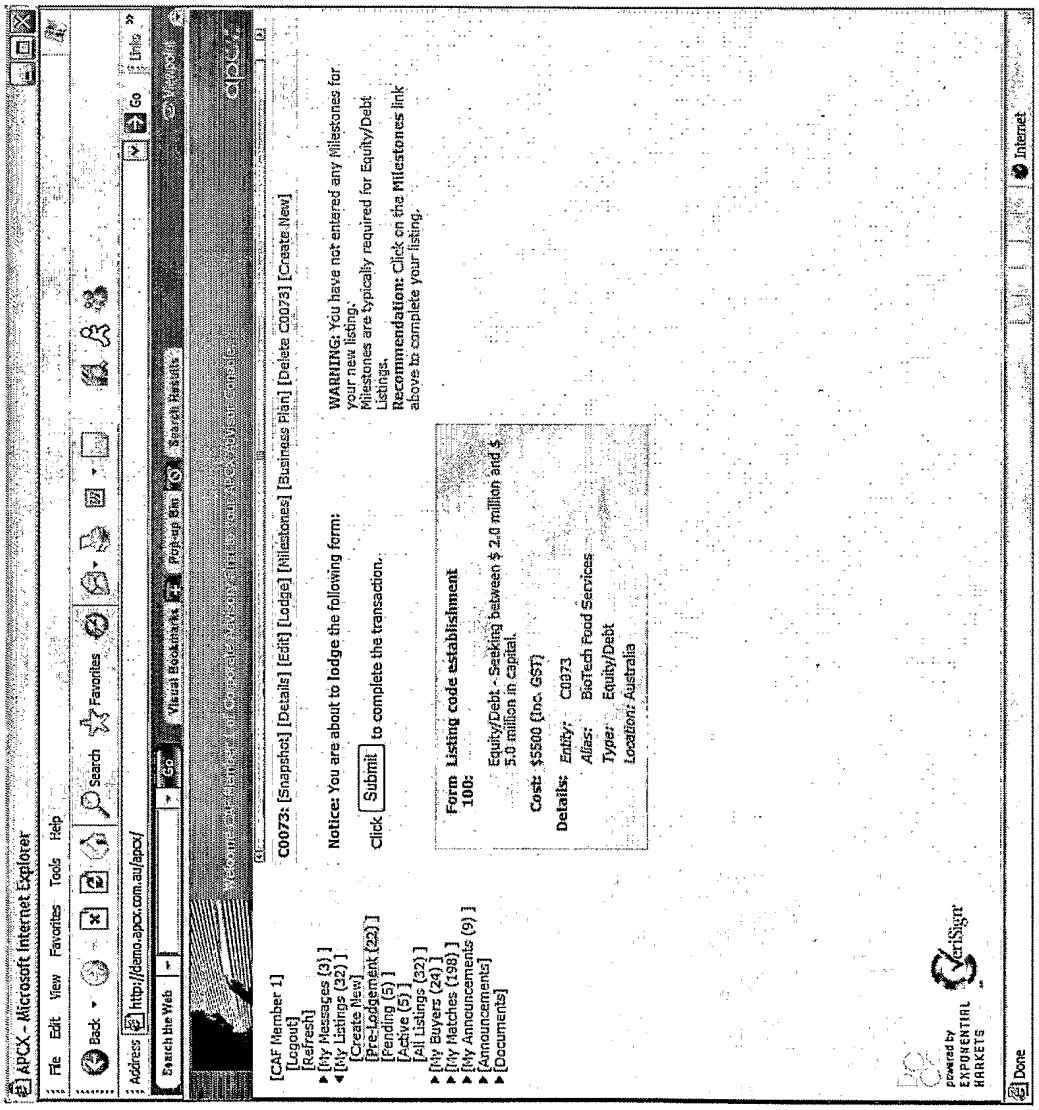
Figure 4g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[Documents]
C0073: [Snapshot] [Details] [Edit] [Lodge] [Milestones] [Business Plan] [Delete C0073] [Create New]
Notice: You are about to lodge the following form:
Click Submit to complete the transaction.
WARNING: You have not entered any Milestones for your new listing.
Milestones are typically required for Equity/Debt Listings.
Recommendation: Click on the Milestones link above to complete your listing.
Form Listing code establishment
100:
Equity/Debt - Seeking between $ 2.0 million and $ 5.0 million in capital.
Cost: $5500 (Inc. GST)
Details: Entity: C0373
Alias: BioTech Food Services
Type: Equity/Debt
Location: Australia
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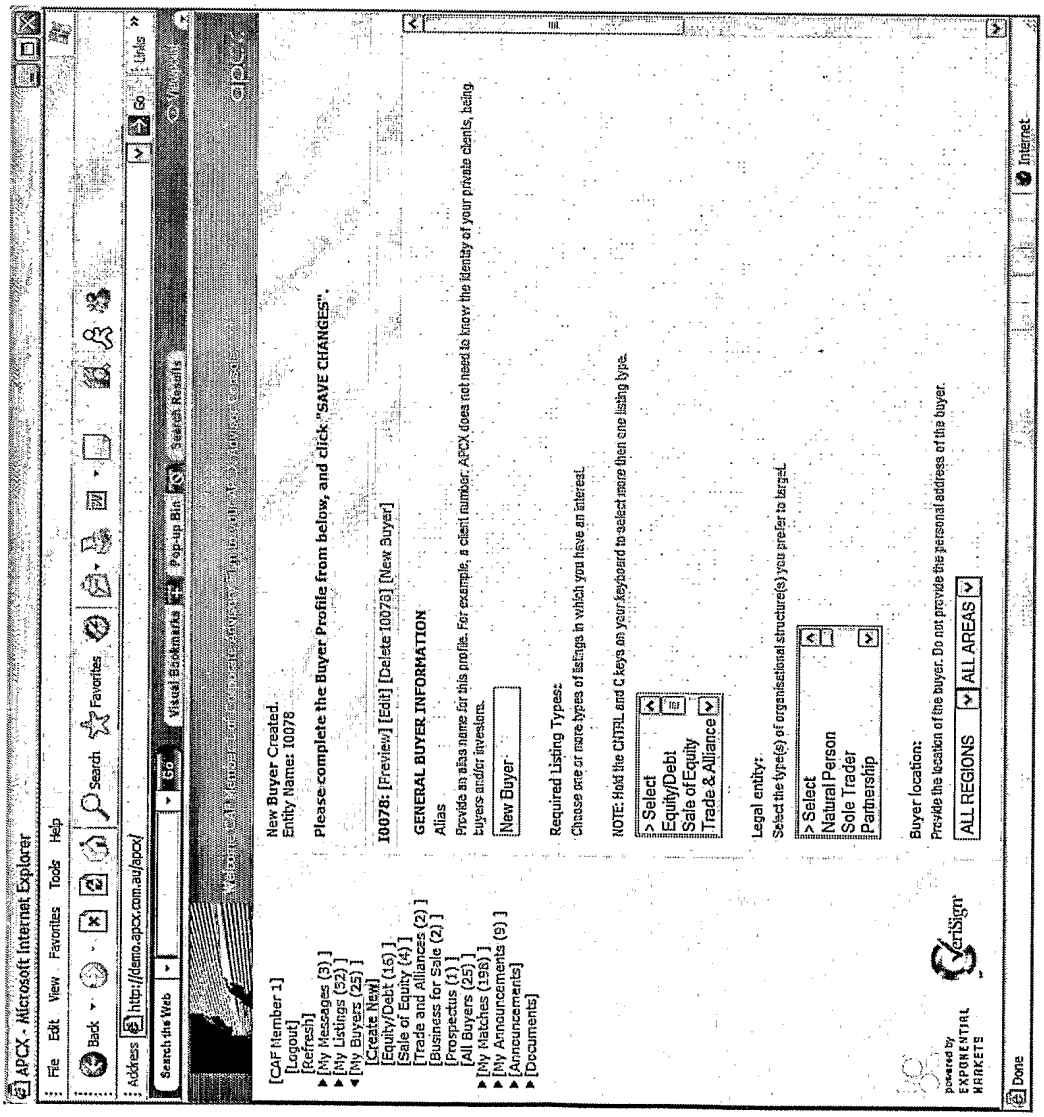
Internet

Figure 4h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[Business for Sale (2)]
[Prospectus (1)]
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[Documents]
New Buyer Created.
Entity Name: 10078
Please complete the Buyer Profile from below, and click "SAVE CHANGES".
10078: [Preview] [Edit] [Delete 10078] [New Buyer]
GENERAL BUYER INFORMATION
Alias
Provide an alias name for this profile. For example, a client number. APCX does not need to know the identity of your private clients, listing buyers and/or investors.
New Buyer
Required Listing Types:
Choose one or more types of listings in which you have an interest.
NOTE: Hold the CNTRL and C keys on your keyboard to select more than one listing type.
> Select
Equity/Debt
Sale of Equity
Trade & Alliance
Legal entity:
Select the type(s) of organisational structure(s) you prefer to target.
> Select
Natural Person
Sole Trader
Partnership
Buyer location:
Provide the location of the buyer. Do not provide the personal address of the buyer.
ALL REGIONS
ALL AREAS
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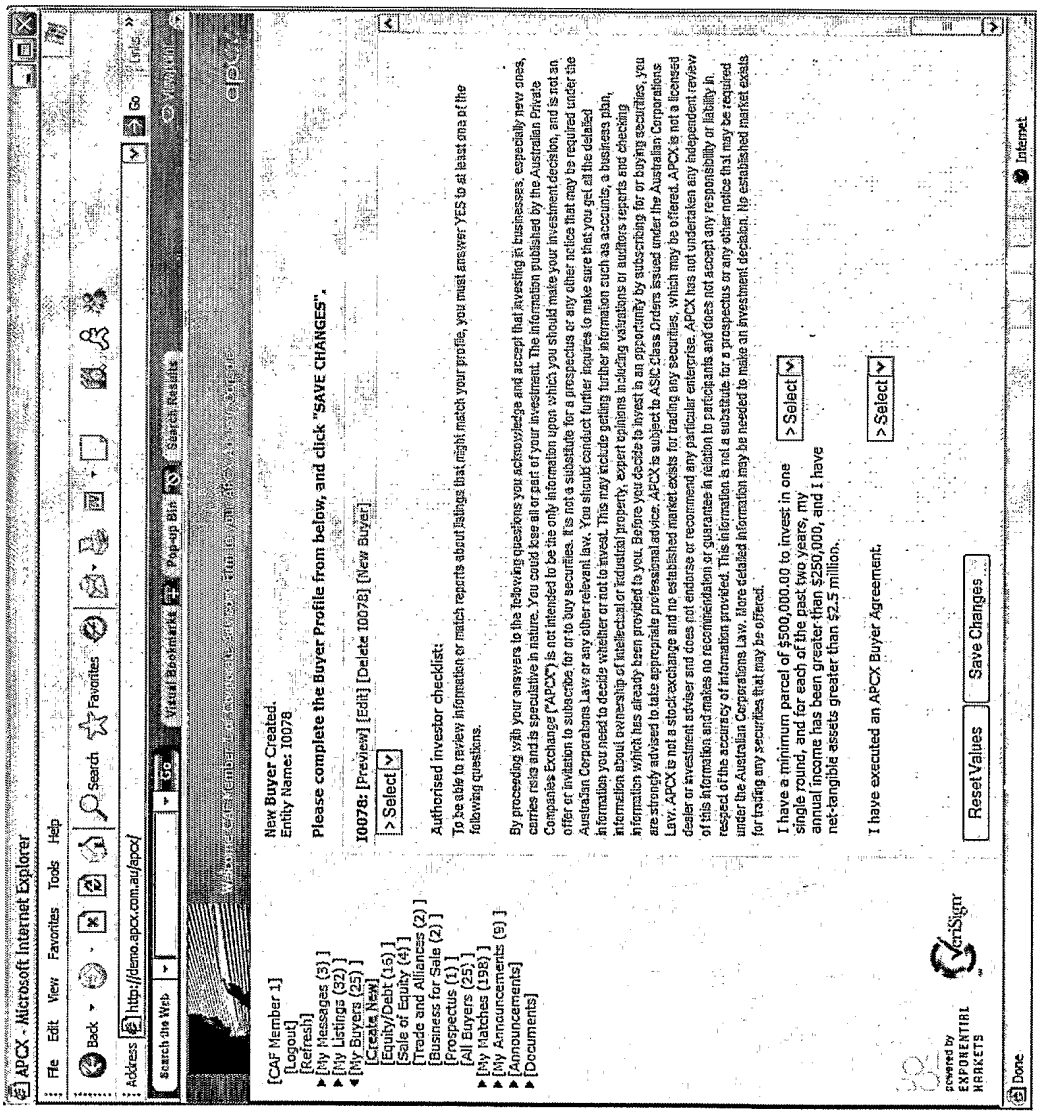
Figure 4i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[My Matches (198)]
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[Announcements]
[Documents]
New Buyer Created.
Entity Name: I0078
Please complete the Buyer Profile from below, and click "SAVE CHANGES".
I0078: [Preview] [Edit] [Delete I0078] [New Buyer]
> Select
Authorised investor checklist:
To be able to review information or match reports about listings that might match your profile, you must answer YES to at least one of the following questions.
By proceeding with your answers to the following questions you acknowledge and accept that investing in businesses, especially new ones, carries risks and is speculative in nature. You could lose all or part of your investment. The information published by the Australian Private Companies Exchange ("APCX") is not intended to be the only information upon which you should make your investment decision, and is not an offer or invitation to subscribe for or to buy securities. It is not a substitute for a prospectus or any other notice that may be required under the Australian Corporations Law or any other relevant law. You should conduct further inquires to make sure that you get all the detailed information you need to decide whether or not to invest. This may include getting further information such as accounts, a business plan, information about ownership of intellectual or industrial property, expert opinions including valuations or auditors reports and checking information which has already been provided to you. Before you decide to invest in an opportunity by subscribing for or buying securities, you are strongly advised to take appropriate professional advice. APCX is subject to ASIC Class Orders issued under the Australian Corporations Law. APCX is not a stock exchange and no established market exists for trading any securities, which may be offered. APCX is not a licensed dealer or investment adviser and does not endorse or recommend any particular enterprise. APCX has not undertaken any independent review of this information and makes no recommendation or guarantee in relation to participants and does not accept any responsibility or liability in respect of the accuracy of information provided. This information is not a substitute for a prospectus or any other notice that may be required under the Australian Corporations Law. More detailed information may be needed to make an investment decision. No established market exists for trading any securities that may be offered.
I have a minimum parcel of $500,000.00 to invest in one single round, and for each of the past two years, my annual income has been greater than $250,000, and I have net-tangible assets greater than $2.5 million.
> Select
I have executed an APCX Buyer Agreement.
> Select
Reset Values
Save Changes
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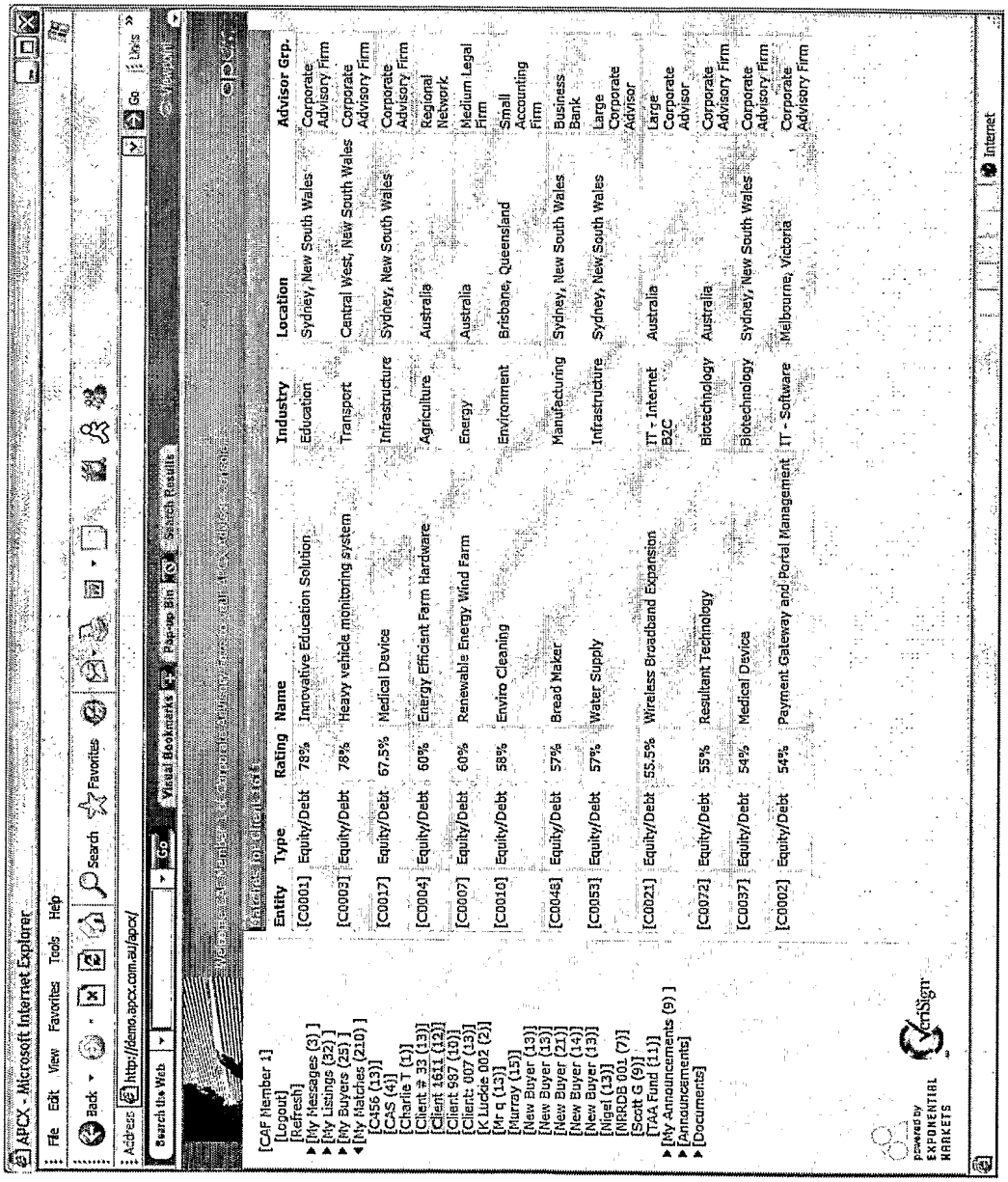
VeriSign
Done
Internet

Figure 4j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Entity
Type
Rating
Name
Industry
Location
Advisor Grp.
[C0001] Equity/Debt 78% Innovative Education Solution Education Sydney, New South Wales Corporate Advisory Firm
[C0003] Equity/Debt 78% Heavy vehicle monitoring system Transport Central West, New South Wales Corporate Advisory Firm
[C0017] Equity/Debt 67.5% Medical Device Infrastructure Sydney, New South Wales Corporate Advisory Firm
[C0004] Equity/Debt 60% Energy Efficient Farm Hardware Agriculture Australia Regional Network
[C0007] Equity/Debt 60% Renewable Energy Wind Farm Energy Australia Medium Legal Firm
[C0010] Equity/Debt 58% Enviro Cleaning Environment Brisbane, Queensland Small Accounting Firm
[C0048] Equity/Debt 57% Bread Maker Manufacturing Sydney, New South Wales Business Bank
[C0053] Equity/Debt 57% Water Supply Infrastructure Sydney, New South Wales Large Corporate Advisor
[C0021] Equity/Debt 55.5% Wireless Broadband Expansion IT - Internet B2C Australia Large Corporate Advisor
[C0072] Equity/Debt 53% Resultant Technology Biotechnology Australia Corporate Advisory Firm
[C0037] Equity/Debt 54% Medical Device Biotechnology Sydney, New South Wales Corporate Advisory Firm
[C0002] Equity/Debt 54% Payment Gateway and Portal Management IT - Software Melbourne, Victoria Corporate Advisory Firm
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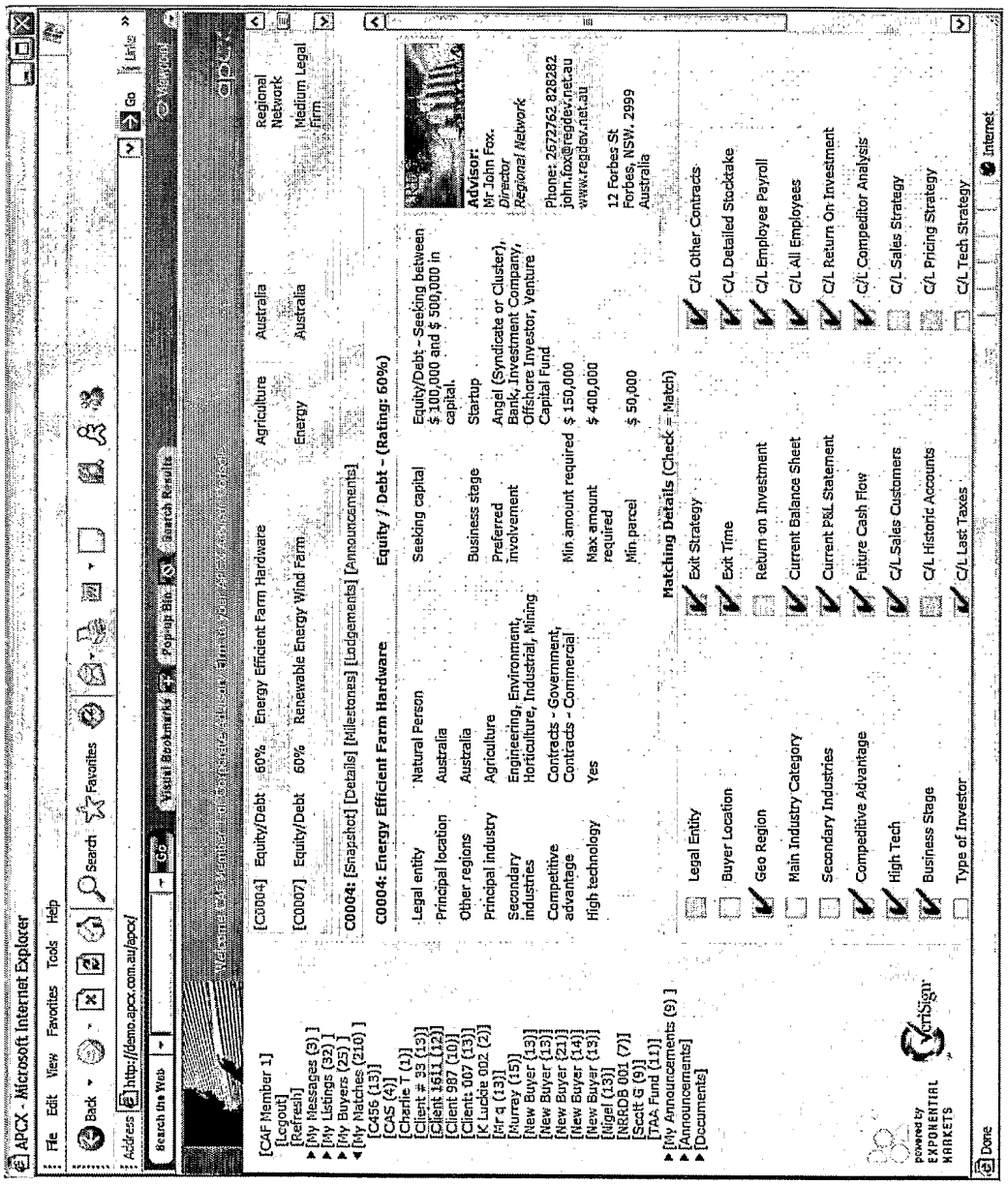
Figure 4k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C456 (133)
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[Scott G (9)]
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[Documents]
[C0004] Equity/Debt 60% Energy Efficient Farm Hardware Agriculture Australia Regional Network
[C0007] Equity/Debt 60% Renewable Energy Wind Farm Energy Australia Medium Legal Firm
C0004: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements]
C0004: Energy Efficient Farm Hardware Equity / Debt - (Rating: 60%)
Legal entity Natural Person Seeking capital Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
Principal location Australia
Other regions Australia Business stage Startup
Principal industry Agriculture Preferred involvement Angel (Syndicate or Cluster), Bank, Investment Company, Offshore Investor, Venture Capital Fund
Secondary industries Engineering, Environment, Horticulture, Industrial, Mining
Competitive advantage Contracts - Government, Contracts - Commercial Min amount required $ 150,000
High technology Yes Max amount required $ 400,000
Min parcel $ 50,000
Advisor:
Mr John Fox.
Director
Regional Network
Phone: 2672762 828282
john.fox@regdev.net.au
www.regdev.net.au
12 Forbes St
Forbes, NSW. 2999
Australia
Matching Details (Check = Match)
Legal Entity
Buyer Location
Geo Region
Main Industry Category
Secondary Industries
Competitive Advantage
High Tech
Business Stage
Type of Investor
Exit Strategy
Exit Time
Return on Investment
Current Balance Sheet
Current P&L Statement
Future Cash Flow
C/L Sales Customers
C/L Historic Accounts
C/L Last Taxes
C/L Other Contracts
C/L Detailed Stocktake
C/L Employee Payroll
C/L All Employees
C/L Return On Investment
C/L Competitor Analysis
C/L Sales Strategy
C/L Pricing Strategy
C/L Tech Strategy
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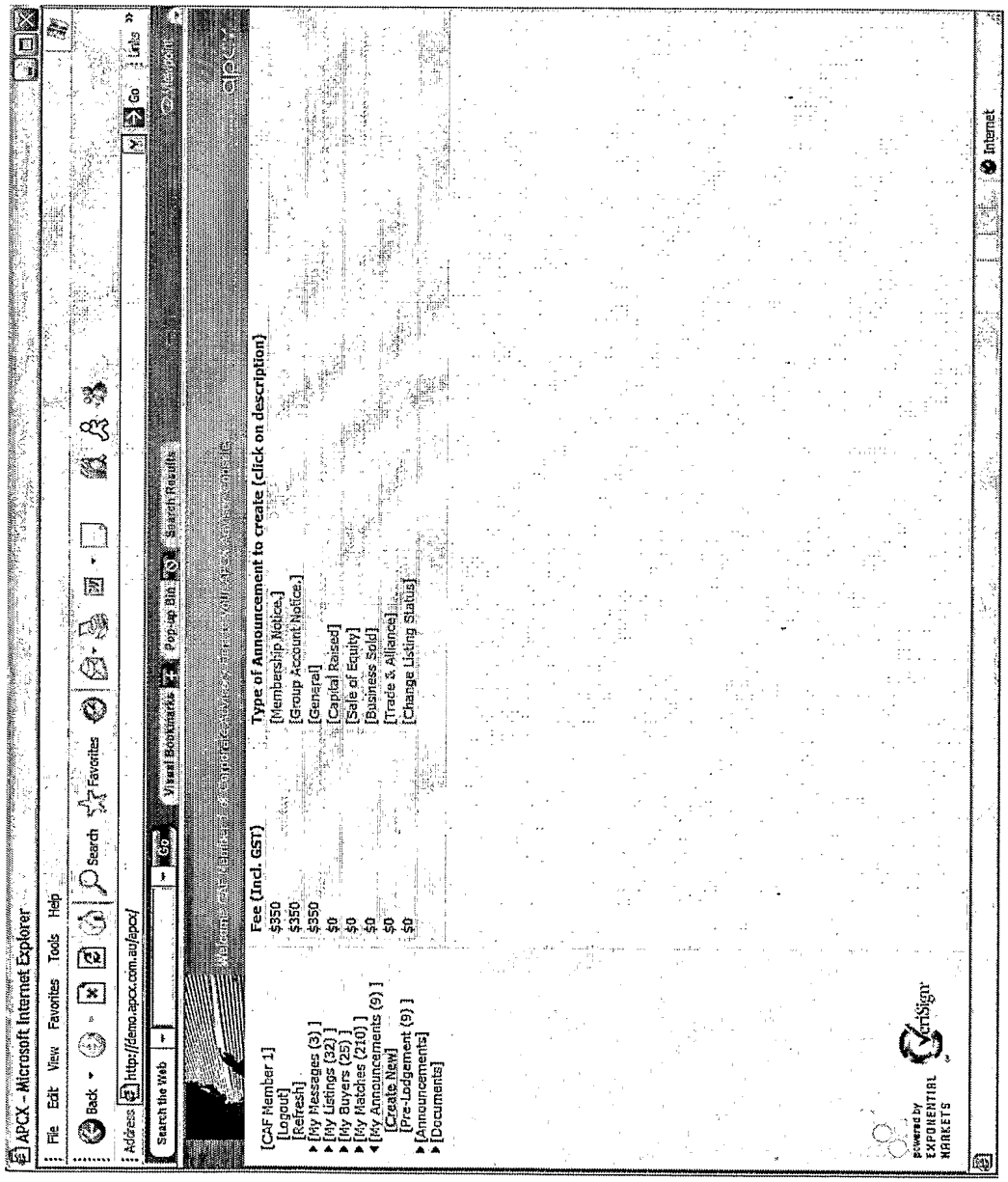
Figure 4I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[Announcements]
[Documents]
Fee (Incl. GST)
Type of Announcement to create (click on description)
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$350 [Group Account Notice]
$0 [General]
$0 [Capital Raised]
$0 [Sale of Equity]
$0 [Business Sold]
$0 [Trade & Alliance]
$0 [Change Listing Status]
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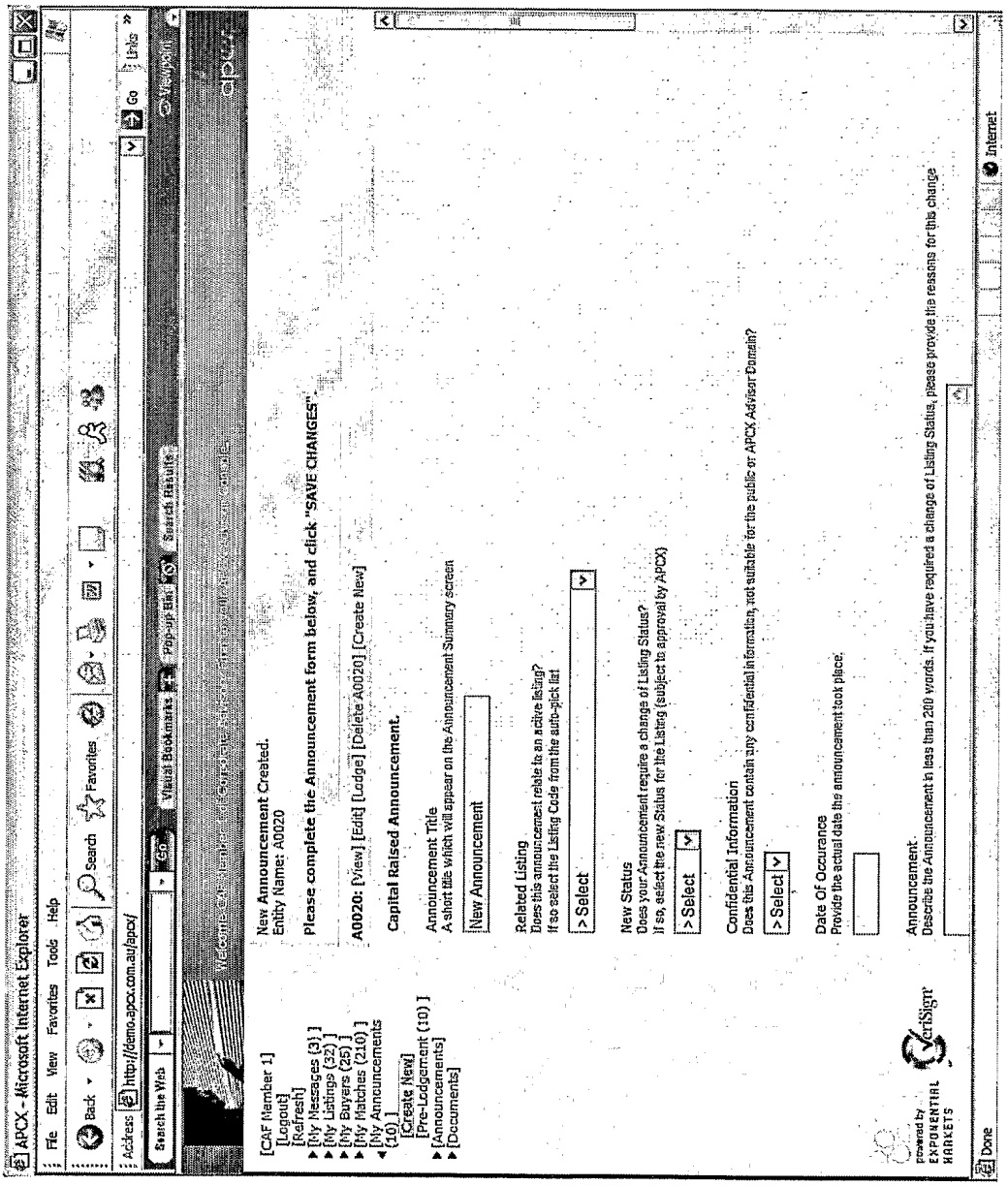
Figure 4m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[Pre-Lodgement (10)]
[Announcements]
[Documents]
New Announcement Created.
Entity Name: A0020
Please complete the Announcement form below, and click "SAVE CHANGES"
A0020: [View] [Edit] [Lodge] [Delete A0020] [Create New]
Capital Raised Announcement.
Announcement Title
A short title which will appear on the Announcement Summary screen
New Announcement
Related Listing
Does this announcement relate to an active listing?
If so select the Listing Code from the auto-pick list
> Select
New Status
Does your Announcement require a change of Listing Status?
If so, select the new Status for the Listing (subject to approval by APCX)
> Select
Confidential Information
Does this Announcement contain any confidential information, not suitable for the public or APCX Advisor Domain?
> Select
Date Of Occurance
Provide the actual date the announcement took place.
Announcement
Describe the Announcement in less than 280 words. If you have required a change of Listing Status, please provide the reasons for this change
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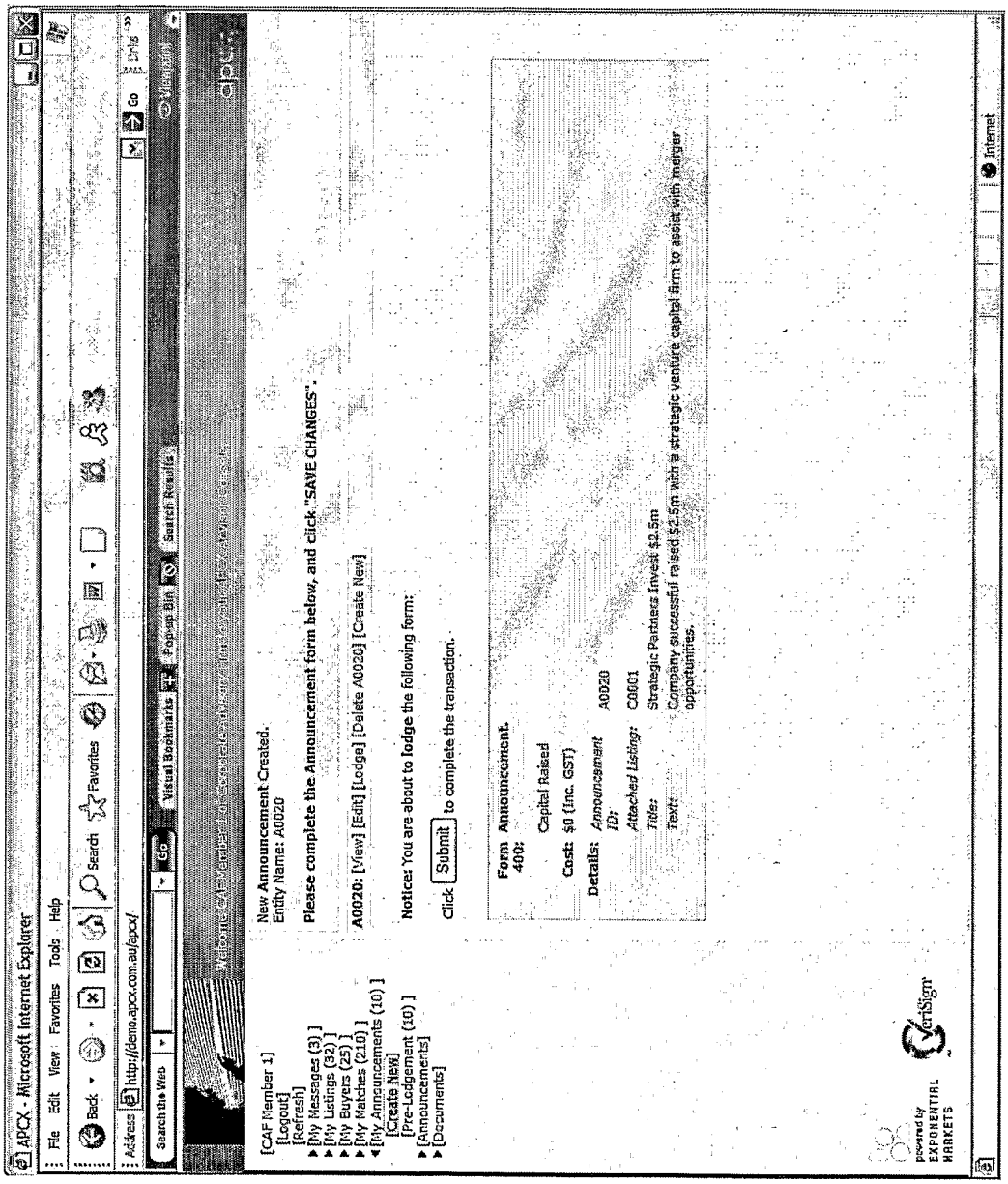
Figure 4n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Popup Bin
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[My Listings (32)]
[My Buyers (25)]
[My Matches (210)]
[My Announcements (10)]
[Create New]
[Pre-Lodgement (10)]
[Announcements]
[Documents]
New Announcement Created.
Entity Name: A0020
Please complete the Announcement form below, and click "SAVE CHANGES".
A0020: [View] [Edit] [Lodge] [Delete A0020] [Create New]
Notice: You are about to lodge the following form:
Click Submit to complete the transaction.
Form Announcement 400:
Capital Raised
Cost: $0 (inc. GST)
Details: Announcement ID: A0020
Attached Listings: C0601
Title: Strategic Partners Invest $2.5m
Text: Company successful raised $2.5m with a strategic venture capital firm to assist with merger opportunities.
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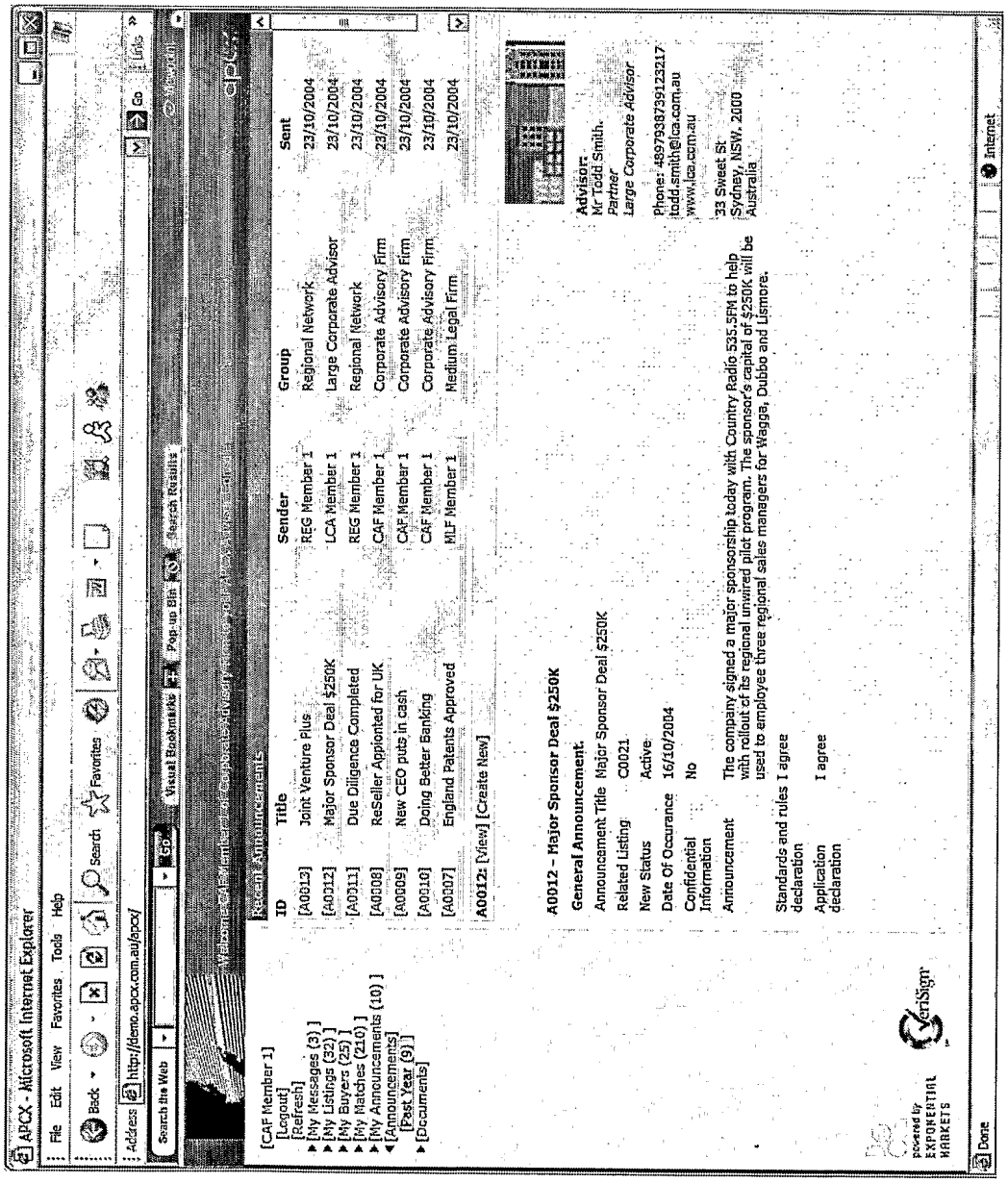
VeriSign
Internet

Figure 4o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Address http://demo.apcx.com.au/apcx/
Search the Web
Pop-up Blo
Search Results
[CAF Member 1]
[Logout]
[Refresh]
[My Messages (3)]
[My Listings (32)]
[My Buyers (25)]
[My Matches (210)]
[My Announcements (10)]
[Announcements]
[Past Year (9)]
[Documents]
Recent Announcements
ID
Title
Sender
Group
Sent
[A0013]
Joint Venture Plus
REG Member 1
Regional Network
23/10/2004
[A0012]
Major Sponsor Deal $250K
LCA Member 1
Large Corporate Advisor
23/10/2004
[A0011]
Due Diligence Completed
REG Member 1
Regional Network
23/10/2004
[A0008]
ReSeller Appionted for UK
CAF Member 1
Corporate Advisory Firm
23/10/2004
[A0009]
New CEO puts in cash
CAF Member 1
Corporate Advisory Firm
23/10/2004
[A0010]
Doing Better Banking
CAF Member 1
Corporate Advisory Firm
23/10/2004
[A0007]
England Patents Approved
MLF Member 1
Medium Legal Firm
23/10/2004
A0012: [View] [Create New]
A0012 - Major Sponsor Deal $250K
General Announcement
Announcement Title Major Sponsor Deal $250K
Related Listing C0021
New Status Active
Date Of Occurance 16/10/2004
Confidential Information No
Announcement The company signed a major sponsorship today with Country Radio 535.5FM to help with rollout of its regional unwired pilot program. The sponsor's capital of $250K will be used to employee three regional sales managers for Wagga, Dubbo and Lismore.
Standards and rules I agree declaration
Application declaration I agree
Advisor:
Mr Todd Smith.
Partner
Large Corporate Advisor
Phone: 489793873912321?
todd.smith@lca.com.au
www.lca.com.au
33 Sweet St
Sydney, NSW. 2000
Australia
powered by EXPONENTIAL MARKETS
VeriSign
Done
Internet

Figure 4p

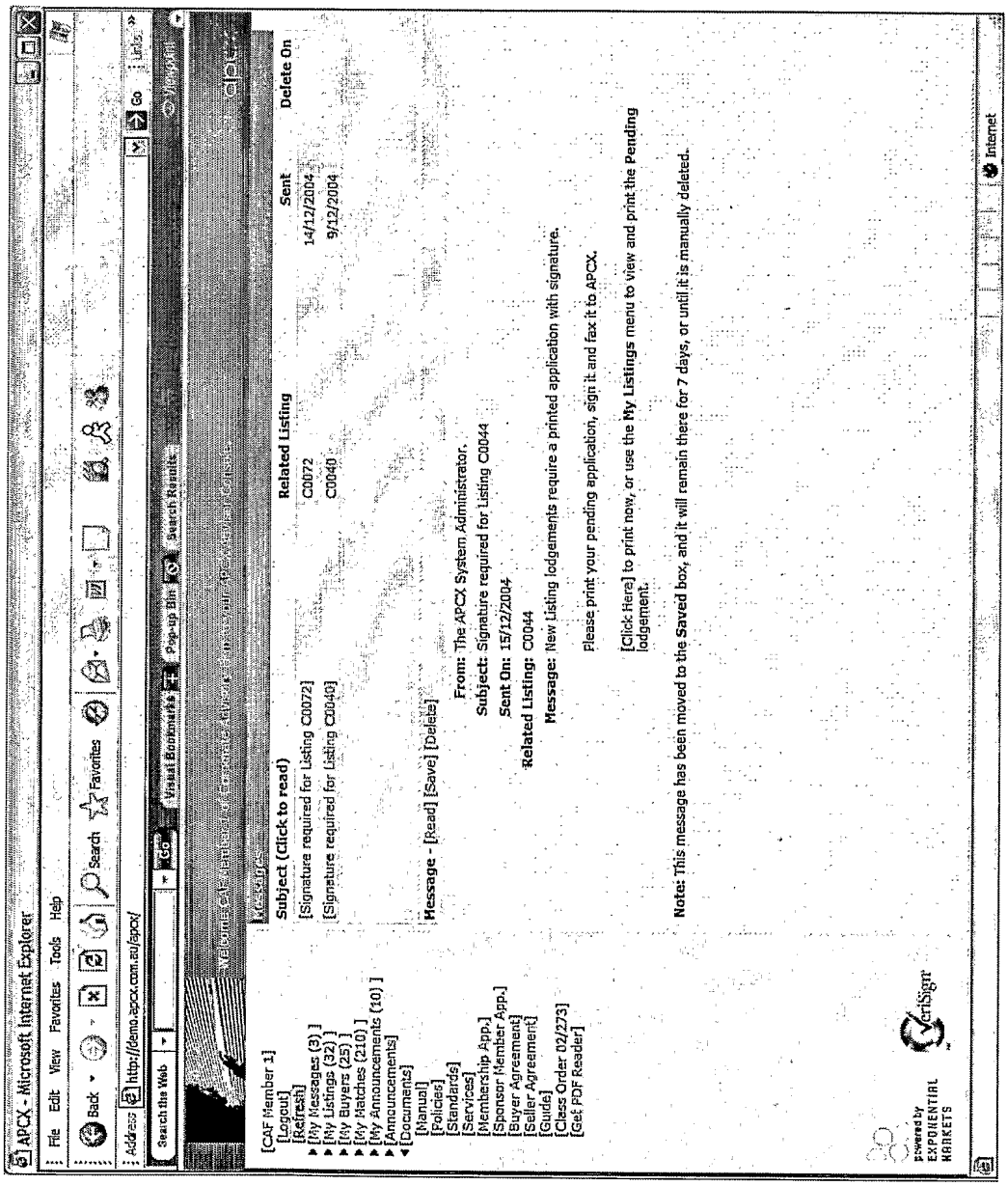

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Bin
Search Results
[CAF Member 1]
[Logout]
[Refresh]
[My Messages (3)]
[My Listings (32)]
[My Buyers (25)]
[My Matches (210)]
[My Announcements (10)]
[Announcements]
[Documents]
[Manual]
[Policies]
[Standards]
[Services]
[Membership App.]
[Sponsor Member App.]
[Buyer Agreement]
[Seller Agreement]
[Guide]
[Class Order 02/273]
[Get PDF Reader]
Subject (Click to read)
Related Listing
Sent
Delete On
[Signature required for Listing C0072]
C0072
14/12/2004
[Signature required for Listing C0040]
C0040
9/12/2004
Message - [Read] [Save] [Delete]
From: The APCX System Administrator.
Subject: Signature required for Listing C0044
Sent On: 15/12/2004
Related Listing: C0044
Message: New Listing lodgements require a printed application with signature.
Please print your pending application, sign it and fax it to APCX.
[Click Here] to print now, or use the My Listings menu to view and print the Pending lodgement.
Note: This message has been moved to the Saved box, and it will remain there for 7 days, or until it is manually deleted.
powered by EXPONENTIAL MARKETS
CertSign
Internet

Figure 4q

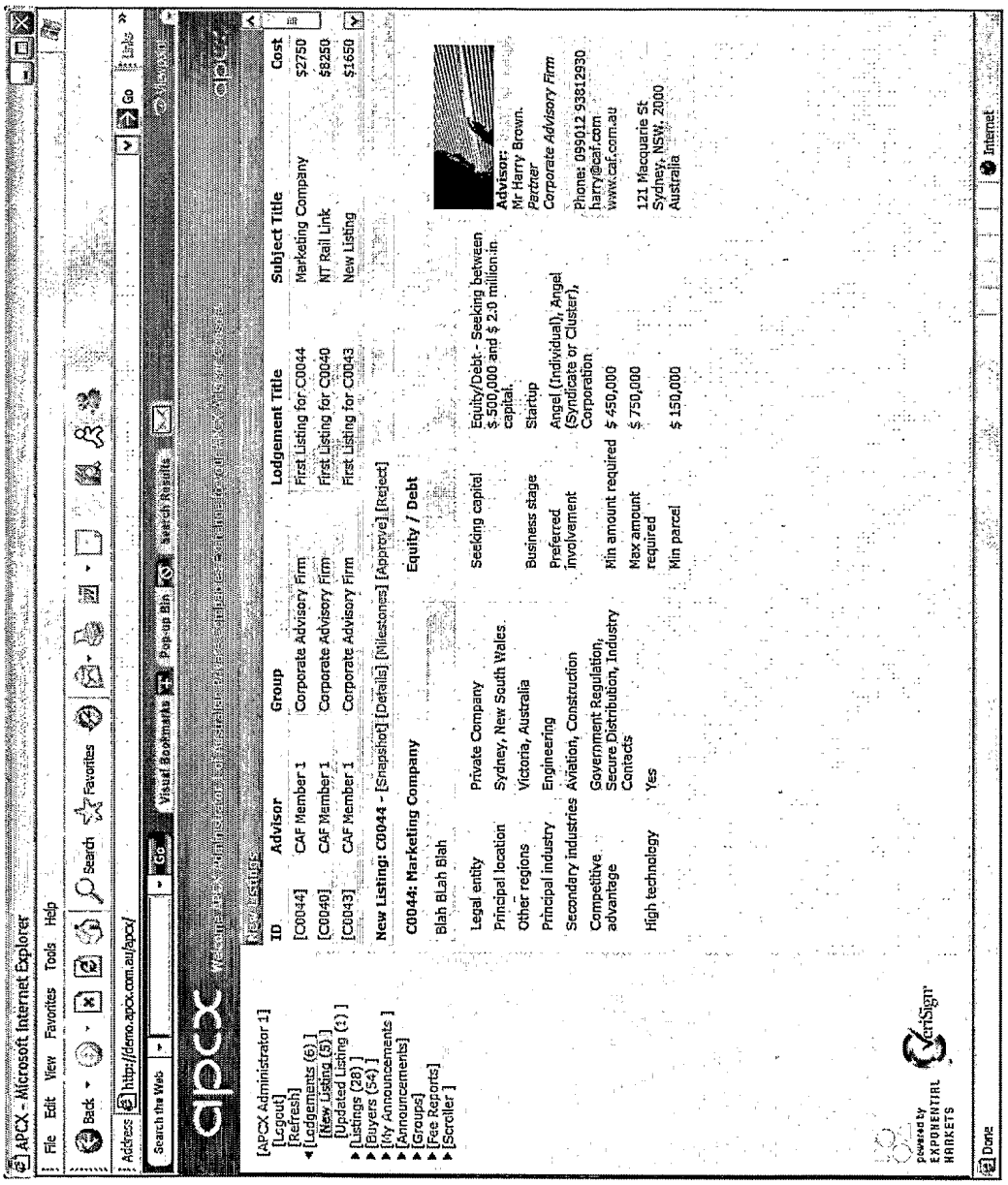
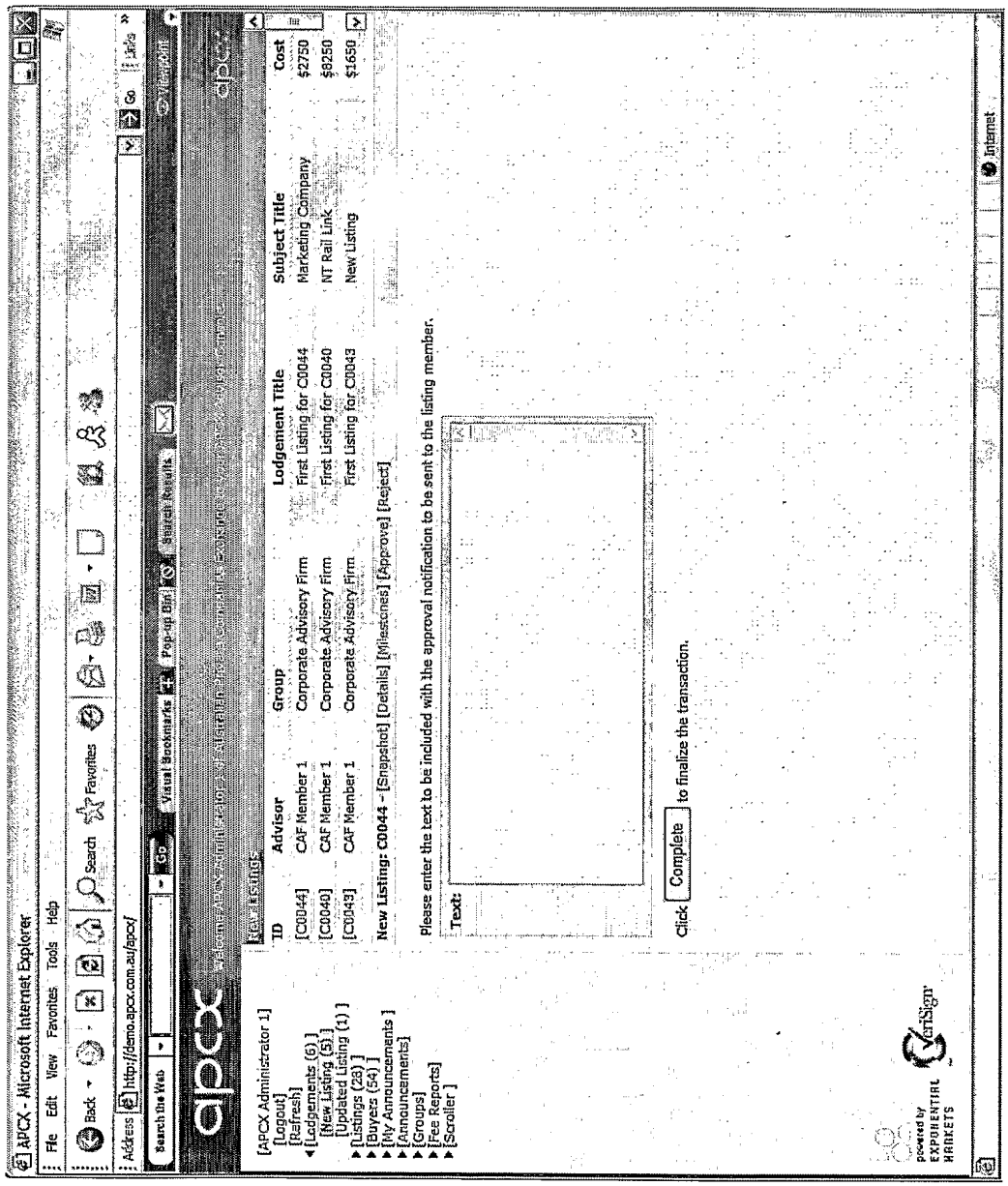

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Bin
Search Results
New Visitor
apcx
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[New Listing (5)]
[Updated Listing (1)]
[Listings (28)]
[Buyers (54)]
[My Announcements]
[Announcements]
[Groups]
[Fee Reports]
[Scroller]
New Features
ID
Advisor
Group
Lodgement Title
Subject Title
Cost
[C0044]
CAF Member 1
Corporate Advisory Firm
First Listing for C0044
Marketing Company
$2750
[C0040]
CAF Member 1
Corporate Advisory Firm
First Listing for C0040
NT Rail Link
$8250
[C0043]
CAF Member 1
Corporate Advisory Firm
First Listing for C0043
New Listing
$1650
New Listing: C0044 - [Snapshot] [Details] [Milestones] [Approve] [Reject]
C0044: Marketing Company
Equity / Debt
Blah Blah Blah
Legal entity
Private Company
Seeking capital
Equity/Debt - Seeking between $ 500,000 and $ 2.0 million in capital.
Principal location
Sydney, New South Wales.
Other regions
Victoria, Australia
Business stage
Startup
Principal industry
Engineering
Preferred involvement
Angel (Individual), Angel (Syndicate or Cluster), Corporation
Secondary industries
Aviation, Construction
Min amount required
$ 450,000
Competitive advantage
Government Regulation, Secure Distribution, Industry Contacts
Max amount required
$ 750,000
High technology
Yes
Min parcel
$ 150,000
Advisor:
Mr Harry Brown.
Partner
Corporate Advisory Firm
Phone: 099012 93812930
harry@caf.com
www.caf.com.au
121 Macquarie St
Sydney, NSW, 2000
Australia
powered by EXPONENTIAL MARKETS
VeriSign
Done
Internet

Figure 4r


APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Bln
Search Results
apcx
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[New Listing (5)]
[Updated Listing (1)]
[Listings (28)]
[Buyers (54)]
[My Announcements]
[Announcements]
[Groups]
[Fee Reports]
[Scroller]
New Listing
ID
Advisor
Group
Lodgement Title
Subject Title
Cost
[C0044]
C4F Member 1
Corporate Advisory Firm
First Listing for C0044
Marketing Company
$2750
[C0040]
C4F Member 1
Corporate Advisory Firm
First Listing for C0040
NT Rail Link
$8250
[C0043]
C4F Member 1
Corporate Advisory Firm
First Listing for C0043
New Listing
$1650
New Listing: C0044 - [Snapshot] [Details] [Milestones] [Approve] [Reject]
Please enter the text to be included with the approval notification to be sent to the listing member.
Text:
Click Complete to finalize the transaction.
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VeriSign
Internet

Figure 4s

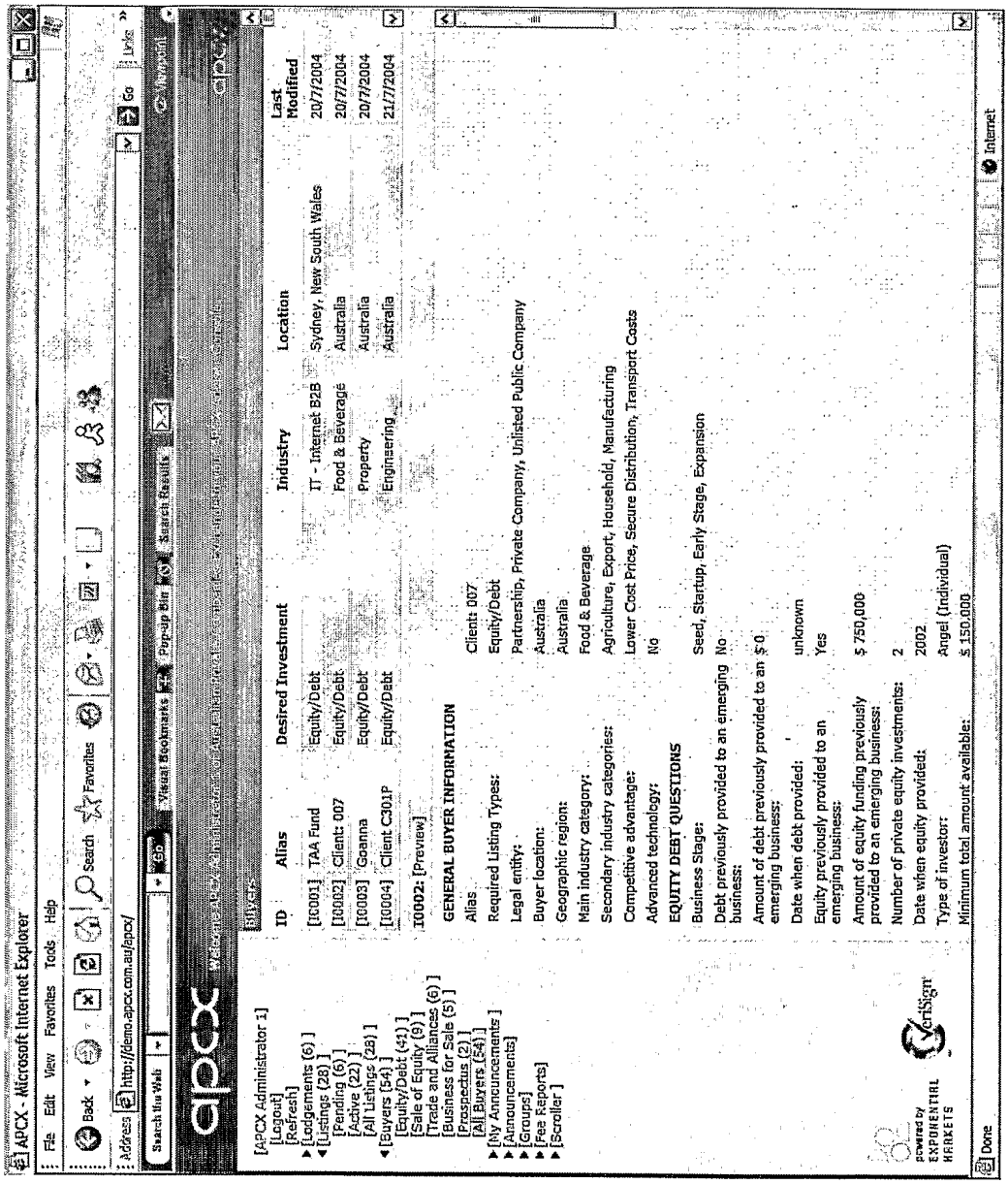

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Yahoo! Bookmarks Pop-up Blocker Search Results
apcx
Buyers
[APCX Administrator 1]
[Logout]
[Refresh]
[Judgements (6)]
[Listings (28)]
[Pending (6)]
[Active (22)]
[All Listings (28)]
[Buyers (54)]
[Equity/Debt (41)]
[Sale of Equity (9)]
[Trade and Alliances (6)]
[Business for Sale (5)]
[Prospectus (2)]
[All Buyers (54)]
[My Announcements]
[Announcements]
[Groups]
[Fee Reports]
[Scroller]
ID
Alias
Desired Investment
Industry
Location
Last Modified
[I0001] TAA Fund
Equity/Debt
IT - Internet B2B
Sydney, New South Wales
20/7/2004
[I0002] Client: 007
Equity/Debt
Food & Beverage
Australia
20/7/2004
[I0003] Goanna
Equity/Debt
Property
Australia
20/7/2004
[I0004] Client C301P
Equity/Debt
Engineering
Australia
21/7/2004
I0002: [Preview]
GENERAL BUYER INFORMATION
Alias
Client: 007
Required Listing Types:
Equity/Debt
Legal entity:
Partnership, Private Company, Unlisted Public Company
Buyer location:
Australia
Geographic region:
Australia
Main industry category:
Food & Beverage
Secondary industry categories:
Agriculture, Export, Household, Manufacturing
Competitive advantage:
Lower Cost Price, Secure Distribution, Transport Costs
Advanced technology:
No
EQUITY DEBT QUESTIONS
Business Stage:
Seed, Startup, Early Stage, Expansion
Debt previously provided to an emerging business:
No
Amount of debt previously provided to an emerging business:
$ 0
Date when debt provided:
unknown
Equity previously provided to an emerging business:
Yes
Amount of equity funding previously provided to an emerging business:
$ 750,000
Number of private equity investments:
2
Date when equity provided:
2002
Type of investor:
Angel (Individual)
Minimum total amount available:
$ 150,000
powered by EXPONENTIAL MARKETS
VeriSign
Done
Internet

Figure 4t

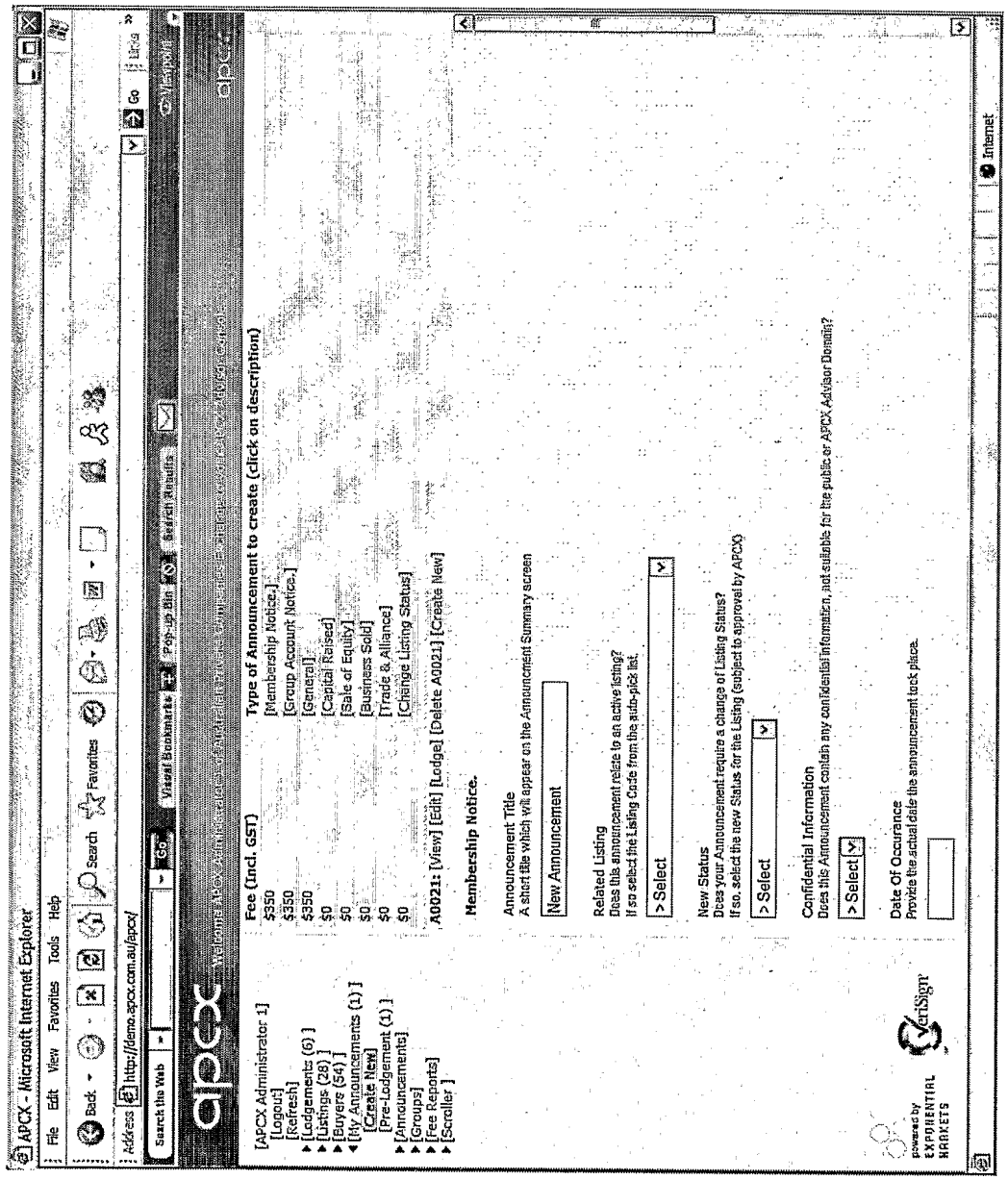

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Blo
Search Results
apcx
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[Listings (28)]
[Buyers (54)]
[My Announcements (1)]
[Create New]
[Pre-Lodgement (1)]
[Announcements]
[Groups]
[Fee Reports]
[Scroller]
Fee (Incl. GST)
Type of Announcement to create (click on description)
$350 [Membership Notice.]
$350 [Group Account Notice.]
$350 [General]
$0 [Capital Raised]
$0 [Sale of Equity]
$0 [Business Sold]
$0 [Trade & Alliance]
$0 [Change Listing Status]
A0021: [View] [Edit] [Lodge] [Delete A0021] [Create New]
Membership Notice.
Announcement Title
A short title which will appear on the Announcment Summary screen
New Announcement
Related Listing
Does this announcement relate to an active listing?
If so select the Listing Code from the auto-pick list.
> Select
New Status
Does your Announcement require a change of Listing Status?
If so, select the new Status for the Listing (subject to approval by APCX)
> Select
Confidential Information
Does this Announcement contain any confidential information, not suitable for the public or APCX Advisor Domain?
> Select
Date Of Occurance
Provide the actual date the announcement took place.
powered by EXPONENTIAL MARKETS
VeriSign
Internet

Figure 4u

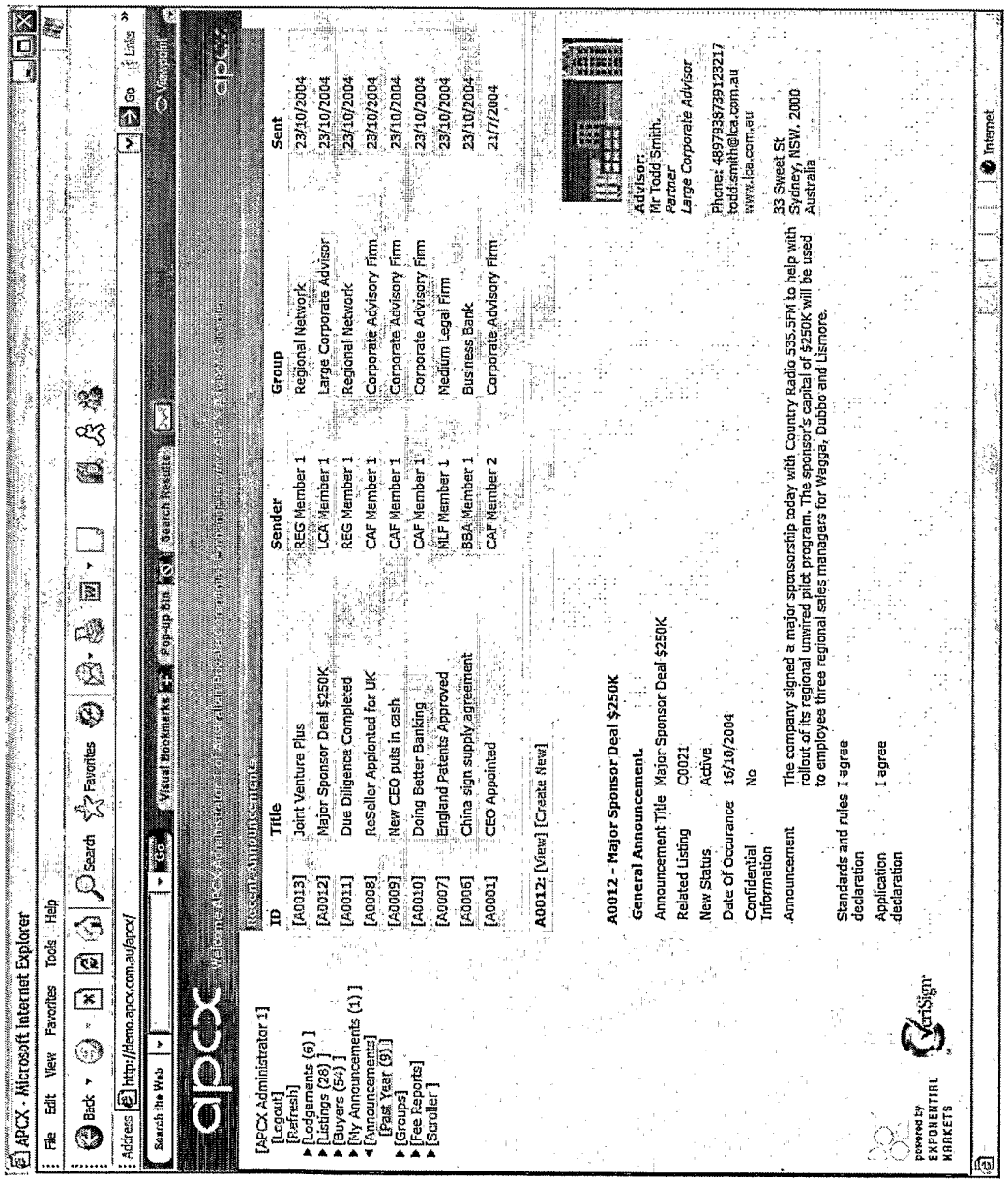

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Address http://demo.apcx.com.au/apcx/
apcx
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[Listings (28)]
[Buyers (54)]
[My Announcements (1)]
[Announcements]
[Past Year (9)]
[Groups]
[Free Reports]
[Scroller]
Research Announcements
ID
Title
Sender
Group
Sent
[A0013] Joint Venture Plus REG Member 1 Regional Network 23/10/2004
[A0012] Major Sponsor Deal $250K LCA Member 1 Large Corporate Advisor 23/10/2004
[A0011] Due Diligence Completed REG Member 1 Regional Network 23/10/2004
[A0008] ReSeller Applointed for UK CAF Member 1 Corporate Advisory Firm 23/10/2004
[A0009] New CEO puts in cash CAF Member 1 Corporate Advisory Firm 23/10/2004
[A0010] Doing Better Banking CAF Member 1 Corporate Advisory Firm 23/10/2004
[A0007] England Patents Approved MLF Member 1 Medium Legal Firm 23/10/2004
[A0006] China sign supply agreement BBA Member 1 Business Bank 23/10/2004
[A0001] CEO Appointed CAF Member 2 Corporate Advisory Firm 21/7/2004
A0012: [View] [Create New]
A0012 - Major Sponsor Deal $250K
General Announcement.
Announcement Title Major Sponsor Deal $250K
Related Listing C0021
New Status Active
Date Of Occurance 16/10/2004
Confidential Information No
Announcement The company signed a major sponsorship today with Country Radio 535.5FM to help with rollout of its regional unwired pilot program. The sponsor's capital of $250K will be used to employees three regional sales managers for Wagga, Dubbo and Lismore.
Standards and rules declaration I agree
Application declaration I agree
Advisor:
Mr Todd Smith.
Partner
Large Corporate Advisor
Phone: 48979387393123217
todd.smith@lca.com.au
www.lca.com.au
33 Sweet St
Sydney, NSW, 2000
Australia
powered by EXPONENTIAL MARKETS
VeriSign
Internet

Figure 4v

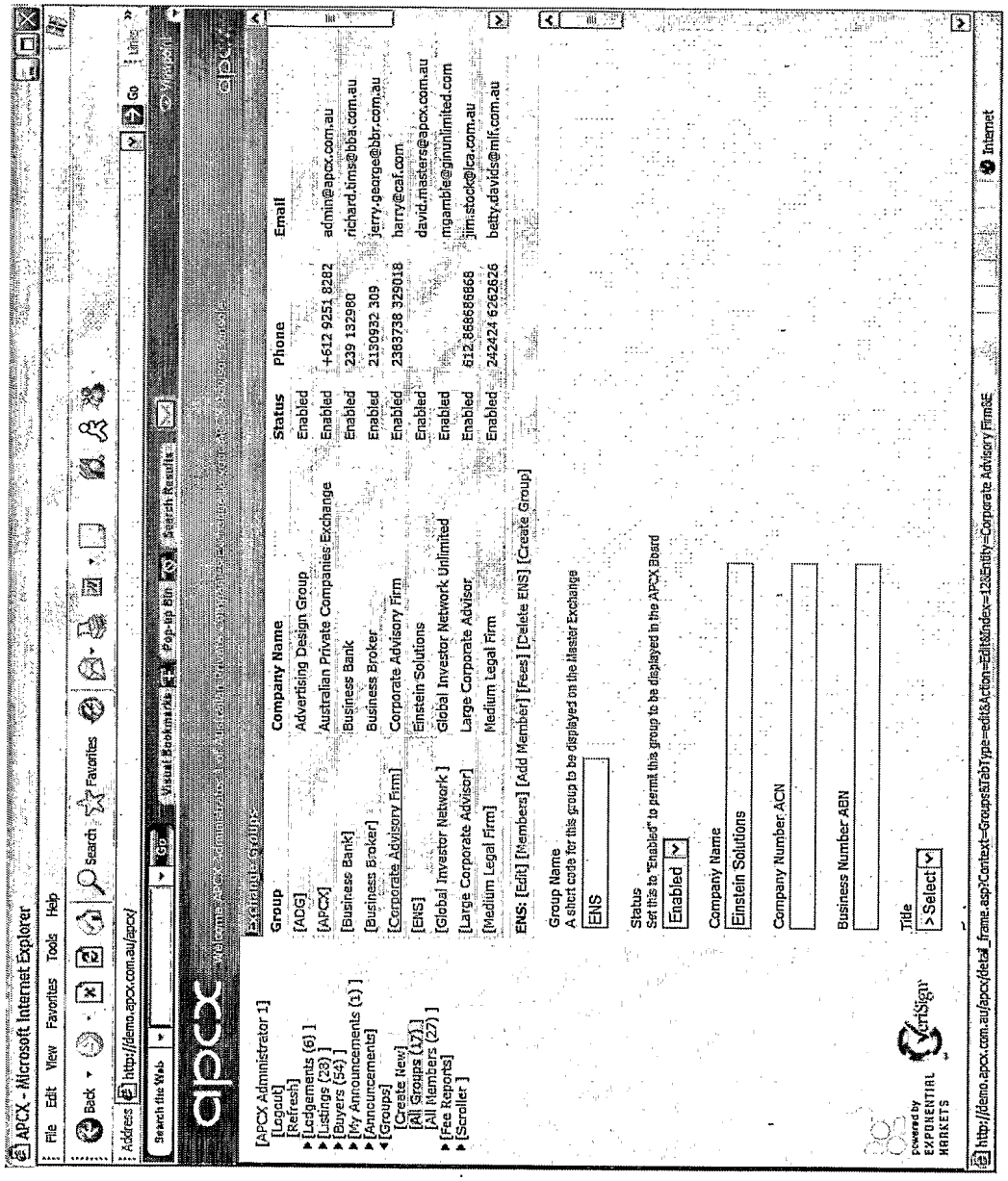

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Address http://demo.apcx.com.au/apcx/
apcx
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[Listings (28)]
[Buyers (54)]
[My Announcements (1)]
[Announcements]
[Groups]
[Create New]
[All Groups (17)]
[All Members (27)]
[Fee Reports]
[Scroller]
Existing Groups
Group
Company Name
Status
Phone
Email
[ADG]
Advertising Design Group
Enabled
[APCX]
Australian Private Companies Exchange
Enabled
+612 9251 8282
admin@apcx.com.au
[Business Bank]
Business Bank
Enabled
239 132980
richard.sims@bbba.com.au
[Business Broker]
Business Broker
Enabled
2130932 309
jerry.george@bbr.com.au
[Corporate Advisory Firm]
Corporate Advisory Firm
Enabled
2383738 329018
harry@caf.com
[ENS]
Einstein Solutions
Enabled
david.masters@apcx.com.au
[Global Investor Network]
Global Investor Network Unlimited
Enabled
mgamble@ginunlimited.com
[Large Corporate Advisor]
Large Corporate Advisor
Enabled
612.868686868
jim.stock@lca.com.au
[Medium Legal Firm]
Medium Legal Firm
Enabled
242424 6262626
betty.davids@mlf.com.au
ENS: [Edit] [Members] [Add Member] [Fees] [Delete ENS] [Create Group]
Group Name
A short code for this group to be displayed on the Master Exchange
ENS
Status
Set this to "Enabled" to permit this group to be displayed in the APCX Board
Enabled
Company Name
Einstein Solutions
Company Number ACN
Business Number ABN
Title
> Select
powered by EXPONENTIAL MARKETS
VeriSign
http://demo.apcx.com.au/apcx/detail_frame.asp?Context=Groups&TabType=edit&Action=Edit&Index=128Entity=Corporate Advisory Firm&E
Internet

Figure 4w

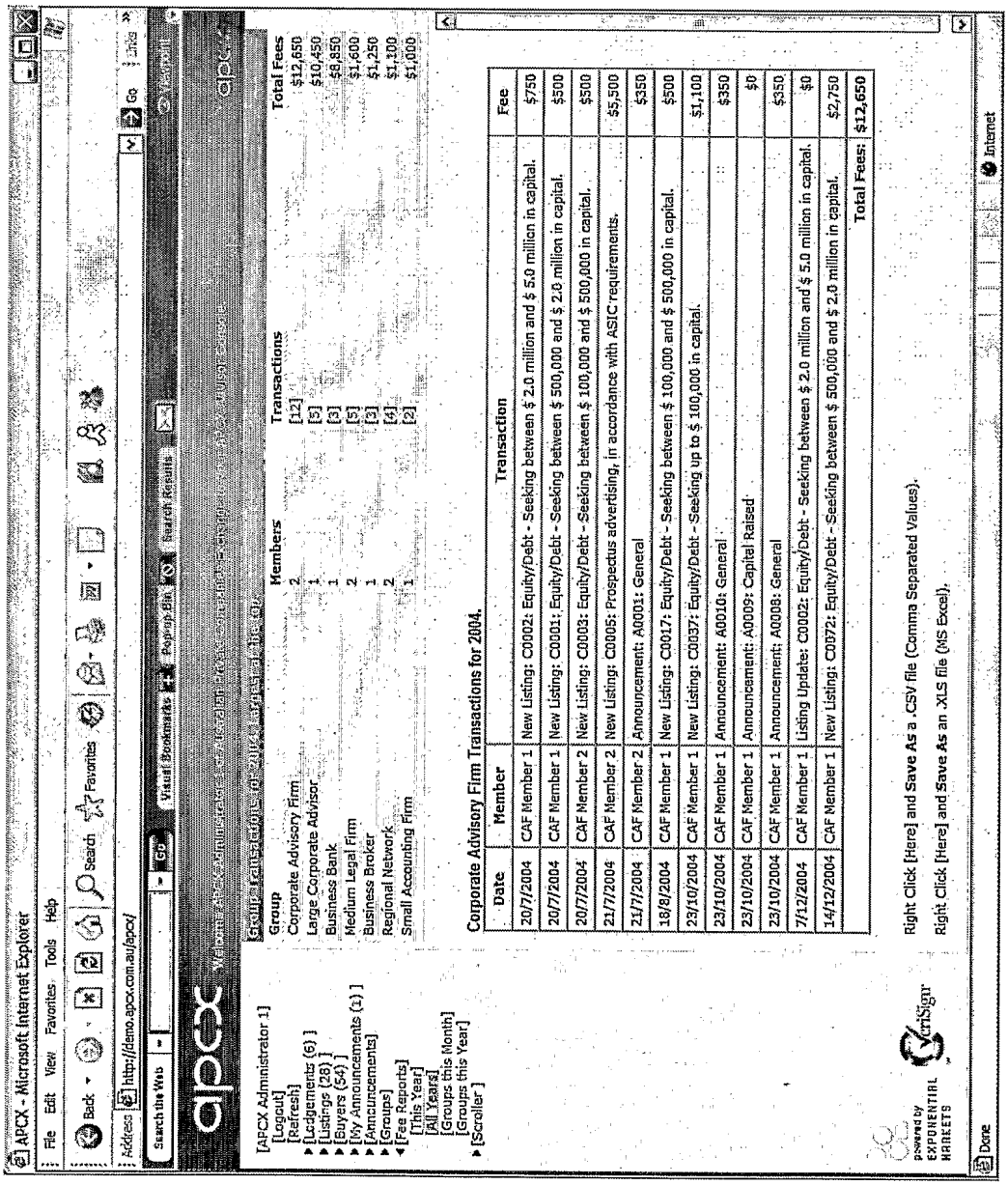

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Address http://demo.apcx.com.au/apcx/
apcx
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[Listings (28)]
[Buyers (54)]
[My Announcements (1)]
[Announcements]
[Groups]
[Fee Reports]
[This Year]
[All Years]
[Groups this Month]
[Groups this Year]
[Scroller]
Group Transactions for 2004 - Corporate Advisory Firm
Group
Corporate Advisory Firm
Large Corporate Advisor
Business Bank
Medium Legal Firm
Business Broker
Regional Network
Small Accounting Firm
Members
2
1
1
2
1
2
1
Transactions
[12]
[5]
[3]
[5]
[3]
[4]
[2]
Total Fees
$12,650
$10,450
$8,850
$1,600
$1,250
$1,100
$1,000
Corporate Advisory Firm Transactions for 2004.
Date
Member
Transaction
Fee
20/7/2004
CAF Member 1
New Listing: C0002: Equity/Debt - Seeking between $ 2.0 million and $ 5.0 million in capital.
$750
20/7/2004
CAF Member 1
New Listing: C0001: Equity/Debt - Seeking between $ 500,000 and $ 2.0 million in capital.
$500
20/7/2004
CAF Member 2
New Listing: C0003: Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
$500
21/7/2004
CAF Member 2
New Listing: C0005: Prospectus advertising, in accordance with ASIC requirements.
$5,500
21/7/2004
CAF Member 2
Announcement: A0001: General
$350
18/8/2004
CAF Member 1
New Listing: C0017: Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
$500
23/10/2004
CAF Member 1
New Listing: C0037: Equity/Debt - Seeking up to $ 100,000 in capital.
$1,100
23/10/2004
CAF Member 1
Announcement: A0010: General
$350
23/10/2004
CAF Member 1
Announcement: A0009: Capital Raised
$0
23/10/2004
CAF Member 1
Announcement: A0008: General
$350
7/12/2004
CAF Member 1
Listing Update: C0002: Equity/Debt - Seeking between $ 2.0 million and $ 5.0 million in capital.
$0
14/12/2004
CAF Member 1
New Listing: C0072: Equity/Debt - Seeking between $ 500,000 and $ 2.0 million in capital.
$2,750
Total Fees:
$12,650
powered by EXPONENTIAL MARKETS
VeriSign
Right Click [Here] and Save As a .CSV file (Comma Separated Values).
Right Click [Here] and Save As an .XLS file (MS Excel).
Done
Internet

Figure 4x

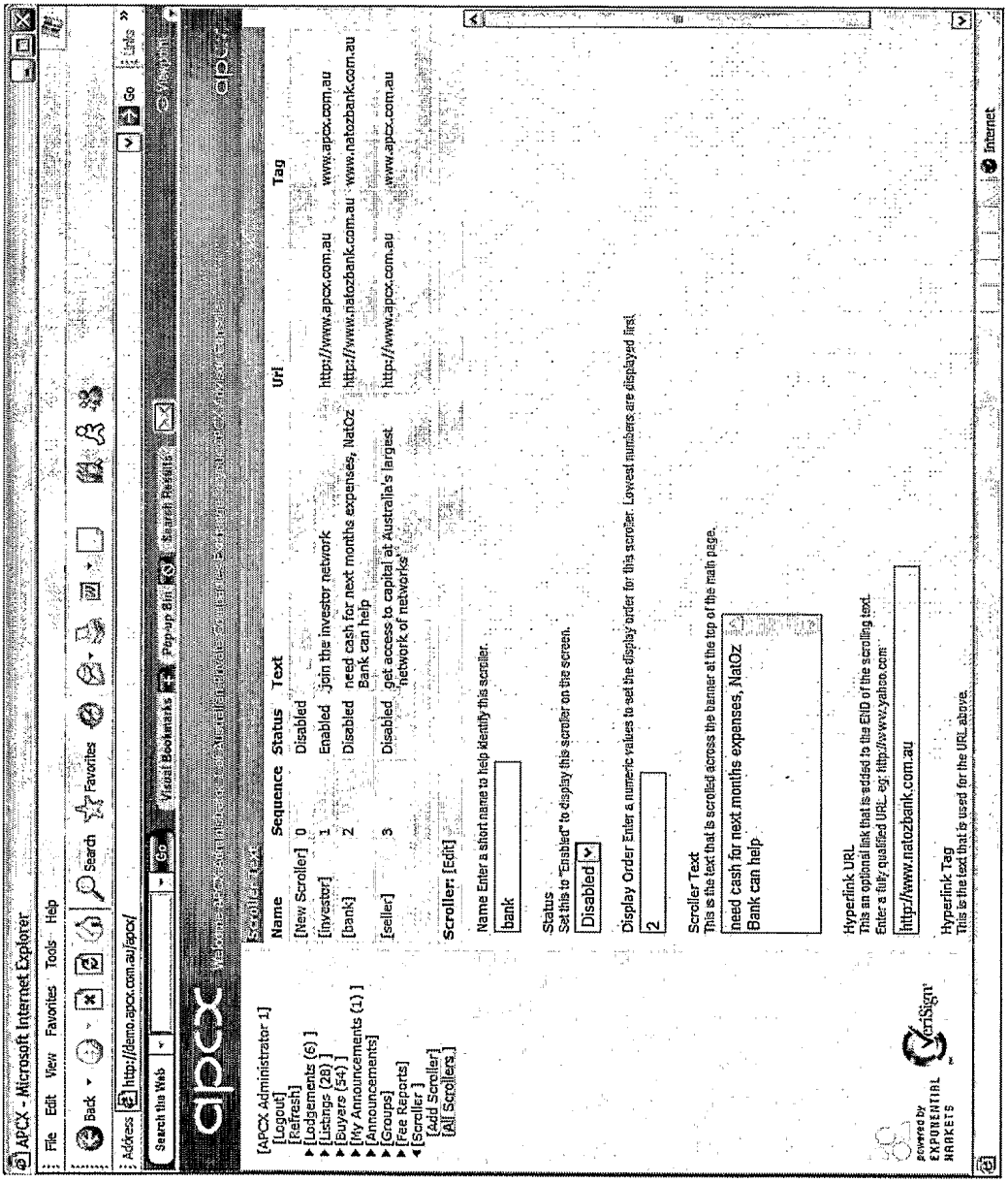

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Address http://demo.apcx.com.au/apcx/
Scroller Text
Name Sequence Status Text Url Tag
[New Scroller] 0 Disabled
[investor] 1 Enabled join the investor network http://www.apcx.com.au www.apcx.com.au
[bank] 2 Disabled need cash for next months expenses, NatOz Bank can help http://www.natozbank.com.au www.natozbank.com.au
[seller] 3 Disabled get access to capital at Australia's largest network of networks http://www.apcx.com.au www.apcx.com.au
Scroller: [edit]
Name Enter a short name to help identify this scroller.
bank
Status
Set this to "Enabled" to display this scroller on the screen.
Disabled
Display Order Enter a numeric values to set the display order for this scroller. Lowest numbers are displayed first.
2
Scroller Text
This is the text that is scrolled across the banner at the top of the main page.
need cash for next months expenses, NatOz
Bank can help
Hyperlink URL
This an optional link that is added to the END of the scrolling text.
Enter a fully qualified URL, eg: http://www.yahoo.com
http://www.natozbank.com.au
Hyperlink Tag
This is the text that is used for the URL above.
[APCX Administrator 1]
[Logout]
[Refresh]
[Lodgements (6)]
[Listings (28)]
[Buyers (54)]
[My Announcements (1)]
[Announcements]
[Groups]
[Fee Reports]
[Scroller]
[Add Scroller]
[All Scrollers]
Powered by EXPONENTIAL MARKETS
VeriSign
Internet

Figure 5a

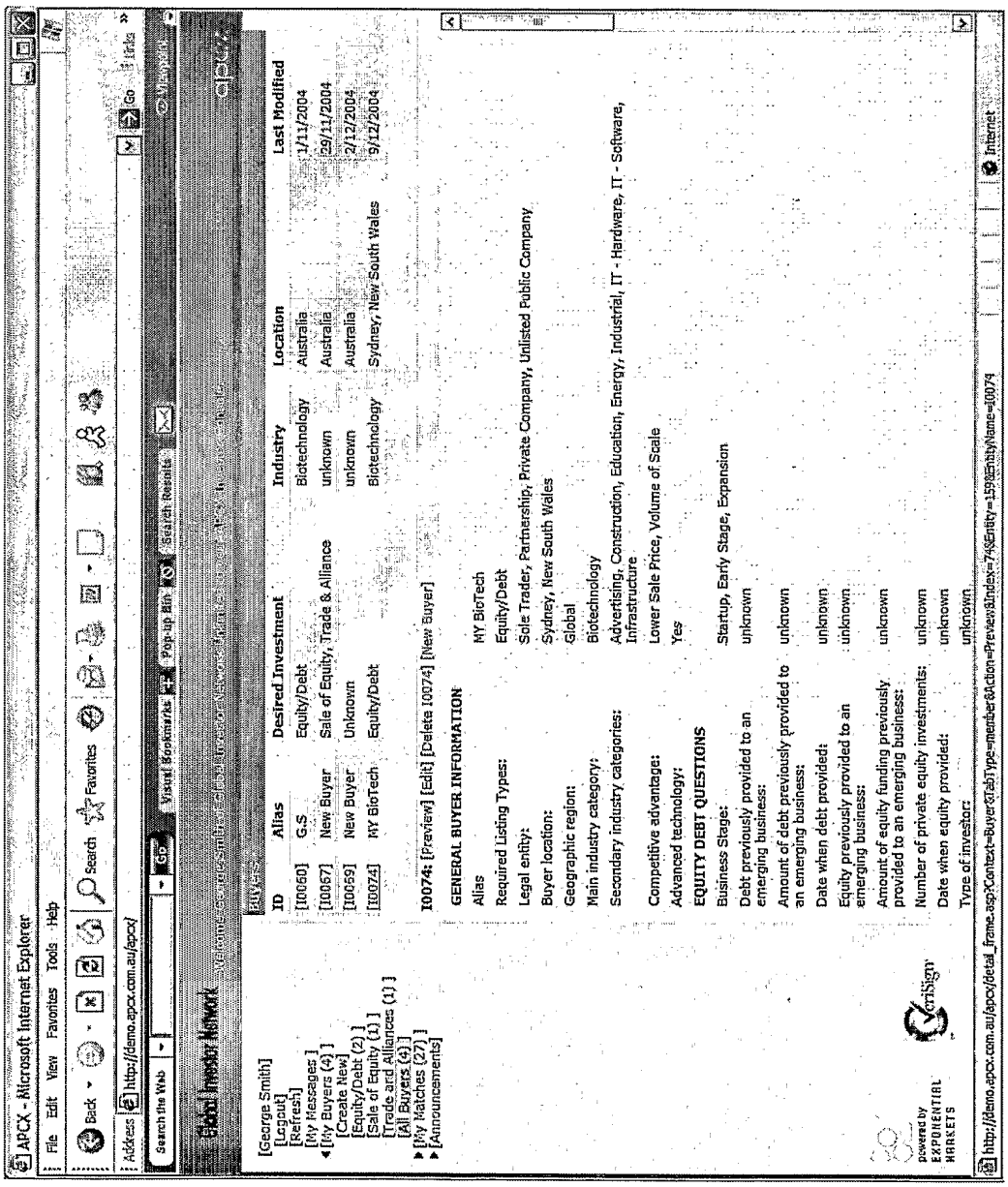

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
Address http://demo.apcx.com.au/apcx/
Search the Web
Visual Bookmarks
Pop-up Bin
Search Results
Global Investor Network
[George Smith]
[Logout]
[Refresh]
[My Messages]
[My Buyers (4)]
[Create New]
[Equity/Debt (2)]
[Sale of Equity (1)]
[Trade and Alliances (1)]
[All Buyers (4)]
[My Matches (27)]
[Announcements]
ID
Alias
Desired Investment
Industry
Location
Last Modified
[I0060]
G.S
Equity/Debt
Biotechnology
Australia
1/11/2004
[I0067]
New Buyer
Sale of Equity, Trade & Alliance
unknown
Australia
29/11/2004
[I0069]
New Buyer
Unknown
unknown
Australia
2/12/2004
[I0074]
MY BioTech
Equity/Debt
Biotechnology
Sydney, New South Wales
9/12/2004
I0074: [Preview] [Edit] [Delete I0074] [New Buyer]
GENERAL BUYER INFORMATION
Alias
MY BioTech
Required Listing Types:
Equity/Debt
Legal entity:
Sole Trader, Partnership, Private Company, Unlisted Public Company
Buyer location:
Sydney, New South Wales
Geographic region:
Global
Main industry category:
Biotechnology
Secondary industry categories:
Advertising, Construction, Education, Energy, Industrial, IT - Hardware, IT - Software, Infrastructure
Competitive advantage:
Lower Sale Price, Volume of Scale
Advanced technology:
Yes
EQUITY DEBT QUESTIONS
Business Stage:
Startup, Early Stage, Expansion
Debt previously provided to an emerging business:
unknown
Amount of debt previously provided to an emerging business:
unknown
Date when debt provided:
unknown
Equity previously provided to an emerging business:
unknown
Amount of equity funding previously provided to an emerging business:
unknown
Number of private equity investments:
unknown
Date when equity provided:
unknown
Type of investor:
unknown
powered by EXPONENTIAL MARKETS
VeriSign
http://demo.apcx.com.au/apcx/detail_frame.asp?Context=BuyerGTabType=member&Action=Preview&Index=7&Entity=1598EntityName=I0074
Internet

Figure 5b

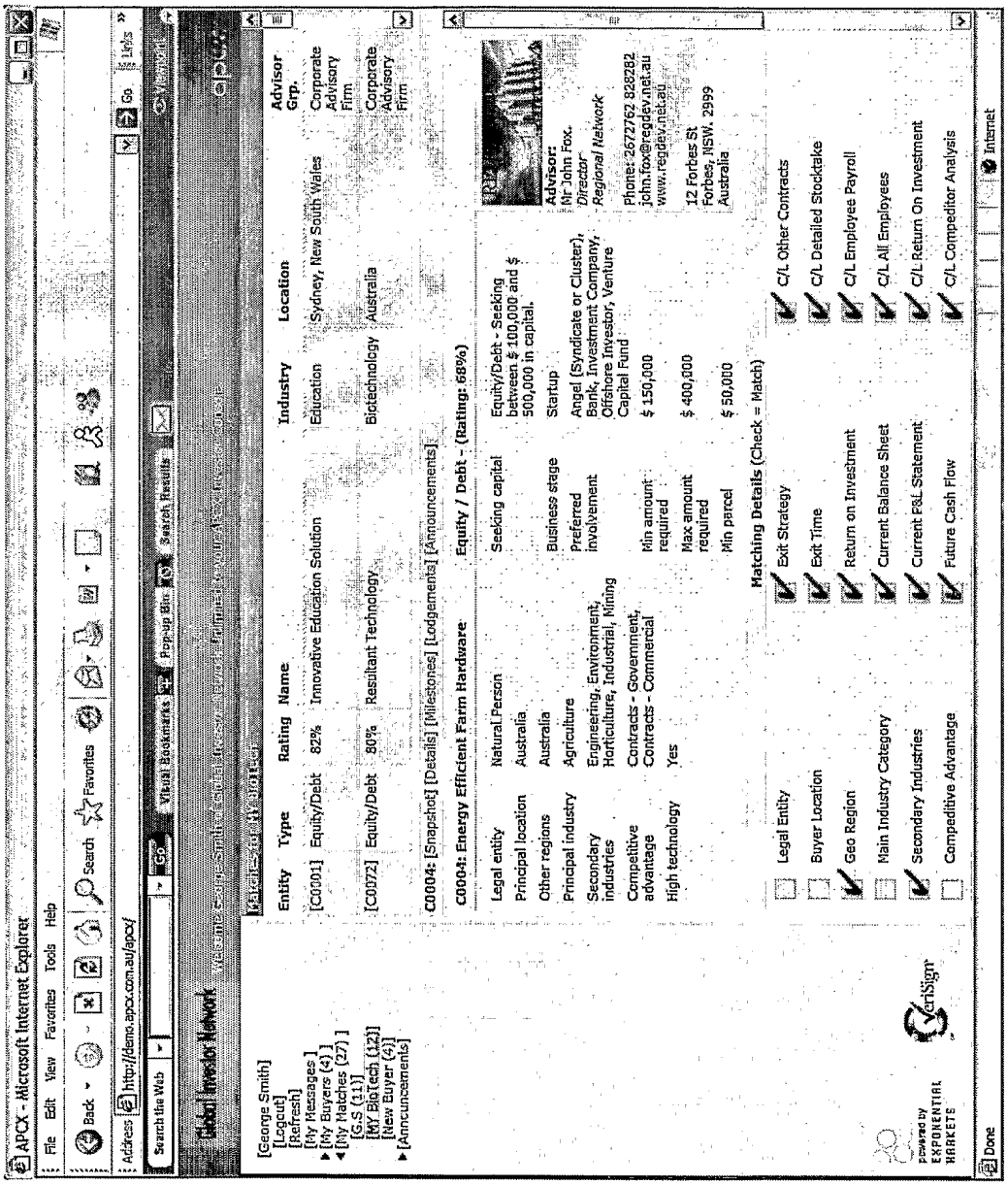
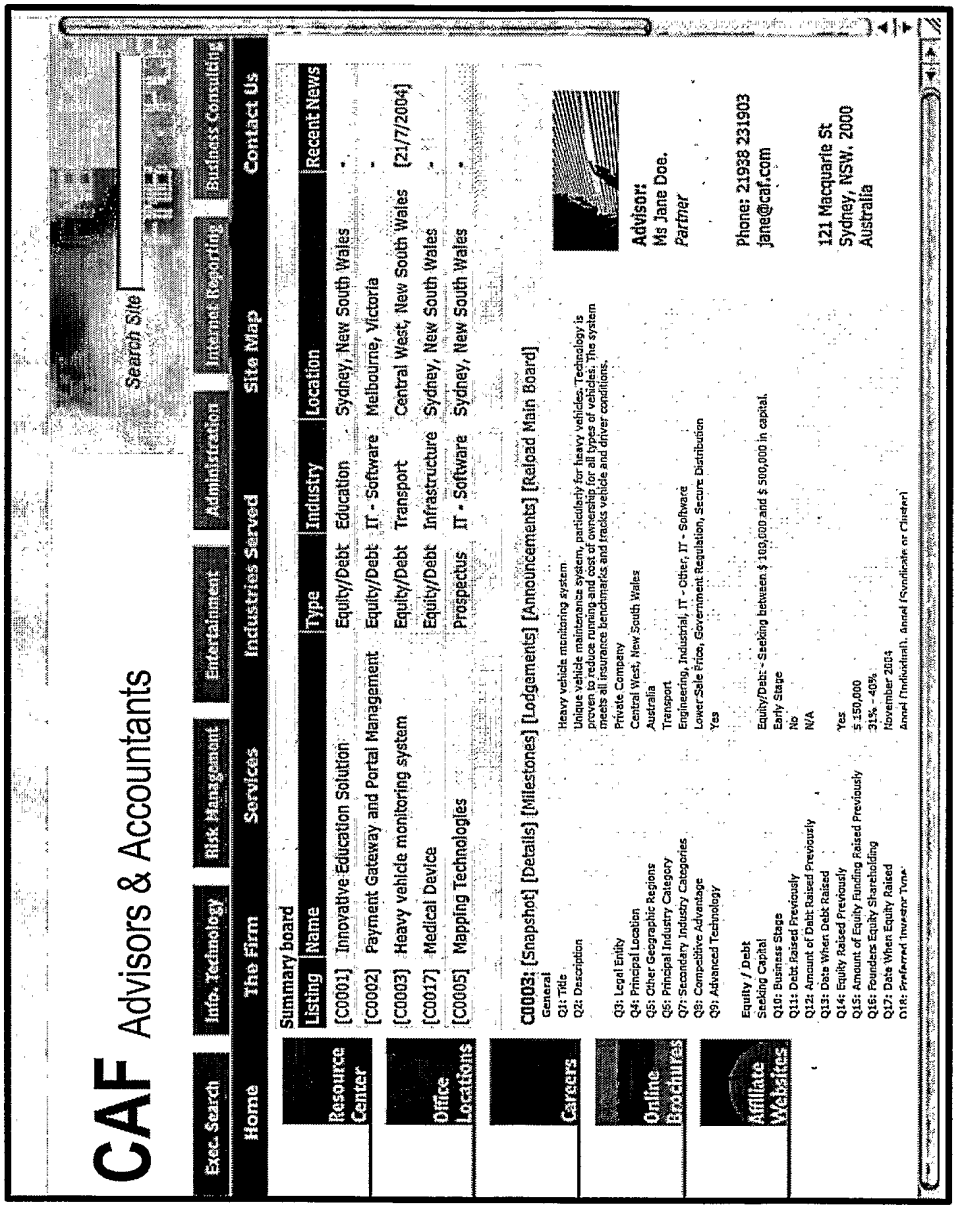

APCX - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Address http://demo.apcx.com.au/apcx/
Search the Web
Favorites
Visual Bookmarks
Pop-up Blo
Search Results
Links
Global Investor Network
[George Smith]
[Logout]
[Refresh]
[My Messages]
[My Buyers (4)]
[My Matches (27)]
[G.S (11)]
[MY BioTech (12)]
[New Buyer (4)]
[Announcements]
Entity
Type
Rating
Name
Industry
Location
Advisor Grp.
[C0001]
Equity/Debt
82%
Innovative Education Solution
Education
Sydney, New South Wales
Corporate Advisory Firm
[C0072]
Equity/Debt
80%
Resultant Technology
Biotechnology
Australia
Corporate Advisory Firm
C0004: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements]
C0004: Energy Efficient Farm Hardware
Equity / Debt - (Rating: 68%)
Legal entity
Natural Person
Seeking capital
Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
Principal location
Australia
Other regions
Australia
Business stage
Startup
Principal industry
Agriculture
Preferred involvement
Angel (Syndicate or Cluster), Bank, Investment Company, Offshore Investor, Venture Capital Fund
Secondary industries
Engineering, Environment, Horticulture, Industrial, Mining
Competitive advantage
Contracts - Government, Contracts - Commercial
Min amount required
$ 150,000
High technology
Yes
Max amount required
$ 400,000
Min parcel
$ 50,000
Advisor:
Mr John Fox.
Director
Regional Network
Phone: 2672762 828282
john.fox@regdev.net.au
www.regdev.net.au
12 Forbes St
Forbes, NSW. 2999
Australia
Matching Details (Check = Match)
Legal Entity
Buyer Location
Geo Region
Main Industry Category
Secondary Industries
Competitive Advantage
Exit Strategy
Exit Time
Return on Investment
Current Balance Sheet
Current P&L Statement
Future Cash Flow
C/L Other Contracts
C/L Detailed Stocktake
C/L Employee Payroll
C/L All Employees
C/L Return On Investment
C/L Competitor Analysis
Powered by EXPONENTIAL MARKETS
VeriSign
Done
Internet

Figure 6a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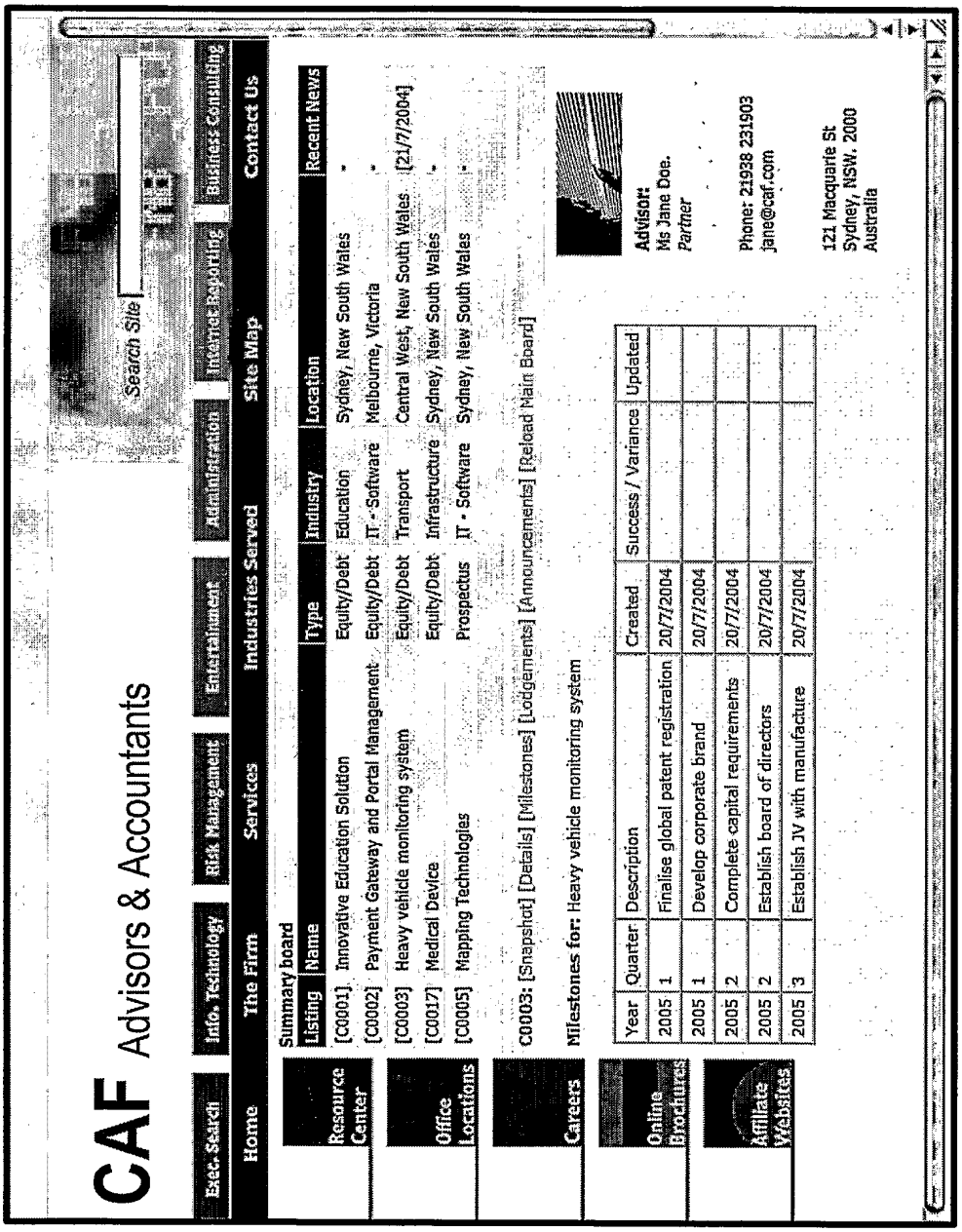
[C0001] Innovative Education Solution
Equity/Debt
Education
Sydney, New South Wales
[C0002] Payment Gateway and Portal Management
Equity/Debt
IT - Software
Melbourne, Victoria
[C0003] Heavy vehicle monitoring system
Equity/Debt
Transport
Central West, New South Wales
[21/7/2004]
[C0017] Medical Device
Equity/Debt
Infrastructure
Sydney, New South Wales
[C0005] Mapping Technologies
Prospectus
IT - Software
Sydney, New South Wales
C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]
General
Q1: Title
Heavy vehicle monitoring system
Q2: Description
Unique vehicle maintenance system, particularly for heavy vehicles. Technology is proven to reduce running and cost of ownership for all types of vehicles. The system meets all insurance benchmarks and tracks vehicle and driver conditions.
Q3: Legal Entity
Private Company
Q4: Principal Location
Central West, New South Wales
Q5: Other Geographic Regions
Australia
Q6: Principal Industry Category
Transport
Q7: Secondary Industry Categories
Engineering, Industrial, IT - Other, IT - Software
Q8: Competitive Advantage
Lower Sale Price, Government Regulation, Secure Distribution
Q9: Advanced Technology
Yes
Equity / Debt
Seeking Capital
Q10: Business Stage
Equity/Debt - Seeking between $ 100,000 and $ 500,000 in capital.
Q11: Debt Raised Previously
Early Stage
Q12: Amount of Debt Raised Previously
No
Q13: Date When Debt Raised
N/A
Q14: Equity Raised Previously
Yes
Q15: Amount of Equity Funding Raised Previously
$ 150,000
Q16: Founders Equity Shareholding
31% - 40%
Q17: Date When Equity Raised
November 2003
Q18: Preferred Investor Type
Angel (Individual), Angel (Syndicate or Cluster)
Advisor:
Ms Jane Doe.
Partner
Phone: 21938 231903
jane@caf.com
121 Macquarie St
Sydney, NSW. 2000
Australia

Figure 6b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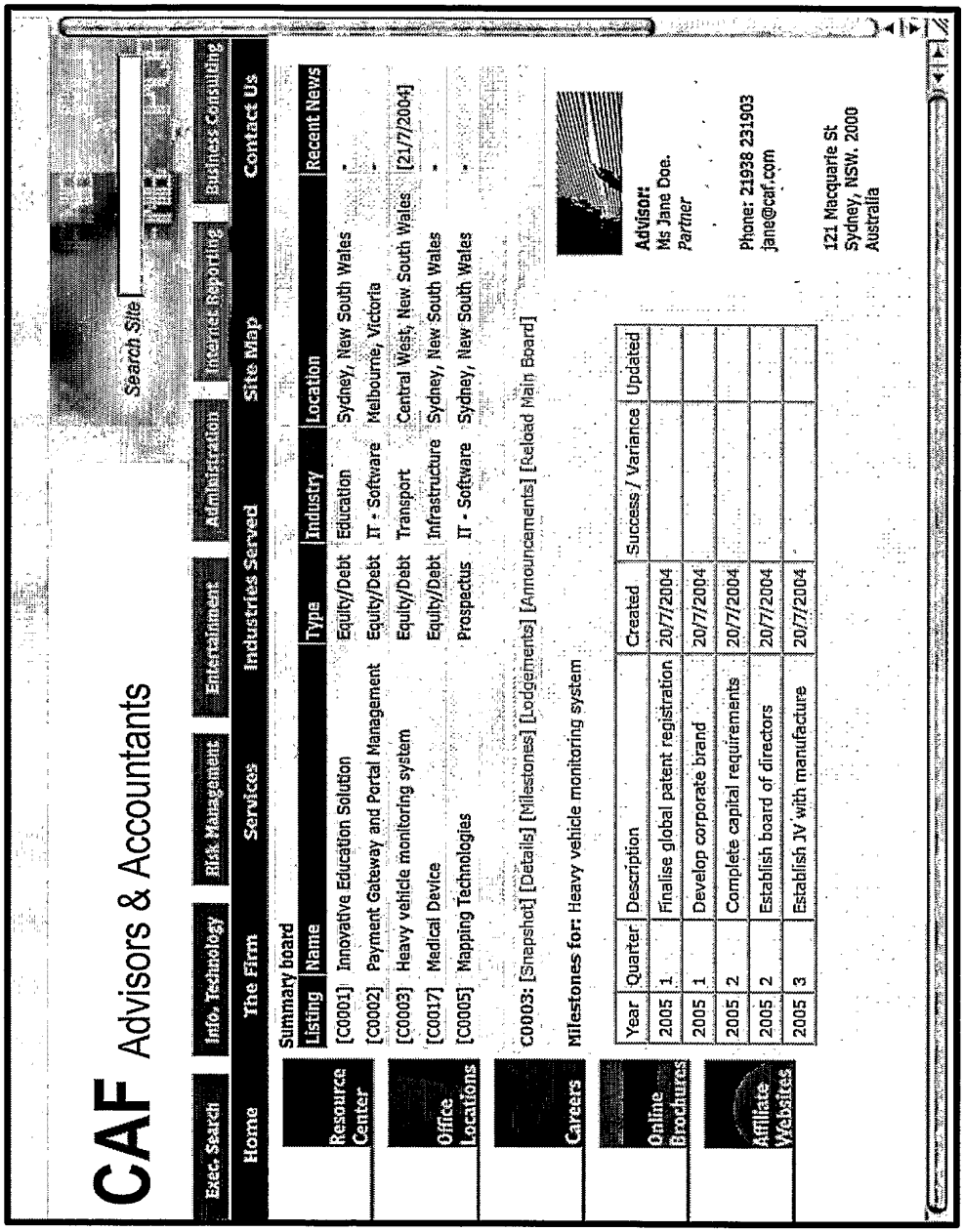
[C0001] Innovative Education Solution Equity/Debt Education Sydney, New South Wales -
[C0002] Payment Gateway and Portal Management Equity/Debt IT - Software Melbourne, Victoria -
[C0003] Heavy vehicle monitoring system Equity/Debt Transport Central West, New South Wales [21/7/2004]
[C0017] Medical Device Equity/Debt Infrastructure Sydney, New South Wales -
[C0005] Mapping Technologies Prospectus IT - Software Sydney, New South Wales -
C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]
Milestones for: Heavy vehicle monitoring system
Year
Quarter
Description
Created
Success / Variance
Updated
2005 1 Finalise global patent registration 20/7/2004
2005 1 Develop corporate brand 20/7/2004
2005 2 Complete capital requirements 20/7/2004
2005 2 Establish board of directors 20/7/2004
2005 3 Establish JV with manufacture 20/7/2004
Advisor:
Ms Jane Doe.
Partner
Phone: 21938 231903
jane@caf.com
121 Macquarie St
Sydney, NSW, 2000
Australia

Figure 6c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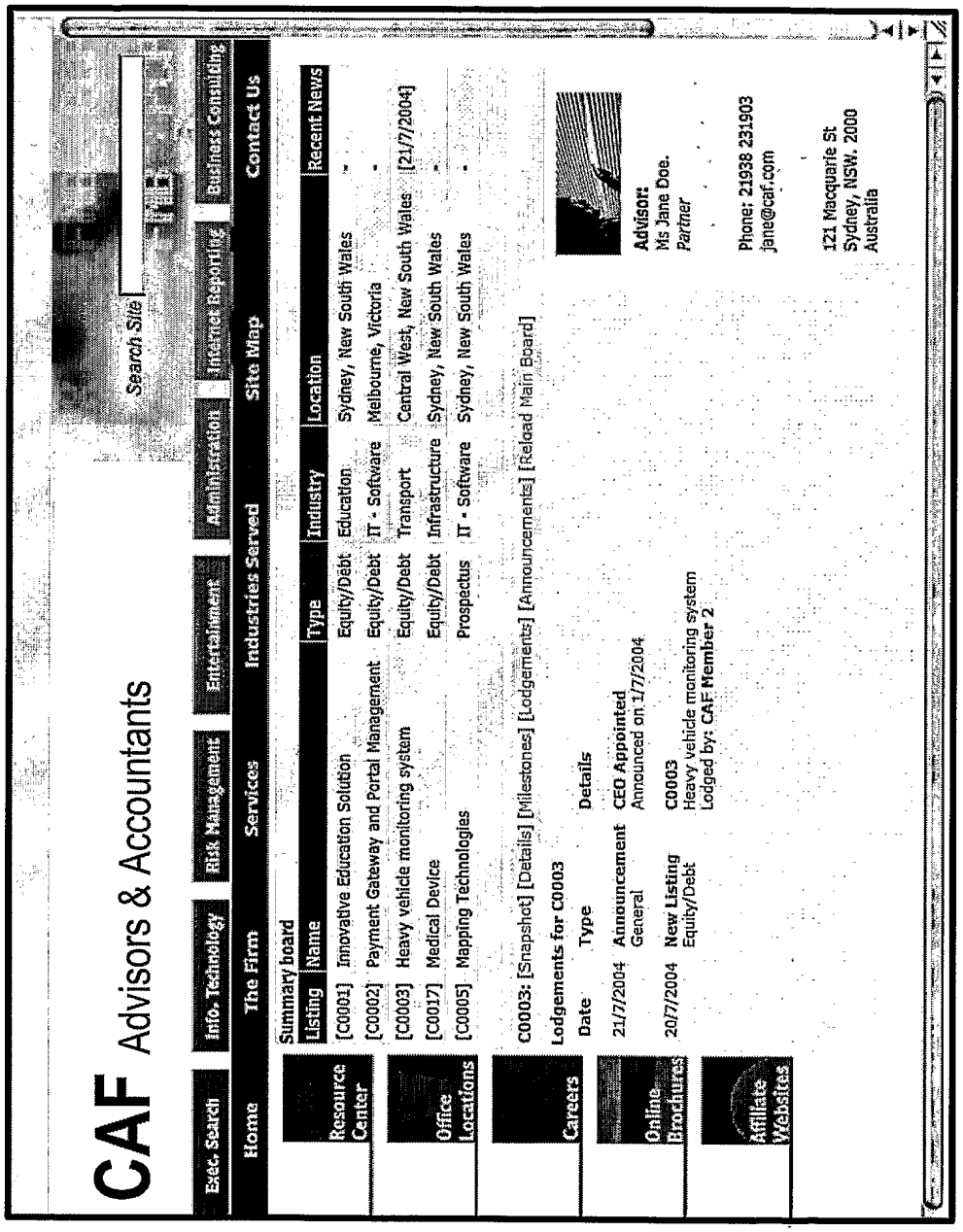
[C0003] Heavy vehicle monitoring system Equity/Debt Transport Central West, New South Wales [21/7/2004]
[C0017] Medical Device Equity/Debt Infrastructure Sydney, New South Wales -
[C0005] Mapping Technologies Prospectus IT - Software Sydney, New South Wales -
C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]
Milestones for: Heavy vehicle monitoring system
Year
Quarter
Description
Created
Success / Variance
Updated
2005 1 Finalise global patent registration 20/7/2004
2005 1 Develop corporate brand 20/7/2004
2005 2 Complete capital requirements 20/7/2004
2005 2 Establish board of directors 20/7/2004
2005 3 Establish JV with manufacture 20/7/2004
Advisor:
Ms Jane Doe.
Partner
Phone: 21938 231903
jane@caf.com
121 Macquarie St
Sydney, NSW. 2000
Australia

Figure 6d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[C0003] Heavy vehicle monitoring system Equity/Debt Transport Central West, New South Wales [21/7/2004]
[C0017] Medical Device Equity/Debt Infrastructure Sydney, New South Wales -
[C0005] Mapping Technologies Prospectus IT - Software Sydney, New South Wales -
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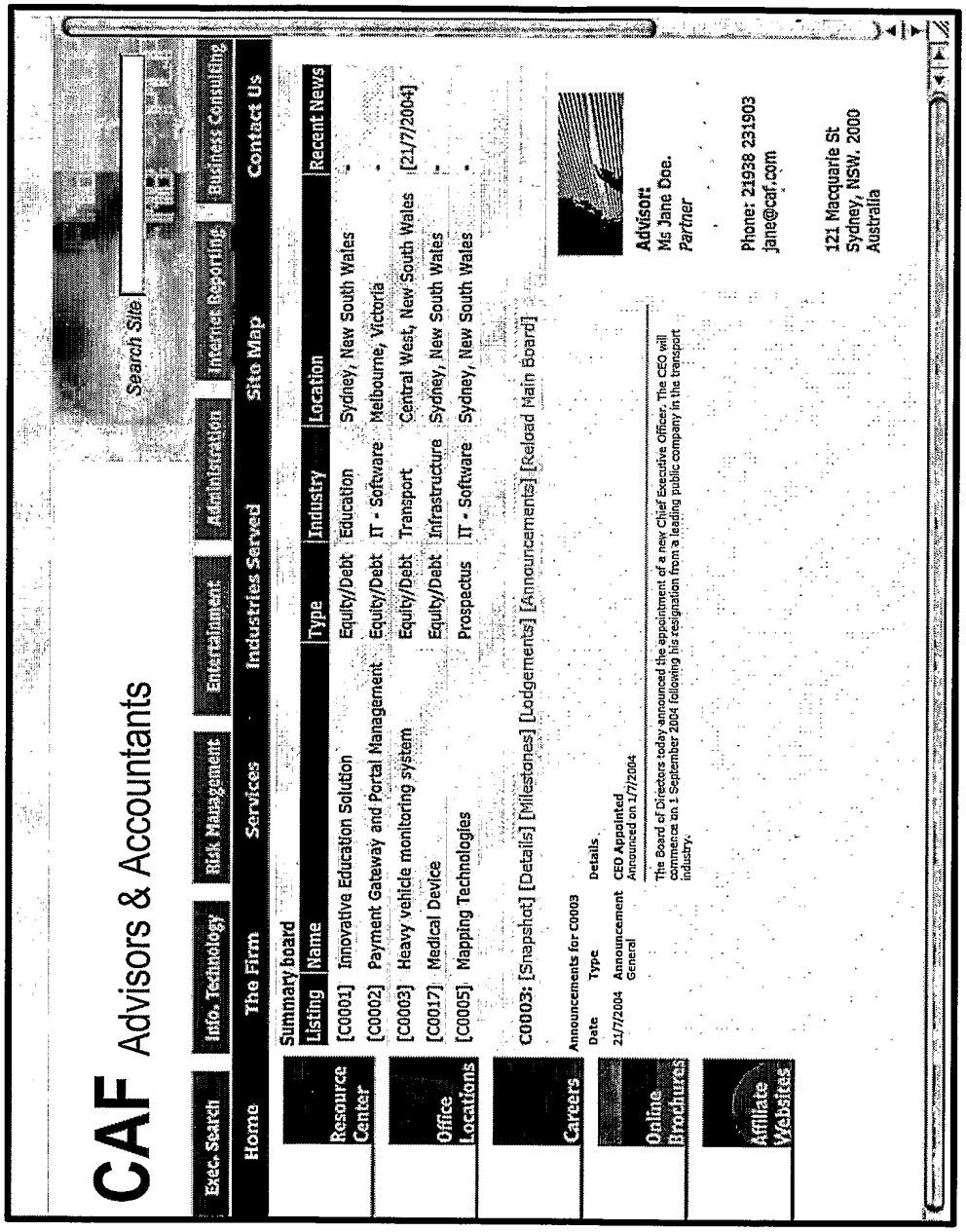
C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]
Lodgements for C0003
Date
Type
Details
21/7/2004 Announcement CEO Appointed
General Announced on 1/7/2004
20/7/2004 New Listing C0003
Equity/Debt Heavy vehicle monitoring system
Lodged by: CAF Member 2
Advisor:
Ms Jane Doe.
Partner
Phone: 21938 231903
jane@caf.com
121 Macquarie St
Sydney, NSW. 2000
Australia

Figure 6e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[C0003] Heavy vehicle monitoring system Equity/Debt Transport Central West, New South Wales [21/7/2004]
[C0017] Medical Device Equity/Debt Infrastructure Sydney, New South Wales -
[C0005] Mapping Technologies Prospectus IT - Software Sydney, New South Wales -
C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]
Announcements for C0003
Date
Type
Details
21/7/2004
Announcement
General
CEO Appointed
Announced on 17/7/2004
The Board of Directors today announced the appointment of a new Chief Executive Officer. The CEO will commence on 1 September 2004 following his resignation from a leading public company in the transport industry.
Advisor:
Ms Jane Doe.
Partner
Phone: 21938 231903
jane@caf.com
121 Macquarie St
Sydney, NSW. 2000
Australia